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FILED

July 26, 2010

CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA

0002805174

| 1 | RON BENDER (SBN 143364) | |
|----------|--|--|
| 2 | TODD M. ARNOLD (SBN 221868) LEVENE, NEALE, BENDER, YOO & BRILI | L L.L.P. |
| 3 | 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 | |
| 4 | Telephone: (310) 229-1234 Facsimile: (310) 229-1244 | |
| 5 | Email: rb@lnbyb.com; tma@lnbyb.com | |
| 6 | Proposed Attorneys for Chapter 11 Debtors an | d Debtors in Possession |
| 7 | UNITED STATES BA EASTERN DISTRIC (SACRAMEN | |
| 8 | In re: | [Proposed] Lead Case No. 10-39672 (MSM) [Proposed] Jointly Administered with Case |
| 10 | MATTERHORN GROUP, INC., | Nos. 10-39664 (MSM), and 10-39670 (MSM). 1 |
| 11 | Debtor. | DC No. LNB-1 |
| 12 | | Chapter 11 Cases |
| 13 | VITAFREZE FROZEN CONFECTIONS, INC., | EXHIBITS RE: DEBTORS' EMERGENCY MOTION FOR AN ORDER |
| 14 15 | Debtor. | (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL |
| 16 | DELUXE ICE CREAM COMPANY, | HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF |
| 17 18 | Debtor. | CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT |
| 19 20 | △ Affects ALL DEBTORS □ Affects only MATTERHORN GROUP, INC. □ Affects only VITAFREZE FROZEN CONFECTIONS, INC. | SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD |
| 21 | ☐ Affects only DELUXE ICE CREAM COMPANY | Hearing: |
| 22 | | Date: TBD Time: TBD |
| 23 | | Place: Department A |
| 24 | | Judge Michael S. McManus Courtroom No. 28, Floor No. 7 |
| 25 | | Robert T. Matsui Courthouse 501 I Street |
| 26 | | Sacramento, CA 95814 |
| 27 | | |
| 28 | ¹ Motion for Joint Administration pending. | |
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INDEX OF EXHIBITS

EXHIBIT DOCUMENT PAGES 000003-000004 **BUDGET** 1. 2. PROPOSED INTERIM ORDER ON DEBTORS' 000005-000007a EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, AND (2) SCHEDULING A FINAL **HEARING** UCC REPORTS RE: ALLEGED LIENS ON THE 000008-000273 3. **DEBTORS' ASSETS** DEBTORS' CONSOLIDATED BALANCE SHEET 4. 000274

Matterhorn Group, Inc.

30-Day Cash Collateral Budget

| | Note | 1 7/26/10 | 2 7/27/10 | 3 7/28/10 | 4 7/29/10 | 5 7/30/10 | 6 7/31/10 | 7 <u>8/1/10</u> | 8 <u>8/2/10</u> | 9 8/3/10 | 10 <u>8/4/10</u> | 11 <u>8/5/10</u> | 12 <u>8/6/10</u> | 13 8/7/10 | 14 <u>8/8/10</u> | 15 <u>8/9/10</u> | 16 <u>8/10/10</u> |
|---|------|---|----------------------------|--------------------|------------------------------|---------------------------------------|--------------|--------------------|---|-----------------------------------|------------------------------------|------------------------------------|---------------------------|--------------|---------------------|---|----------------------------|
| Beginning Cash | - | \$929,336 | \$1,070,539 | \$766,889 | \$607,857 | \$636,031 | \$600,642 | \$600,642 | \$600,642 | \$1,067,581 | \$988,850 | \$694,520 | \$634,543 | \$574,525 | \$574,525 | \$574,525 \$ | \$1,276,941 |
| Plus: Receipts | | 359,295 | 136,352 | 283,914 | 204,719 | 206,967 | 1 | | 601,185 | 244,216 | 147,995 | 306,673 | 109,430 | ı | ı | 838,892 | 202,946 |
| Less Disbursements: Raw Materials Purchases Transportation Employee Payroll, Expense Reimbursement & Taxes Rents | | (173,143) (11,323) - | (213,830) (11,323) - | | (145,974) (11,323) - | (78,117) (11,323) - (50,087) | | | (78,117) (36,726) - | (213,830) (12,702) (77,415) | (213,830) (18,471) (147,138) | (145,974) (12,702) (188,974) | (78,117) (12,702) - | | | (78,117) (38,105) - | (213,830) (12,702) - |
| Pension Equipment Leases Surplies Repairs and Maintenance | | | (262) | (14,434) | | (3,487) | | | (403) | | (14,434) | | (12,697) (410) | | | | |
| Cold Storage OA Supplies | | 1 1 | (115,545) | (4,442) (1,270) | | | | | | | (4,442) (1,270) | 1 1 | (1,345) | | 1 1 | | |
| Insurance: Health Insurance: General Liability, Worker's Comp., Life | | (5,699) (5,810) | (34,166) | | | (35,289) | | | | | | | | | | | |
| Selling and Brokerage Expense Consulting Fees | | | | | | -(8,462) | | | 1 1 | | | | (29,283) (8,462) | | | | 1 1 |
| Postage and Shipping Uniforms Track | | | (411) (244) | (3,390) (5,465) | | - '0'0'0' | | | | | (3,390) (5,465) | | (4,932) | | | (254) | |
| Chairman and Directors' Fees Warehouse Lease Cure | | | | | | (5,329) | | | | | | | | | | (1,000) | |
| Utilities Capital Expenditures/ Equip. Repairs / Slotting Fees Continuency | | (15,000) | (45,222) (15,000) | (15,000) | (249) (15,000) (4,000) | (31,153) (15,000) (4,000) | | | (15,000) | (15,000) | (15,000) | (15,000) | (15,000) | | | (15,000) | (15,000) |
| Utility Deposit | | (000't) | (2001) | (200't) | (222,1) | (000't) | | | (2001) | (2001) | (200(t) | (2001) | (2001) | | | (000(1) | (200°t) |
| l axes US Bankruptcy Trustee Monthly Payment | | | | | | | | | | | | | | | | | |
| US Bankruptcy Chapter 11 Filing Fee Dahton's Local Counsel and Einancial Advisors | | (3,117) | | | | | | | | | | | | | | | |
| Key Bank Legal and Financial Advisory Fees | | | | | | | | | | | | | | | | | |
| Unsecured Creditor Legal and Fin. Advisory Fees Bankruptcy, Costs: Postage, Shipping, Mailing, etc. Adequale Protection Payments (Key Bank) | | 1 1 1 | | | | (2,500) | | | | | | 1 1 1 | (2,500) | | | | |
| Total Disbursements | | (218,092) | (440,002) | (442,946) | (176,545) | (242,356) | | | (134,246) | (322,946) | (442,325) | (366,649) | (169,448) | , | | (136,477) | (245,531) |
| Equals: Net Change in Cash | | 141,203 | (303,650) | (159,032) | 28,174 | (35,389) | | | 466,939 | (78,731) | (294,330) | (59,977) | (60,018) | , | | 702,415 | (42,585) |
| Equals: Ending Cash | | 1,070,539 | 766,889 | 607,857 | 636,031 | 600,642 | 600,642 | 600,642 | 1,067,581 | 988,850 | 694,520 | 634,543 | 574,525 | 574,525 | 574,525 | 1,276,941 | 1,234,355 |
| Collateral Base (End of Day) Cash Accounts Receivable Invantory FF&E Intellectual Property Total Collateral Base | · | 1,070,539 5,061,602 8,114,144 2,721,435 TBD | | | | | | - | 1,087,581 5,042,541 8,114,144 2,721,435 TBD 16,945,700 | | | | | | - | 1,276,941 4,928,305 8,114,144 2,721,435 TBD 17,040,824 | |
| Key Bank LOC Balance Key Bank Tern Loan Balance Total | - | 9,314,953 1,249,983 10,564,936 | | | | | | - | 9,314,953 1,249,983 10,564,936 | | | | | | | 9,314,953 1,249,983 10,564,936 | |
| Amount Over (Under) Collateralized % Over (Under) Collateralized | | 6,402,784 61% | | | | | | | 6,380,764 60% | | | | | | | 6,475,888 61% | |

EXHIBIT "1"

Notes

1 Opening balance on 7/26/10 estimated by company prior to day's activity.

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Matterhorn Group, Inc.

30-Day Cash Collateral Budget

| Total | \$929,336 | 6,321,435 | | Ξ | (50,087) | (107,358) | (59,540) | (197,887) | (5,080) | (81,238) | (130,184) | (33,848) | (14,391) | (27,036) | | Ξ | | (330,000) | _ | (12,000) | - 6 | (3,117) | . ' | - 6 | (10,000) | (6,550,052) | (228,618) | 700,719 | |
|----------------------|----------------|----------------|--|---|----------|------------------------------|---|--------------|-------------|---|-------------------------------|-----------------|----------------------|----------|------------------------------|----------------------|-----------|---|-----------------|----------|---------------------------------------|--|--|---|---|---------------------|----------------------------|---------------------|---|
| 30 <u>8/24/10</u> | \$968,479 | 46,092 | (213,830) | (12,702) | 1 00 | (36,927) | 1 | į | - 10 | (cas'c) | 1 | | į | | (1,000) | | - 500 | (15,000) | (222) | 1 | | (25,000) | . ' | | | (313,853) | (267,761) | 700,719 | |
| 29 <u>8/23/10</u> | \$1,001,076 | 181,325 | (78,117) | (90,100) | 1 | | • | 1 | - 000 | (sns) | ı | • | 1 | | • | i | (24,394) | (15,000) | (222) | | | | | • | (54,000) | (213,921) | (32,597) | 968,479 | 968.479 5.158.539 8.114,144 2.721,435 2.721,435 16.962.597 9.314,963 1.249,983 1.249,983 10.564,936 6.397,661 6.397,661 |
| 28 <u>8/22/10</u> | \$1,001,076 | i | • | | į | | 1 | į | į | | 1 | 1 | į | | 1 | į | į | | | | | | 1 | į | | | i | 1,001,076 | |
| 27 8/21/10 | \$1,001,076 | 1 | • | | | | • | 1 | ı | | 1 | • | | | • | Ì | 1 | | | | | | • | 1 | | , | , | 1,001,076 | |
| 26 <u>8/20/10</u> | \$607,461 | 569,242 | (78,117) | (12,102) | i | (3.097) | (:::::::::::::::::::::::::::::::::::::: | į | į | | (38,324) | (8,462) | i | | 1 | į | (13,425) | (15,000) | (2225) | | | | | 1 1 | (2,500) | (175,627) | 393,615 | 1,001,076 | |
| 25 <u>8/19/10</u> | \$854,170 | 121,557 | (145,974) | (188,974) | | | | • | , | | , | , | | | | 1 | (1,617) | (15,000) | (222) | | | | | | | (368,266) | (246,709) | 607,461 | |
| 24 <u>8/18/10</u> | \$1,187,857 | 108,944 | (213,830) | (147,138) | | (14,434) | (14,885) | (4,442) | (1,270) | | , | , | (3,390) | (2,465) | , | 1 | (306) | (4,000) | (222) | | | | | | | (442,631) | (333,687) | 854,170 | |
| 23 <u>8/17/10</u> | \$1,440,445 | 71,173 | (213,830) | (77,415) | | | | | | | , | | | | | 1 | (815) | (15,000) (4,000) | (222) | | | | | | | (323,761) | (252,588) | 1,187,857 | |
| 22 <u>8/16/10</u> | \$985,107 | 590,561 | (78,117) | (20, 100) | | | | , | | | | | | | | 1 | - 14 | (15,000) | (22) | | | | | | | (135,223) | 455,338 | 1,440,445 | 1,440,445 4,677,811 8,114,144 2,721,435 16,953,835 9,314,953 1,249,983 10,564,936 6,388,899 6,388,899 |
| 21 <u>8/15/10</u> | \$985,107 | 1 | | | | | | 1 | | | | | | | | ı | 1 | | | | | | | | | | | 985,107 | |
| 20 <u>8/14/10</u> | \$985,107 | ı | 1 | | | | | , | ı | | | | | | | ı | | | | | | | | , | | | ı | 985,107 | |
| 19 <u>8/13/10</u> | \$1,190,800 | 293,486 | (78,117) | (12,102) | | | 1 | 1 | , | | (62,577) | (8,462) | | | 1 | (100,000) | (7,909) | (15,000) | (195,912) | (12,000) | | | 1 | 1 1 | (2,500) | (499,179) | (205,693) | 985,107 | |
| 18 <u>8/12/10</u> | \$1,086,976 | 399,071 | (145,974) | (12,102) | | (2 103) | (22.11) | (63,229) | , 0 | (385) | (22-12-1) | , | (165) | (6.376) | (2.25) | | (15) | (15,000) | (222) | | | | | | | (295,246) | 103,824 | 1,190,800 | |
| 17 8/11/10 | \$1,234,355 | 297,399 | (213,830) | (149,138) | | (14,434) | (14,885) | (4,442) | (1,270) | | 1 | 1 | (3,390) | (2,405) | • | Ì | (454) | (15,000) | (2221) | | | | | i | | (444,779) | (147,380) | 1,086,976 | |
| | Beginning Cash | Plus: Receipts | Less Disbursements: Raw Materials Purchases | Employee Payroll, Expense Reimbursement & Taxes | Rents | Pension For inment Leases | Supplies Repairs and Maintenance | Cold Storage | QA Supplies | insurance: Health Insurance: General Liability Worker's Comp. Life | Selling and Brokerage Expense | Consulting Fees | Postage and Shipping | Calconis | Chairman and Directors' Fees | Warehouse Lease Cure | Utilities | Capital Expenditures/ Equip. Repairs / Slotting Fees Contingency | Utility Deposit | Taxes | US Bankruptcy Trustee Monthly Payment | Os bankruptcy Chapter 11 Filing nee Debton's Legal Counsel and Financial Advisors | Key Bank Legal and Financial Advisory Fees | Unsecured Creditor Legal and Fin. Advisory Fees | Bankruptcy Costs: Postage, Shipping, Mailing, etc. Adequate Protection Payments (Key Bank) | Total Disbursements | Equals: Net Change in Cash | Equals: Ending Cash | Collateral Base (End of Day) Cash Accounts Receivable Inventory FFRE Intellectual Property Total Collateral Base Key Bank LOC Balance Key Bank Term Loan Balance Total Amount Over (Under) Collateralized % Over (Under) Collateralized |

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EXHIBIT "1"

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1 RON BENDER (SBN 143364) TODD M. ARNOLD (SBN 221868) 2 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 3 Los Angeles, California 90067 Telephone: (310) 229-1234 4 Facsimile: (310) 229-1244 Email: rb@lnbyb.com; tma@lnbyb.com 5 Proposed Attorneys for Chapter 11 Debtors and Debtors in Possession 6 UNITED STATES BANKRUPTCY COURT 7 EASTERN DISTRICT OF CALIFORNIA (SACRAMENTO DIVISION) 8 [Proposed] Lead Case No. 10-39672 (MSM) In re: 9 [Proposed] Jointly Administered with Case Nos. 10-39664 (MSM), and 10-39670 (MSM).1 MATTERHORN GROUP, INC., 10 DC No. LNB-1 11 Debtor. Chapter 11 Cases 12 VITAFREZE FROZEN CONFECTIONS. **AUTHORIZING** ORDER **(1)** THE 13 INC., **DEBTORS'** USE **OF CASH** COLLATERAL ON AN INTERIM BASIS 14 Debtor. **PENDING** A **FINAL** HEARING, 15 (2) SCHEDULING A FINAL HEARING. (3) **AUTHORIZING** THE **DEBTORS'** 16 DELUXE ICE CREAM COMPANY, CONTINUED USE **OF CERTAIN** PORTIONS OF THE DEBTORS' CASH 17 Debtor. MANAGEMENT SYSTEM, AND 18 (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK 19 ✓ Affects ALL DEBTORS ACCOUNTS FOR AN INTERIM PERIOD ☐ Affects only MATTERHORN GROUP, INC. ☐ Affects only VITAFREZE FROZEN 20 Hearing: CONFECTIONS, INC. Date: **TBD** ☐ Affects only DELUXE ICE CREAM COMPANY 21 Time: **TBD** Place: 22 Department A Judge Michael S. McManus 23 Courtroom No. 28 Floor No. 7 24 Robert T. Matsui Courthouse 501 I Street 25 Sacramento, CA 95814 26 2.7 Motion for Joint Administration pending. 28

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At the above-referenced date, time, and location, the Court held a hearing to consider the motion (the "Motion")² of Matterhorn Group, Inc., Vitafreze Frozen Confections, Inc., and Deluxe Ice Cream Company, the debtors and debtors in possession in the above-captioned (proposed) jointly administered Chapter 11 bankruptcy cases (collectively, the "Debtors"), for an order (1) authorizing the Debtors' use of cash collateral on an interim basis pending a final hearing, (2) scheduling a final hearing, (3) authorizing the continued use of certain portions of the Debtors' cash management system, and (4) authorizing the maintenance of the Debtors' existing bank accounts for an interim period. Appearances were made as set forth on the record of the Court.

Upon consideration of the Motion, notice of the Motion, any opposition to the Motion, and any replies thereto, together with all memoranda of points and authorities, declarations and exhibits filed in support of the foregoing, and the arguments of counsel at the hearing on the Motion, and for good cause shown,

IT IS HEREBY ORDERED THAT:

- 1. notice of the Motion was appropriate under the circumstances and complied with all applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules;
- 2. the Motion is hereby granted on an interim basis pending a final hearing insofar as it relates to Cash Collateral;
- 3. the Debtors are authorized to use Cash Collateral to pay all of the expenses set forth in the Budget on an interim basis pending a final hearing;
- 4. in addition to those expenses set forth in the Budget, the Debtors are authorized to use Cash collateral to pay for the following: (a) all quarterly fees owing to the Office of the United States Trustee and all expenses owing to the Clerk of the Bankruptcy Court; and (b) all actual third-party, outside expenses incurred by the Debtors (or their counsel) directly related to the administration of the Debtors' bankruptcy estates (for items such as photocopying, postage,

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² All capitalized terms herein shall have the same meanings as in the Motion and the papers filed in support thereof.

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searches, etc.), not to exceed the total sum of \$10,000 per month;

- 5. the Debtors are authorized to deviate from the line items contained in the Budget by not more than 15% on a line item basis and not more than 10% on an aggregate basis, unless a greater variance is approved by the Bank or the Court;
- 6. to the extent the Debtors' actual order volume exceeds the projected order volume, the Debtors are authorized to increase the amount of their related variable cost operating expenses on a proportional basis;
- 7. the Debtors are authorized to provide the Bank with payments as set forth in the Budget as a form of adequate protection;
- 8. the Debtors are authorized to provide, and the Bank and the Other Secured Creditors shall have, replacement liens on the Debtors' post-petition collateral, with such replacement liens to have the same extent, validity, and priority as the pre-petition liens held by such creditors as a form of adequate protection;
- 9. a final hearing on the Motion shall be held at the above-referenced location at : on ;
- 10. the Motion is hereby granted on a final basis insofar as it relates to maintenance of the Debtors' Accounts and the pre-petition cash management system;
- 11. the Debtors are authorized to maintain the Accounts and the pre-petition cash management system as set forth in the Motion;
- 12. the Bank shall release all holds or freezes on the Accounts to the extent that holds or freezes were placed on any of the Accounts by the Bank pre-petition or post-petition.;
- 13. the Bank shall promptly turnover to the Debtors all of the Debtors' funds which were in the Bank's possession or control at the time of the filing of the Debtors' bankruptcy cases and all funds which come into the Bank's possession or control after the time of the filing of the Debtors' bankruptcy cases for deposit by the Debtors into the Debtors' debtor-in-possession bank account; and
 - 14. absent the prior approval of the Court and other than with regard to the Bank's

receipt of any adequate protection payments from the Debtors which have been authorized by order of the Court, the Bank is not authorized to apply any of the Debtors' funds which were in the Bank's possession or control at the time of the filing of the Debtors' bankruptcy cases or any funds which come into the Bank's possession or control after the time of the filing of the Debtors' bankruptcy cases against the Bank's debt.

IT IS SO ORDERED.

EXHIBIT "2" 000007a

Report Date: Jul 19, 2010

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CLAS INFORMATION SERVICES

2020 Hurley Way, Suite 350, Sacramento, CA 95825 Local: 916/564-7800 Fax: 916/564-7900 Toll Free: 800/952-5696

UCC Search Report

Type of Search: UCCs, Federal Tax Liens, and State Tax Liens

Jurisdiction/Filing Office: State of Idaho, Secretary of State Uniform Commercial Code Division

Effective Index Date: Jun. 21, 2010

Subject Search Name: MATTERHORN GROUP INC.

Search Key Entered: MATTERHORNGROUPINC

Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of Idaho, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

Certification can only be obtained through the office of the Idaho Secretary of State.

1. Basic (UCC)

Document No.: B200509800702 LAPSED: 2/11/2010

Filed: 2/11/2005

Debtor: MATTERHORN GROUP, INC.

5991 W. STATE ST BOISE ID 83703

Secured Party: PACIFIC MEZZANINE FUND, L.P.

2200 POWELL STREET, SUITE 1250

EMERYVILLE CA 94608

Amendment Type: RELEASE

File No.: 6492694 Filed: 8/30/2007

Amendment Type: LIEN TERMINATION

File No.: 6531812 Filed: 5/22/2009 3:54:53 PM

2. Basic (UCC)

Document No.: B200509813281 LAPSED: 3/9/2010

Filed: 3/9/2005

Debtor: MATTERHORN GROUP, INC.

101 SOUTH CAPITOL BLVD.

BOISE ID 83702

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.

66 S. PEARL STREET ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION

601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311

BELLEVUE WA 98009-9027

Amendment Type: RELEASE

File No.: 6492696 Filed: 8/30/2007

Amendment Type: SEC PARTY NAME CHANGE

File No.: 6532371 **Filed**: 6/4/2009

Amendment Type: SECURED PARTY ADDRESS CHG

File No.: 6532371 Filed: 6/4/2009

3. Basic (UCC)

Document No.: B200509813325 **LAPSED:** 3/9/2010

Filed: 3/9/2005

Debtor: MATTERHORN GROUP, INC.

101 SOUTH CAPITOL BLVD.

BOISE ID 83702

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.

66 S. PEARL STREET ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION

601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311

BELLEVUE WA 98009-9027

Amendment Type: RELEASE

File No.: 6492697 **Filed**: 8/30/2007

Amendment Type: SEC PARTY NAME CHANGE

File No.: 6532372 **Filed:** 6/4/2009

Amendment Type: SECURED PARTY ADDRESS CHG

File No.: 6532372 Filed: 6/4/2009

4. Basic (UCC)

Filed: 5/6/2009

Debtor: MATTERHORN GROUP, INC.

5991 W. STATE STREET BOISE ID 83703

Secured Party: CC&B HOLDINGS, INC.

550 HOWE AVENUE SUITE 110 SACRAMENTO CA 95825

Amendment Type: LIEN TERMINATION

File No.: 6531815

Filed: 5/22/2009 3:59:44 PM

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- END OF REPORT -----

| LIGO FINANCING | CTATEME | | R C T T T T T T T T T T T T T T T T T T | FEB I I | Ph 3: 44 ₁ | 1 | 02/11/20 %: 93145 CT: 0 12.00 = 1 Filing | TARY OF STATE 105 03:44 1177 BH: 792774 2.00 UCC1 FILE # Mumber: 1980070-2 |
|---|---|--|---|---|--|-------------|---|---|
| FOLLOW INSTRUCTIONS | (front and back) | CAREFULLY | 5£(| | STATE | | | |
| A NAME & PHONE OF CO Stephen | C. Hardestv | | (208) 344- | MAIL C | IDAHO | | | |
| B SEND ACKNOWLEDGE | MENT TO: (Nam | e and Address) | | | | | | SEE AT |
| Hawle | ey Troxell Er | nnis & Hawley | | | | | | 1/ |
| P.O. | Box 1617 | | | | | | | |
| Boise | , Idaho 8370 |)1 | | | | | | |
| 1 DEBTOR'S EXACT FU | LL LEGAL NAME | - insert only one debto | r nama (1a or 1 | b) - do not abbre | | SPACE IS FO | OR FILING OFFICE U | SE ONLY |
| 1a. ORGANIZATION'S NA | ME . | | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| Matterhorn G | | | | FIRST NAME | ,, p | MIDDLE | LIA ME | SUFFIX |
| 16. INDIVIDUAL'S LAST N | AME | | | FINST NAME | | MIDDLE | NAVIC | SOFFIX |
| 1c. MAILING ADDRESS | | | | CITY | | STATE | POSTAL CODE | COUNTRY |
| 5991 W. State S | | | 1 | Boise | | ID | 83703 | USA |
| 1d TAXID#: SSNOREIN | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. Type of organiz Corporation | ATION | ir jurisdictioi Idaho | NOF ORGANIZATION | , - | ANIZATIONAL ID#, IFany 56700 | NONE |
| 2 ADDITIONAL DEBTOR | | LEGAL NAME - inser | t only <u>one</u> debte | or name (2a cr 2b |) - do not abbreviate or com | bine names | | 101-10.000 to 100.000 |
| 28. ORGANIZATIONS NA | vi ⊏ | | | | | | | |
| OR 2b INDIVIDUAL'S LAST N | AME | | F | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| 2c. MAILING ADDRESS | | | | CITY | ······································ | STATE | POSTAL CODE | COUNTRY |
| 2d. TAX ID #: SSN OR EIN | ORGANIZATION ' | 26. TYPE OF ORGANIZ | ZATION | zt. JURISDICTION | OF ORGANIZATION | 2g. ORG | ANIZATIONAL ID #, if any | r-m |
| - OFOURTH PARTYS | DEBTOR | ************************************** | 100101100 00 | N. Inned anh and | | 351 | | NONE |
| 3 SECURED PARTY'S 38 ORGANIZATION'S NAI Pacific Mezza | VE. | | AGBIUNUK S/P | .) - useri ciny Ω∏ | f second hard name (se of | uu, | | |
| OR 35. INDIVIDUAL'S LAST N | | . I . | F | IRST NAME | | MIDDLE | NAME | SUFFIX |
| | | | | CITY | | STATE | POSTAL CODE | COUNTRY |
| 3c, MAILING ADDRESS 2200 Powell Stre | et. Suite 12 | 50 | 1 | Emeryville | | CA | 94608 | USA |
| 4 This FINANCING STATEMEN | | | | , | | | | |

The Collateral described in the attached Exhibit A to Financing Statement, pursuant to that certain Loan Agreement dated February 10 2005, between the Debtor and Secured Party

| 5. ALTERNATIVE DESIGNATION [II applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER | AG. LIEN | NON-UCC FILING |
|---|-------------|-------------------|
| 6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL TO Check to REQUEST SEARCH REPORT(S) on Debtor(s) [If applicable] [ACOUTTONAL FEE] [Optional] | All Debters | Debtor 1 Debtor 2 |
| 8 OPTIONAL FILER REFERENCE DATA | | |

FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV 07/29/98)

IDAHO FILLABLE FORM REV. 07/2001

EXHIBIT A

TO

FINANCING STATEMENT

DEBTOR:

Matterhorn Group, Inc.

5991 W. State St. Boise, Idaho 83703

SECURED PARTY:

Pacific Mezzanine Fund, L.P.

Attn: Nathan Bell

2200 Powell Street, Suite 1250

Emeryville, CA 94608

DESCRIPTION OF THE COLLATERAL

This Financing Statement covers, without limitation, all right, title, claim, estate and interest of the Debtor in and to all property, wherever located, and interests of the Debtor, tangible or intangible, whether now owned and existing or hereafter acquired or arising (such property and interests in property being collectively referred to herein as the "Collateral"), including without limitation the following:

- (a) Any and all rights to payment for goods sold or leased or for services rendered, including any such rights evidenced by Chattel Paper (as that term is defined below), whether due or to become due and whether or not earned by performance (excluding any such rights evidenced by Notes Receivable (as that term is defined below)) (the "Accounts");
- (b) Any and all negotiable instruments, promissory notes, acceptances, drafts, checks, letters of credit (whether or not the letter of credit is evidence by a writing), certificates of deposit and other writings that evidence a right to the payment of money by any other Person (the "Notes Receivable"); "Person" means an individual, a corporation, a partnership, a trust, an unincorporated organization or any other entity or organization, including a government or any agency or political subdivision thereof;
- (c) Any and all chattel paper (whether tangible or electronic), including writings that evidence both a monetary obligation and a security interest in or lease of specific goods (the "Chattel Paper");
- (d) Any and all rights to payment of money not listed above and any and all rights, titles, interests, securities, Liens and guaranties evidencing, securing, guaranteeing payment of or in any way relating to any Receivables (other than those liens permitted by the Loan Agreement in connection with the Senior Indebtedness); "Lien" means any lien, mortgage, pledge, security interest, charge, or encumbrance of any kind (including any conditional sale or other title retention agreement or any lease in the nature thereof); "Receivables" means Accounts, Notes Receivable, Chattel Paper and other rights to the payment of money;

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- (e) Any and all goods that may at any time be held for sale or lease or furnished under any contract of service, or are sold, leased or furnished under any contract of service, or constitute raw materials, work-in-process, parts, supplies or materials that are or might be used or consumed in a business or in connection with the manufacture, selling or leasing of such goods ("Inventory");
- (f) Any and all equipment and other goods (excluding Inventory), including the following personal property: machinery, machine tools, office machinery (including computers, typewriters and duplicating machines), motor vehicles, trailers, rolling stock, motors, pumps, controls, tools, parts, works of art, furniture, furnishings and trade fixtures, all athletic equipment and supplies and all molds, dies, drawings, blueprints, reports, catalogs and computer programs related to any of the above (together with all related property described in Section (l) below, the "Equipment");
- (g) Any and all fixtures, including machinery, equipment or appliances for generating, storing or distributing air, water, heat, electricity, light, fuel or refrigeration, for ventilating or sanitary purposes, elevators, safes, laundry, kitchen and athletic equipment, trade fixtures, and telephone, television and other communications equipment (the "Fixtures");
- (h) Any and all documents, whether or not negotiable, including bills of lading, warehouse receipts, trust receipts and the like (the "Documents");
- (i) Any and all stocks, bonds, general and limited partnership interests, limited liability company interests, joint venture interests and other securities, subscription rights, options, warrants, puts, calls and other rights with respect thereto, and investment and brokerage accounts (the "Securities");
- (j) Any and all general intangibles (including payment intangibles), contract rights and other property described below (together with any property listed under Section (d) above, the "General Intangibles"), including the following:
- (i) deposit and other accounts, including demand, time savings, passbook and like accounts maintained with any bank, savings and loan association, credit union, brokerage or other institution, health-care-insurance receivables, and any and all money, instruments and other property from time to time deposited therein or credited thereto, or received, receivable or otherwise distributed therefrom, in respect thereof or in exchange therefor, including all interest accruing thereon;
- (ii) insurance policies and all rights and claims therein or thereunder (including prepaid and unearned premiums), including insurance against casualty (including by fire, flood or earthquake) or liability (including against environmental cleanup costs), title insurance, business interruption insurance and builders risk insurance, whether covering personal or real property;
- (iii) any rights, claims, judgments, awards, orders or decrees arising out of or in connection with any judicial action, litigation, arbitration, mediation or other proceedings;

- (iv) any and all leases of real or personal property, licensing agreements, and other contracts, and all guarantees, warranties, royalties, license fees and rights under such contracts;
- (v) any and all Governmental Approvals, including permits, licenses, certificates of use and occupancy (or their equivalents) and zoning and other approvals, and tax and other refunds, compensation, awards, payments and relief given or made by any Governmental Authority (including condemnation awards) (the "Approvals"); "Governmental Approval" means an authorization, consent, approval, permit, license, registration or filing with, any Governmental Authority; "Governmental Authority" means any nation, any state or other political subdivision thereof, and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government, including any government authority, agency, department, board, commission or instrumentality of the United States, any State of the United States or any political subdivision thereof, and any tribunal or arbitrator(s) of competent jurisdiction;
 - (vi) deposits, surety and other bonds, and choses and things in action;
- (vii) computer programs, computer software (including all source and object codes, all media of any type or nature on which such source or object codes are reproduced, copied, stored or maintained), technology processes other documentation, proprietary information, patents, patent applications, copyrights, copyright applications, trademarks, trademark applications, service marks, trade and other names, trade secrets, customer lists, the entire goodwill of or associated with the business now or hereafter conducted by the Debtor, and other proprietary rights (which means and includes any and all patents, trademarks, service marks, trade names, copyrights, trade secrets, proprietary information, source codes and other proprietary rights and processes);
- (k) Any and all books and records (including ledgers, correspondence, credit files, computer software, computer storage media and electronically recorded data) pertaining to the Debtor or any of the foregoing and all equipment receptacles, containers and cabinets therefor;
- (l) Any and all accessions, appurtenances, components, repairs, repair parts, spare parts, renewals, improvements, replacements, substitutions and additions to, of or with respect to any of the foregoing;
- (m) Any and all rights, remedies, powers and privileges of the Debtor with respect to any of the foregoing; and
- (n) Any and all proceeds and products of any of the foregoing, whether now held and existing or hereafter acquired or arising (collectively, the "<u>Proceeds</u>") "<u>Proceeds</u>" shall include (i) whatever is now or hereafter received by the Debtor upon the sale, lease, license, exchange, collection, other disposition or operation of any item of Collateral, whether such proceeds constitute accounts, general intangibles, instruments, securities, documents, letters of credit, chattel paper, deposit accounts, money, goods or other personal property, (ii) any items that are now or hereafter acquired by the Debtor with any Proceeds of Collateral, (iii) any amounts now

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or hereafter payable under any insurance policy by reason of any loss of or damage to any Collateral or the business of the Debtor, (iv) all rights to payment for the sale of services or products in connection with the business of the Debtor, (v) all royalties, rights to payment, accounts receivable and proceeds of infringement suits in connection with the Intellectual Property Collateral, and (vi) the right to further transfer, including by pledge, mortgage, license, assignment or sale, any of the foregoing.

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| CC FINANCING STATEMENT AMENDMEN' DLLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] | 2007 AUG 30 PM 3: 23 T STATE OF IDAHO | IDAHO SECRETO Ø8/30/20 CK: 303731 CT: 7 1 0 12.00 = 12. Filing B 645 | 07 03:22 B12 BH: 1073423 B8 UCC3 BASIC # |
|--|--|--|--|
| , SEND ACKNOWLEDGEMENT TO: (Name and Address) | | SEE | ATT |
| | THE ABOVE | SPACE IS FOR FILING OFFICE U | SE ONLY |
| a. INITIAL FINANCING STATEMENT FILE # | | 1b. This FINANCING STATEME to be filed [for record] (or rec | NT AMENDMENT is ord) in the |
| B 2005-0980070-2, filed 02/11/2005 | | REAL ESTATE RECORDS. | mination Statement |
| TERMINATION: Effectiveness of the Financing Statement identified about CONTINUATION: Effectiveness of the Financing Statement identified a | ove is terminated with respect to security interest(s | or the Secured Party authorizing this fellower Secured Party authorizing this Continuation S | tatement is continued |
| for the additional period provided by applicable law. | | | |
| ASSIGNMENT: (full or partial): Give name of assignee in item 7s or 7b. AMENDMENT (PARTY INFORMATION): This Amendment affects | and address of assignee in item 7c; and also give | name of assignor in item 9. | |
| AMENDMENT (PARTY INFORMATION): This Amendment affects L.J.L. Also check one of the following three boxes and provide appropriate information | in Item 6 and/or 7. | | |
| CHANGE name and/or address; Give current record name in Item 6s or 6 name (if name change) in Item 7s or 7b and/or new address (if address change) | b; siec give new DELETE name: Give re in liem 7c. to be deleted in item 8s or 8 | | tem 7s or7b, and siso item -7g (If applicable). |
| . CURRENT RECORD INFORMATION: | | | |
| 6a. ORGANIZATION'S NAME | | | |
| 6b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| . CHANGED (NEW) OR ADDED INFORMATION: | | | |
| 7a. ORGANIZATION'S NAME | | | |
| 75. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| | CITY | STATE POSTAL CODE | COUNTRY |
| C. MAILING ADDRESS | , | | |
| DD'LINFORE ORGANIZATION DEBTOR | TION 7f. JURISDICTION OF ORGANIZA | TION 7g. ORGANIZATIONAL ID | #, if any |
| 8. AMENDMENT (COLLATERAL CHANGÉ): check only one box. Describe collateral deleted or added, or give entire restated colla | steral description, or describe collateral T assign | ned. | |
| | | | nent. |
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| 9.NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AN collecteral or adde the authorizing Debtor, or if this is a Termination authorized by a 19a. ORGANIZATION'S NAME Pacific Mezzanine Fund, L.P. | and enter name of DEBTOR auth | orizing this Amendment. | |

Exhibit A to UCC-3 Financing Statement Partial Release Amendment

Debtor:

Matterhorn Group, Inc.,

Secured Party:

Keybank National Association

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The following collateral is released from the lien of this financing statement:

98 2- Specially Manufactured 6-Head for Cream Sandwich Filling Machines (2001 & 2002); Portable, (6) Filling Heads, 110 Filling/Minute, 33"W x 70"L Table Size, (1) Filling Manifold For Both Tables; Each with PLC Controls

95 1- Videojet Model 37 Plus Ink Jet Marking Machines, SN E4980760003WD

(1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000), Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute

111 1-Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF (Estimated 1970s); 65 Lbs./Hour Capacity

102 1- Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, with 14"W x 6"l. Plastic Belt Conveyor

166 1-Tetra Pak Hoyer Model KF2000XC 800-Gallon/Hour Continuous ice Cream Freezer, S/N Z115.7429, (2003) with Process Piping

157 1-8"W x 14"L Plastic Interlocking Bell Conveyor; Portable; with Drive, with Yaskawa Frequency Drive



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Page 1 of 5

81 1- Lot Tanks and Mixing Equipment, To include:

- (1) 6000-Gallon Steel Storage Tank; Vertical, Painted Exterior Epoxy Lined; (Sugar Storage; installed in enclosed room)
- (1) Viking Model HL124A Sugar Pump, 5 hp; w/ Misc Process Piping
- (1) Cherry-Burrelt Model CV 4,500-Gallon Stainless Steel Tank, S/N 4500-89-933, (1969); with Misc Process Piping (Com Syrup Storage; Installed in Enclosed Room)
- (1) 15 hp Centrifugal Inlet Pump; S/S Pump / Painted Motor; with CIP Centrifugal Discharge Pump, Stainless Steel Pump/ Painted Motor; and Misc Process Piping
- (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with 1/2 hp Mixing Agitator; 3 hp Centrifugal pump Stainless Steel Pump/ Painted Motor; and Misc Process Piping
- (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Dual Supply 5 hp CIP Centrifugal Pump, Stainless Steel Pump/Motor, Variable Speed w/ Frequency Drive 1/4 hp mixing Agitator; and Misc Process Piping (Tank Installed Through Wall)
- (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Silo, S/N 9967-2, (1969) (Waste Storage); Painted Exterior / Stainless Steel Interior; with PVC Process Piping
- 82 1-Cherry-Burrell Model SS2100VBR 930 -Gallons/I-lour Hormogenizer, S/N 731624, (1986); 30-hp; Variable Speed 1 1/4", 3,000 psi, 3-Piston; with Yaskawa Model F7 Frequency Drive
- 84 1-Breddo Model LDT 100-Gallon Liquiffer, S/N D-20190-596360, (1986), 15 hp; with 15 hp Pancake Drive; 3 hp Centifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping
- 94 3- Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Top Mounted Mixing Agitator; 1 1/2 hp Transfer Pump; Stainless Steel Pump/Painted Motor 3 hp CIP Centrifugal Return Pump; Stainless Steel Pump/Painted Motor; and Misc Process Piping Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping
- 96 1- Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10"L Single Stainless Steet Chain Feed Conveyor
- 97 1--150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12"L Conveyor; with (3) 3/4 hp



Fans; and Nitrogen Spray System

(1) Adco Model 15D105-SS Semi-Automatic Carloner, S/N 4301HG, (2001); 100
Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carlon Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18"L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31588; and Control

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- 99 1-Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers
- 100 1- Ice Cream Bar Line; 120 PPM Maximum, To include:
- (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40"L with Drive
- (1) Praxair Model U4 1840 DDBCBP (Nitroshield) -150 Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor with Variable Speed Drive; (4) 3/4 hp Fans; and Controls Misc Process Piping and Nitrogen Stroage Tank (Tank Vendor owned)
- (1) Gering and Sons Model (Custom Built) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Cascade Type, Portable, 160 Bars/Minute; with (2) 6"W x 16"L Stainless Steel Conveyors; Dipping Station; 50-Galion Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-18670, (1994); Portable; with 1-1/2"W x 10"L Stainless Steel Infeed Conveyor, Sealing Station; and Outleed Conveyor
- (1) Interlocking Plastic Belt Conveyor, 6"W x 4"L; with Drive
- 104 1-20 Degree Fahrenhell Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate)
- 105 1- Custom Built 10"W x 46"L Horseshoe Shaped Interiocking Plastic Bellt Conveyor, Estimated 10"W x 40"L, with Estimated 3/4 hp Drive, with Yaskawa Frequency Controller
- 106 1 Lot of Laboratory Equipment to Include
- (1) Garver Model 212 Centrifuge S/N 16087
- 107 1- Frigidaire Model T30LGP-2 (R404A) (Kalvinstor) Freazer, S/N 71813363, with Glass Front Door
- 108 1- Platform Scale; 14" x 12", with IQ Plus 350 Digital Readout
- 109 1-Specially Manufactured Model (Custom Built) Sanitary Wash Down Wash System; with PVC Piping, and Hoses
- 110 4-Lafferty Equipment Model 976675 Timed Entry Dual Foam Sanitizers Each with piping
- 113 1-150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960's); 38"W x 34"L; with (4) 1hp Fans; Belt Conveyor with Drive and Controls
- 114 1-St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank S/N 49087; Hortzontal, Ammonia/Jacketed; Painted Exterior; with Top Mounted Mixing Agitator;3 hp Centrifugal Pump; and Misc Process Piping
- 117 3-Copaland Model CSAH0300-CAB-001N Freon Compressors, 3 hp; (Estimated 1980s); each with Associated Piping (Roof Mounted)

Page 3 of 5

- 120 1-Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1980s); 4-Cylinder; with Receiving Tank; and Associated Piping
- 121 1-Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1980s); 6-Cylinder, with Receiving Tank, and Associated Piping
- 122 1-Vilter Ammonia Compressor, 60 hp; (Estimated 1980s); 4-Cylinder with Receiving Tank and Associated Piping
- 123 1-Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30-hp; (Estimated 1980s); 6-Cylinder with Receiving Tank; and Associated Piping
- 124 1-Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Receiving Tank ; and Associated Piping
- 125 1-750-Gallon Stainless Steel Tank; (Estimated 1970s); (Waste Tank), Open Top; Leg Mounted Horizontal; with 3 hp Top Mounted Mixing Agitator; and Associated Pumps
- 126 1-Shell and Tube Heat Exchanger; (Estimated 1970s); with Stainless Steel Pipe; with 12"D x 15"L Heat Exchanger; 10"D x 10"L Heat Exchanger; Glycol Tank; and 15 hp Centrifugal Pump Pumps
- 127 1-Sellers Model 77 Commodore 4, 185,000-Btu/Hour Natural Gas-Fired Boller, S/N 99068, (1977), 125 hp; with Deareator, and Water Softening Sys.
- 128 1-Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 41,730 Hours Indicated; with Associated Piping
- 129 1-Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)
- 130 1-Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; 8,402 Hours indicated, Horizontal Tank Mounted, with Associated Piping
- 131 1-Baltimore Aircoll Model VXMC340 Cooling Tower, S/N 830802, (1983) with Circulation Tank, and Associated Pumps and Piping
- 132 1-Recold Model BMSIFS335A Cooling Tower, S/N D7172
- 133 2-5,000-Gailon Storage Carbon Steel Silos;(Eatimated 1970's); (Choco-late Storage), Vertical, Estimated 8'6"D x 14"H Water/Jecketed Bottom; 8"H Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000
- 134 1-imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6°W x 10°L
- 135 1-Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20*F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor
- 139 1-Centrifugal Pump, 5 hp Stainless Steel Pump/Painted Motor
- 140 1-Centrifugal Pump, 5 hp Painted Pump/Painted Motor
- 141 1-Lot Maintenance Shop Equipment to Include
- (1) Lincoln Model Invertec V200-Pro 200-Amp Weider, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feed, with Portable Cart
- (1) Blackhawk Model 67605 12-Ton H-Fram Press; 18" Between Posts
- (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, SN 82649, 3/4 hp; 6" throat
- (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W \times 7"H

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Page 4 of 5

- 142 1-Dairy King 1,200-Galion Jacketed Stainless Steel Tank, S/N 1200F2 607 (Estimated 1960's); Horizontal, Freori/Jacketed, Open Top; with Lld; and Mixing Agitator
- 143 1- Mueller 1,000-Galion Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Fraon/Jacketed with Mixing Agitator
- 144 1-Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N1500S4O85, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agit alors
- 145 1- Cherry-Burrall Model VS200 (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; S/N 4080; (Estimated 1980s);
- 146 1- Specially Manufactured 12-Head Chocolate Enrober, (2000); Portable with Viking Pump, 2 hp, with Gear Reducer; 36"W x 10"L Stainless Steel Mesh Chain Conveyor, with Teco Frequency Drive; Cascade Type Chocolate Dispense Station; and Control
- 147 1- 9"W x 10"L Belt Conveyor; Portable; with Marsh Model Partion Plus HR/Series ink Jet Printer, 2-Head
- 148 1-Storage Trailer; 28'L Single Axle; with Heater; and Roll-Up Door;
- 149 1-Gering and Sons Model "Mini Ed" Portable Ice Cream Sandwich Filling Machine; 8-Position In-Line Filler, 30"W x 8"L with PLC Control
- 150 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp (Estimated 1980s)
- 152 1-Lot of Equpment Stored in Trailer To Include:
- (1) Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12"L Plastic Belt Conveyor, with Teco-Westinghouse Frequency Drive
- (1) Gering and Son 6-Head Rollo los Cream Cone Filling Machine; Portables, with Plastic Interlocking Belt Conveyor; with Drive; Filling Station, with Air Cylinder and PLC Control
- 154 2-Pumps, 1 hp; Portable; Each with Teco-Westinghouse Frequency Drive; 15"D Infeed Hopper; 1-1/2" Diaphragm Pump
- 159 1-2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, ViN KM1Y0178C235033A/B; with Vinyl Skling; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control
- 180 1-Lot of Factory and Support, To include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.
- 182 1-Allis-Chaimers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire
- 183 1-Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,868 Hours Indicated
- 167 1-10'W x 40'L Interlocking Plastic Belt Conveyor, (2004) with Drive;
- 185 1- Feidmeler 10,000-Gallon Jacketed Stainless Steel Silo, S/N N-527-O2 (2002); Painted Exterior; Verticat, Ammonia/Jacketed; with Side Mounted Agitator, with Variable Speed Drive; Level Monitoring System, Anderson Model AJ-300 Chart Recorder, and Misc Process Piping

UCC FINANCING STATEMENT AMENDMENT

*Electronically generated from original XWL Document

| LEEC (ROMO LIEMO | | | | |
|--|--|--------------------------------|--|---|
| A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: | | | IDAHO SECRETARY O | F STATE |
| THERESA HOWE thowe@hawleytroxe | <u> </u> | | 05/22/2009 15 | :53 |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) | | | 83.96 | |
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| §a. INITIAL FINANCING STATEMENT FILE ÷ | | | iis FINANCING STATEMENT AMENDW | |
| B 200509800702 | | { } Ls | cord) (or recorded) in the REAL EST | ATE RECORDS. |
| 2. {X} TERIAINATION: Effectiveness of the Financing Statisment ident | Pied above is terminated with respect to securit | ty interest(s) | of the Beoured Party authorizing this Tembr | aton Statement |
| 3. { } CONTINUATION: Effectiveness of the Financing Statement ide | entified above with respect to security interest(s | of the Jeci | and Party authorizing this Continuation Stat | ement is continued for the |
| additional period provided by applicable like. | | | | |
| 4. [] ASSIGNMENT (fluid or partial); Give name of assignee in Item 7a | or 1b and address of assignee in flem for and s | ao gove nan | re of assignor in them t | |
| 5. AMENDMENT (PARTY INFORMATION): This Amendment affects. { | Espharia () Secured Party of record. (| o yana saeri | ne of these two baxes. | |
| Also check one of the following three boxes and provide appropriate into | | | | |
| CHANGE name and/or address: Give ourrent record name in their name (if name change) in them 7a or 7b and/or new address (if addin | es or 4 bit also give nevir i g DELETE na essionange) in demito i to be de/etad | ante: Give re L'arthem Au c | cordiname (3 ADD name: Complete ite rristi | |
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| 6a. ORGANIZATION'S NAME: | *************************************** | | *************************************** | *************************************** |
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| 9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS | AMENDMENT (name of essignor of this is an | nemnglaak: | t), if this is an Amendment authorized by a Di | ebiga which adds obliatera: |
| or edds the suthorizing Debtor, or # this is a Termination authorized by a | | | | |
| 9a. ORGANIZATION'S NAME: | | | | |
| OR PACIFIC MEZZANINE FUND. L.P. | | | | |
| 9b. LAST NAME: | FIRST NAKE: | | MIDDLE NAME: | SUFFIX: |
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| 10. OPTIONAL FILER REFERENCE DATA: | | | | |
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| 53. Use this space for additional information. | | | | |
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FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

6572116

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

L#8800503352

Appraisal

Deluxe Ice Cream Company 1860 State Street Salem, Oregon

Machinery & Equipment

| Item# | Qty. | Effective Date: November 5, 2004 | | rket Value n Place |
|-------|------|---|-----------|-----------------------|
| | | Production | | |
| 1 | 1- | Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping | \$ | 133,500 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| | | (2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping (1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall) | |
| 2 | 1- | APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping | 30,000 |
| 3 | 1- | Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity | 78,000 |
| 4 | 1- | Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping | 11,000 |
| 5 | 1- | Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned) | |
| 6 | 1- | Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping | 9,500 |
| 7 | 1- | 150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping | 6,000 |
| 8 | 1- | Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA | 8,500 |
| 9 | 2- | Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000 | 150,000 |

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Appraisal -Deluxe Ice Cream Company Salem, Oregon

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|--------|------|--|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 10 | 1- | Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002) | 65,000 |
| 11 | 1- | Lot of Flavor Pumping Equipment, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; (64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; (Filler Rebuild Directional Ram Arms Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12'W x 14'L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10'L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls | 110,000 |
| 12 | 1- | Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H | 10,000 |
| 13 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps | 12,500 |

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Market Value In Place

Item # Qty. Effective Date: November 5, 2004

150,000

- 1- Vit-A-Line #1; 20 Drops/Minute, To Include:
 - (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank
 - (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump
 - 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps
 - (1) Sidam Ice Cream Machinery Model Polopack 8
 150-Wraps/Minute Single-Lane Popsicle
 Wrapping Machine, (1985); 8"W x 10"L
 Conveyor; with Reliance Electric Model SP500
 Easyclean Cleaning System
 - (2) Interlocking Plastic Belt Conveyors; 6"W x 8"L
 - Specially Manufactured Stainless Steel Accumulation Table
 - (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls
 - Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape
 - (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor
 - (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted
 - (1) Lot of Associated Piping; Electrical; and Controls

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| Salem, Oregon | | | | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
| 15 | 1- | Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls | 15,000 | |
| 16 | 1- | Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine | 3,750 | |
| 17 | 1- | NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | | |
| 18 | 1- | Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls | 85,000 | |
| 19 | 1- | 5-Quart Circular Box Maker; (Vendor Owned) | | |
| 20 | 1- | Power Belt Conveyor; 24"W x 15"L | 1,250 | |
| 21 | 1- | -15 Degree Fahrenheit Storage Freezer; Estimated 40'W x 90'L; with (2) Evaporators; (Rebuilt 1988; <i>Real Estate</i>) | | |
| 22 | 1- | Imperial Mfg. Co15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (Real Estate) | *** | |

EE ATTACHED FOR DETAILS

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|--------------------------|
| 23 | 1- | Vit-A-Line #2; 20 Drops/Minute, To Include: 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls Lot of Associated Piping; Electrical; and Controls | 140,000 |
| 24 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems | 12,500 |
| 25 | 1- | Vit-A-Line #3; 20 Drops/Minute, To Include: (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated | 200,000 |

Pumps

| Appraisal - Deluxe Ice Cream Company Salem, Oregon Market Value Item # Oty. Effective Date: November 5, 2004 | | | | | |
|---|------|--|--------------------------|--|--|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | | |
| | | FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) Anderson Model 591 8-Lane Bar Stacker Packaging System Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 ink Jet Marking Machine Power Belt Conveyors; 24"W x 15'L Lot of Associated Piping, Electrical, and Controls | | | |
| 26 | 1- | Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls | 5,000 | | |
| 27 | 1- | St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco) | 6,000 | | |
| 28 | 1- | Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s) | 1,500 | | |
| 29 | 1- | Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity | 350 | | |
| 30 | 1- | Ohaus Model MB35 Moisture Analyzer | 1,300 | | |
| 31 | 1- | -20 Degrees Fahrenheit Storage Freezer, (1984); 50'W x 90'L; with (3) Krack Evaporators; <i>(Real Estate)</i> | | | |
| 32 | 1- | 2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4'W x 12'L x 8'H | 6,000 | | |

| Appraisal - Deluxe Ice Cream Company Salem, Oregon Item # Qty. Effective Date: November 5, 2004 Market Value In Place | | | | | |
|---|------|--|----|-------------------------|--|
| Item # | Qty. | Effective Date: November 5, 2004 | | arket Value In Place | |
| 33 | 1- | Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned) | | | |
| | | Total Production: | \$ | 1,251,650 | |
| | | Plant Utilities | | | |
| 34 | 1- | FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH | \$ | 82,500 | |
| 35 | 1- | FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping | | 10,000 | |
| 36 | 1- | Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping | | 7,000 | |
| 37 | 1- | Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping | | 12,000 | |
| 38 | 1- | Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp | | 2,500 | |
| 39 | 1- | Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping | | 1,500 | |
| 40 | 1- | CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002)) | | 7,500 | |

Appraisal - Deluxe Ice Cream Company

| Apprais | | e ice Cream Company n, Oregon Effective Date: November 5, 2004 | Manufact Value |
|---------|------|--|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 41 | 1- | Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping | 14,000 |
| 42 | 1- | FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping | 9,000 |
| 43 | 1- | Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping | 5,500 |
| 44 | 1- | Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping | 9,000 |
| 45 | 1- | FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping | 3,000 |
| 46 | 1- | Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping | 9,000 |
| 47 | 1- | Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992) | 7,000 |
| 48 | 1- | GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp | 135,000 |
| 49 | 1- | BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH | 4,500 |
| 50 | 1- | Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991) | 11,500 |

Total Plant Utilities:

330,500

| Item # | Qty. | te Ice Cream Company n, Oregon Effective Date: November 5, 2004 | | et Value Place |
|--------|------|--|----|-------------------|
| E 4 | | <u>Maintenance</u> | œ | 2 250 |
| 51 | 1- | Maintenance Equipment, To Include: Delta Model 31-120 12" Disc Sander; with Portable Cart Ridgid Model 200 Pipe Threader, S/N 201537 Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder Jepson Model 9115 14" Chop Saw Systematics Model MP175 175-Amp Welder, S/N 175P-2052 Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 H-Frame Press; 24"W Capacity | \$ | 3,250 |
| | | Total Maintenance: | \$ | 3,250 |
| | | Throughout Plant | | |
| 52 | 1- | Stretch Wrap Machine; 48" x 48" Platform | \$ | 2,750 |
| 53 | 1- | Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform | | 3,750 |
| 54 | 1- | Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D | | 3,000 |
| 55 | 1- | Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc. | | 15,000 |

| Appraisal - Deluxe Ice Cream Company Salem, Oregon Item # Qty. Effective Date: November 5, 2004 In Place | | | | | | | |
|--|------|--|----|-------------------|--|--|--|
| Item # | Qty. | Effective Date: November 5, 2004 | | et Value Place | | | |
| 56 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc. | | 30,000 | | | |
| | | Total Throughout Plant: | \$ | 54,500 | | | |
| | | Rolling Stock | | | | | |
| 57 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | \$ | 3,500 | | | |
| 58 | 1- | Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie | | 600 | | | |
| 59 | 1- | 1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated | | 30,000 | | | |
| 60 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire | | 3,500 | | | |
| 61 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire | | 6,500 | | | |
| 62 | 1- | Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951 | | 8,000 | | | |
| 63 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire | | 7,500 | | | |
| 64 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire | | 6,000 | | | |
| 65 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site) | | 6,000 | | | |

| Appraisa | Appraisal -Deluxe Ice Cream Company Salem, Oregon Item # Qty. Effective Date: November 5, 2004 Market Value In Place | | | | | | |
|----------|--|--|--------------------------|--|--|--|--|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | | | | |
| 66 | 1- | Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger | 1,600 | | | | |
| 67 | 1- | 1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected) | 2,500 | | | | |
| 68 | 1- | 1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 22,000 | | | | |
| 69 | 1- | 1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 25,000 | | | | |
| 70 | 1- | 1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected) | 4,000 | | | | |
| 71 | 1- | 1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected) | 12,000 | | | | |
| 72 | 1- | 1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected) | 35,000 | | | | |
| 73 | 1- | 1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected) | 5,500 | | | | |
| 74 | 1- | 1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800 | 11,500 | | | | |

| Appraisal -Deluxe Ice Cream Company Salem, Oregon Item # Qty. Effective Date: November 5, 2004 | | | | |
|---|------|---|--------------------------|--|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
| 75 | 1- | 1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO- AM-0 Refrigeration Unit, S/N DAL90238166 | 13,000 | |
| | | Total Rolling Stock: | \$ 203,700 | |

Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon

\$ 1,843,600



Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

EXHIBIT "3"

000036



Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | | et Value Place |
|--------|------|--|-----------|-------------------|
| | | Production | | |
| 76 | 1- | (1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room) (1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased) (1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator (1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator (1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall) | \$ | 95,000 |
| | | (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969) | | |

| Caldwell, Idano | | | Market Value |
|-----------------|------|--|--------------|
| Item # | Qty. | Effective Date: November 5, 2004 | In Place |
| | | W.S. | |
| 77 | 1- | 3M Model 39600 Case Sealer, S/N 4058, (1997) | 2,250 |
| 78 | 1- | Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls | 30,000 |
| 79 | 1- | APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph | 25,000 |
| 80 | 1- | Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls | 500 |
| 81 | 1- | Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls | 1,000 |
| 82 | 1- | STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity | 1,750 |
| 83 | 1- | Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4"L Plastic Belt Conveyor | 10,500 |
| 84 | 1- | Power Belt Conveyor; Portable, 8"W x 12'L | 500 |
| 85 | 1- | Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L | 1,000 |
| 86 | 3- | Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000 | 24,000 |

| Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho Item # Qty. Effective Date: November 5, 2004 In Place | | | | | |
|---|------|--|--------------------------|--|--|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | | |
| 87 | 3- | Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000 | 12,000 | | |
| 88 | 1- | Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor | 13,500 | | |
| 89 | 1- | -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System | 22,500 | | |
| 90 | 1- | Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size | 7,500 | | |
| 91 | 1- | Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s) | 12,500 | | |
| 92 | 1- | Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls | 5,000 | | |
| 93 | 1- | Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12"L | 5,000 | | |
| 94 | 1- | Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute | 200,000 | | |

104 FOR DETAILS

Market Value In Place

Item # Qty. Effective Date: November 5, 2004

- (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/45O6, (1986)
- (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans
- (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps
- (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump
- (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor
- (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls
- Adco Model 15D105-SS Semi-Automatic (1) Cartoner. S/N 4301HG, (2001);Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station: Box Assembly Station; 8"W x 18'L Chain Section Conveyor, Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589
- (1) Lot of Associated Piping, Electrical, and Controls

95 1- 3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers

1,500

| Appraisal | | rhorn Ice Cream Company vell, Idaho Effective Date: November 5, 2004 | |
|-----------|------|--|--------------------------|
| Item# | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 96 | 1- | Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor | 7,000 |
| 97 | 1- | 6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room) | 2,500 |
| 98 | 1- | -20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>) | |
| | | Total Production: | \$ 480,500 |
| | | Plant Utilities | |
| 99 | 6- | Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500 | \$ 9,000 |
| 100 | 1- | Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping | 9,000 |
| 101 | 1- | Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping | 8,000 |
| 102 | 1- | Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 103 | 1- | Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 104 | 1- | Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 105 | 1- | Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping | 3,000 |

| Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho Item # Qty. Effective Date: November 5, 2004 | | | | | | |
|---|------|---|--------------------------|--|--|--|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | | | |
| 106 | 1- | | 3,000 | | | |
| 107 | 1- | 800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps | 4,000 | | | |
| 108 | 1- | Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps | 1,000 | | | |
| 109 | 1- | Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour | 7,500 | | | |
| 110 | 1- | Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping | 8,000 | | | |
| 111 | 1- | Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002) | 4,250 | | | |
| 112 | 1- | Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping | 6,500 | | | |
| 113 | 1- | Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) | 5,500 | | | |
| 114 | 1- | Recold Model BMSIFS335A Cooling Tower, S/N D7172 | 1,500 | | | |
| | | Total Plant Utilities: | \$ 79,250 | | | |
| | | Dry Goods Storage | | | | |
| 115 | 2- | 5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000 | \$ 18,000 | | | |
| 116 | 1- | Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L | 1,500 | | | |

| | Caldy | 100 kg | Mar | ket Value |
|--------|-------|---|-----|-----------|
| Item # | Qty. | rhorn Ice Cream Company vell, Idaho Effective Date: November 5, 2004 | | Place |
| 117 | 1- | Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor | | 4,000 |
| 118 | 1- | Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head | | 3,000 |
| 119 | 1- | Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) | | 8,000 |
| 120 | 1- | Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers | | 6,500 |
| 121 | 1- | AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) | | 30,000 |
| | | Total Dry Goods Storage: | \$ | 71,000 |
| | | Maintenance | | |
| 122 | 1- | Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | \$ | 3,200 |
| | | | | |

| Caldwell, Idaho | | | | |
|-----------------|------|---|------------|--------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Mari In | ket Value Place |
| | | Outside Storage | | |
| 123 | 1- | CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service) | \$ | 1,500 |
| 124 | 1- | Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service) | | 750 |
| 125 | 1- | Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service) | | 1,500 |
| 126 | 1- | 1,000-Gallon Stainless Steel Tank; (Not In Service) | | 2,500 |
| 127 | 1- | Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service) | | 6,500 |
| 128 | 1- | Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H | | 15,500 |
| | | Total Outside Storage: | \$ | 28,250 |
| | | Throughout Plant | | |
| 129 | 1- | Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp | \$ | 1,750 |
| 130 | 2- | Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375 | | 750 |
| 131 | 1- | Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H | | 5,750 |

| Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho Item # Qty. Effective Date: November 5, 2004 | | | | | | |
|---|------|---|----|-------------------|--|--|
| Item# | Qty. | Effective Date: November 5, 2004 | | et Value Place | | |
| | | AL. | | | | |
| 132 | 1- | Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered) | | 5,000 | | |
| 133 | 2- | Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000 | | 10,000 | | |
| 134 | 5- | Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300 | | 1,500 | | |
| 135 | 1- | 2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control | | 35,000 | | |
| 136 | 1- | Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc. | | 12,000 | | |
| 137 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc. | | 25,000 | | |
| | | Total Throughout Plant: | \$ | 96,750 | | |
| | | Rolling Stock | | | | |
| 138 | 1- | Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire | \$ | 1,500 | | |
| 139 | 1- | Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated | | 2,000 | | |
| 140 | 1- | Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire | | 2,500 | | |

| Item # | Qty. | Effective Date: November 5, 2004 Total Rolling Stock: | Ma I | rket Value n Place |
|--------|---------|--|-----------|-----------------------|
| | | Total Rolling Stock: | \$ | 6,000 |
| | | Leased Assets | | |
| 141 | 1- | Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) | \$ | 70,000 |
| 142 | 1- | Praxair Model U4 1840 DDBCBP (Nitroshield) -150- Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24'L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls | | 100,000 |
| 143 | 1- | Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6'L Plastic Belt Conveyor | | 9,000 |
| 144 | 1- | Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood | | 8,000 |
| 145 | 1- | Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment) | | |
| 146 | 1- | Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line) | | - |
| | | Total Leased Assets: | \$ | 187,000 |
| | Matterh | ppraised Market Value In Place - iorn Ice Cream Company st Plymouth Street II, Idaho | <u>\$</u> | 951,950 |

WE ATTACHED FOR DETAILS

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California



<u>Appraisal</u>

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
|--------|------|--|--------------------------|--------|
| | | Production | | |
| 147 | 1- | (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps | \$ | 80,000 |
| 148 | 1- | Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps | | 1,000 |
| 149 | 1- | 700-Gallon Polypropylene Tank; with Associated Pumps | | 500 |

EXHIBIT "3"

000048

Appraisal -Vitafreze Frozen Confections, Inc.

| Appraisa | Market Value | | |
|----------|--------------|---|----------|
| Item # | Qty. | eze Frozen Confections, Inc. amento, California Effective Date: November 5, 2004 | In Place |
| 150 | 1- | pH Wastewater Treatment System, (1999); Lot of Tanks, To Include: (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank | 50,000 |
| 151 | 1- | Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water | 125,000 |

(1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor

Tank

- Cintec Stainless Steel Metal Detector; 4"W x 4"H (1)
- (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L
- Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table
- Hayes Model 515B-30 30 Box/Minute Automatic (1) Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor
- (1) Lot of Associated Piping, Electrical, and Controls

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|---------|------|---|--------------------------|
| Item # | Qty. | eze Frozen Confections, Inc. mento, California Effective Date: November 5, 2004 | Market Value In Place |
| 152 | 1- | Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station, Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor | 125,000 |
| 153 | 1- | Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W \times 20"H; with (3) 33"W \times 20"H Shrink Wrap Tunnels | 9,500 |
| 154 | 1- | Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel | 10,000 |

| Appraisa | | eze Frozen Confections, Inc. Immento, California Effective Date: November 5, 2004 | MadestVales |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 155 | 1- | | 15,000 |
| 156 | 1- | Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244 | 6,000 |
| 157 | 1- | St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel | 5,000 |
| 158 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 159 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 160 | 1- | CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps | 2,000 |
| 161 | 1- | 400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps | 3,500 |
| 162 | 3- | Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500 | 127,500 |
| 163 | 1- | Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 5,000 |
| 164 | 1- | Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps | 6,500 |

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| Appraisa | | eze Frozen Confections, Inc. mento, California | |
| Item # | Qty. | eze Frozen Confections, Inc. mento, California Effective Date: November 5, 2004 | Market Value In Place |
| 165 | 2- | | 3,000 |
| 166 | 2- | Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000 | 4,000 |
| 167 | 1- | Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel | 42,500 |
| 168 | 1- | Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator | 7,500 |
| 169 | 1- | Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator | 13,000 |
| 170 | 1- | Rollo Popsicle Line, To Include: (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L | 400,000 |

| Appraisal -Vit | afreze Frozen | Confections, Inc. |
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| Whhiais | | reze Frozen Confections, Inc. amento, California | Ma | arket Value |
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| Item# | Qty. | Effective Date: November 5, 2004 | | In Place |
| | | Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30"L Stainless Steel Belt Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6'L Lot of Associated Piping, Electrical, and Controls | | |
| | | Total Production: | \$ | 1,056,500 |
| | | Ice Cream Cone | | |
| 171 | 1- | Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators | \$ | 17,500 |
| 172 | 1- | Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity | | 40,000 |
| 173 | 1- | Ice Cream Cone Line, To Include: (1) Hoyer Firgus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); | | 850,000 |

04 POR DETAILS

Market Value In Place

Item # Qty. Effective Date: November 5, 2004

- (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor
- (1) Markem Model SmartlaseSL Laser Coder, S/N 038327
- (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6"L Plastic Belt Conveyor
- (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor
- (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745
- (1) Lot of Statco Package Conveyors
- (1) Lot of Sanitary Piping; Electrical; and Controls

Total Ice Cream Cone:

\$ 907,500

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| Item # | Qty. | Effective Date: November 5, 2004 | | ket Value Place |
| | | Frozen Storage | | |
| 174 | 11- | Carton Flow Racks; 36"W x 18'L x 7-Tier; Each with Metal Rollers Each Value: \$300 | \$ | 3,300 |
| 175 | 45- | Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165 | | 7,425 |
| 176 | 1- | -20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; <i>(Real Estate)</i> | | |
| | | Total Frozen Storage: | \$ | 10,725 |
| | | Plant Utilities | | |
| 177 | 1- | Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s) | \$ | 5,000 |
| 178 | 1- | BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966) | | 2,000 |
| 179 | 1- | BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959) | | 2,000 |
| 180 | 1- | BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984) | | 5,500 |
| 181 | 1- | Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping | | 17,500 |
| 182 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping | | 3,000 |
| 183 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping | | 4,000 |

| Apprais | | Effective Date: November 5, 2004 Mycom Model F8WA Ammonia Compressor, S/N 811400, | Market Value |
|---------|------|--|--------------|
| Item # | Qty. | Effective Date: November 5, 2004 | In Place |
| 184 | 1- | Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor) | 19,500 |
| 185 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping | 3,000 |
| 186 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping | 7,000 |
| 187 | 1- | Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping | 3,000 |
| 188 | 1- | PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST | 1,750 |
| 189 | 1- | Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00 | 7,500 |
| 190 | 1- | Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping | 4,000 |
| 191 | 1- | Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping | 45,000 |
| 192 | 11- | Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000 | 44,000 |

| Appraisal -Vitafreze | Frozen | Confections, | Inc. |
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| Item # | Qty. | eze Frozen Confections, Inc. mento, California Effective Date: November 5, 2004 | | n Place |
| 193 | 1- | Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping | | 40,000 |
| 194 | 1- | FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping | | 70,000 |
| 195 | 1- | Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995) | | 32,500 |
| | | Total Plant Utilities: | \$ | 316,250 |
| | | Maintenance Shop Equipment | | |
| 196 | 1- | Maintenance Shop Equipment, To Include: (1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000) (1) Makita Model 2414B 14" Chop Saw, S/N 73937A (1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts (1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107 (1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986) (1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc. | \$ | 4,850 |
| | | Total Maintenance Shop Equipment: | \$ | 4,850 |
| | | <u>Storage</u> | | |
| 197 | 18- | Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135 | \$ | 2,430 |

| Appraisa | | eze Frozen Confections, Inc. mento, California Effective Date: November 5, 2004 | | |
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| Item# | Qty. | Effective Date: November 5, 2004 | , | ket Value Place |
| 198 | 1- | Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System | | 11,000 |
| 199 | 10- | Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120 | | 1,200 |
| | | Total Storage: | \$ | 14,630 |
| | | Throughout Plant | | |
| 200 | 1- | Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper | \$ | 4,500 |
| 201 | 1- | -20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (Real Estate) | | |
| 202 | 1- | Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc. | | 25,000 |
| 203 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc | | 12,000 |
| | | Total Throughout Plant: | \$ | 41,500 |
| | | Rolling Stock | | |
| 204 | 1- | Yale Low-Lift Walkie | \$ | 1,100 |
| 205 | 1- | Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie | | 1,350 |

| Qty. | Effective Date: November 5, 2004 | | t Value Place |
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| 1- | Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | | 2,000 |
| | Total Rolling Stock: | \$ | 4,450 |
| | | 1- Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | Qty. Effective Date: November 5, 2004 In F 1- Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger |

Total Appraised Market Value In Place - Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

\$ 2,356,405

| CC FINANCING STATEMENT AMENDMENT COLLOW INSTRUCTIONS (front and back) CAREFULLY IN NAME & PHONE OF CONTACT AT FILER [optional] S. SEND ACKNOWLEDGEMENT TO: (Name and Address) | UG 30 PM 3: 24 TETARY OF STATE TATE OF TOAHO | IDAHO SECRETARY 98/39/200 CK: 303731 CT: 7616 1 0 12.00 = 12.00 Filing Nu B 6492 | 7 03:22 2 BH: 1873423 UCC3 BASIC # 5 mber: |
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| . SEND ACKNOWLEDGEMENT TO: (Name and Address) | | | |
| | | SEEATT | 1 |
| L | THE ABOVI | E SPACE IS FOR FILING OFFICE | USE ONLY |
| B 2005-0981328-1, filed 03/09/2005 | | to be filed [for record] (or record). This FINANCING STATEME to be filed [for record] (or record). | ENT AMENDMENT is cord) in the |
| TERMINATION: Effectiveness of the Financing Statement identified above | is terminated with respect to security interest(| | |
| CONTINUATION: Effectiveness of the Financing Statement Identified above for the additional period provided by applicable law. | e with respect to security interest(s) of the Sec | cured Party authorizing this Continuation S | Statement is continued |
| ASSIGNMENT: (full or partial); Give name of assignee in item 7a or 7b and AMENDMENT (PARTY INFORMATION): This Amendment affects Debth Also check one of the following three boxes and provide appropriate information in ite | or <u>or</u> Secured Party of record. Che | | |
| CHANGE name and/or address; Give current record name in item 8a or 6b; als name (if name change) in item 7a or 7b and/or new address (if address change) in item. | to give new DELETE name; Give re am 7c. to be deleted in Item 6a or 6i | | ilem 7a or7b, and also ilem d-7g (if applicable). |
| CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME | | | appy output and the second sec |
| 6b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX |
| CHANGED (NEW) OR ADDED INFORMATION: 17a. ORGANIZATION'S NAME | | | |
| 7b. INDIVIDUAL'S LAST NAME | FIRST NAME | IMIDDLE NAME | SUFFIX |
| | | | |
| o, MAILING ADDRESS | CITY | STATE POSTAL CODE | COUNTRY |
| DO'L INFO RE ORGANIZATION DEBTOR | 71. JURISDICTION OF ORGANIZA | TION 7g, ORGANIZATIONAL ID | #, if any |
| AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire presented collateral deleted. | description, or describe collateral assigna | ed. | |
| Secured party hereby releases the equipment described or | n attached Exhibit A from the | lien of this financing statem | nent. |
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| NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMEND | | | debtor which adds |
| collateral or adds the authorizing Debtor, or it this is a Termination authorized by a Debtor, chi 9a. ORGANIZATION'S NAME 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2 | | Izing this Amendment | 1/ 0 |
| Key Equipment Finance, a division of Key | Corporate Capital Inc. | MIDDLE NAME | SUFFIX |
| D. OPTIONAL FILER REFERENCE DATA | | | |
| 1 OPTIONAL FILER REFERENCE DATA | | | |

EXHIBIT "3"

Exhibit A to UCC-3 Financing Statement Partial Release Amendment

Debtor:

Matterhorn Group, Inc.,

Secured Party:

Key Equipment Finance, a division of

Key Corporate Capital, Inc.



The following collateral is released from the lien of this financing statement:

98 2- Specially Manufactured 6-Head Ice Cream Sandwich Filling Machines (2001 & 2002); Portable, (6) Filling Heads, 110 Fills/Minute, 33*W x 70*, Table Size, (1) Filling Manifold For Both Tables; Each with PLC Controls

95 1- Videojet Model 37 Plus Ink Jet Marking Machines, SN E4980780003WD

(1) Tetra Pak Hoyer Model Custom Bullt Ice Cream Wire Cut Machine, S/N J349,5078, (2000); Porteble, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute

111 1-Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF (Estimated 1970s); 65 Lbs./Hour Capacity

102 1- Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, with 14"W x 8"L Plastic Belt Conveyor

168 1-Tetra Pak Hoyar Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 2115.7429, (2003) with Process Piping

157 1-8"W x 14"L Plastic Interlocking Belt Conveyor; Portable; with Drive, with Yaskawa Frequency Drive



- 81 1- Lot Tanks and Mixing Equipment, To include:
- (1) 6000-Galion Steel Storage Tank; Vertical, Painted Exterior Epoxy Lined; (Sugar Storage; installed in enclosed room)
- (1) Viking Model HL124A Sugar Pump, 5 hp; w/ Misc Process Piping
- (1) Cherry-Burrell Model CV 4,500-Gallon Stainless Steel Tank, S/N 4600-69-933, (1969); with Misc Process Piping (Corn Syrup Storage; Installed In Enclosed Room)
- (1) 15 hp Centrifugal Inlet Pump; S/S Pump / Painted Motor; with CIP Centrifugal Discharge Pump, Stainless Steel Pump/ Painted Motor; and Misc Process Piping
- (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1860s); Horizontal, Ammonia/Jacketed; with 1/2 hp Mixing Agitator; 3 hp Centrifugal pump Stainless Steel Pump/ Painted Motor; and Misc Process Piping
- (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freor/Jacketed; with Dual Supply 5 hp CiP Centrifugal Pump, Stainless Steel Pump/Motor, Variable Speed w/ Frequency Drive 1/4 hp mixing Agitator; and Misc Process Piping (Tank Installed Through Wail)
- (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Silo, S/N 9967-2, (1969) (Waste Storage); Painted Exterior / Stainless Steel Interior; with PVC Process Piping
- 82 1-Cherry-Burrell Model SS2100VBR 930 -Gallons/Hour Homogenizer, S/N 731624, (1986); 30-hp; Variable Speed 1 1/4°, 3,000 psi, 3-Piston; with Yaskawa Model F7 Frequency Drive
- 84 1-Breddo Model LDT 100-Gallon Llquifler, S/N D-20190-596380, (1986), 15 hp; with 15 hp Pancake Drive; 3 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping
- 94 3- Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Top Mounted Mixing Agitator; 1 1/2 hp Transfer Pump; Stainless Steel Pump/Painted Motor; 2 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; 2 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping
- 96 1- Doboy Model Mustang IV Single-Lane Wrapper, S/N 98-18541, (1996); Portable; with 1"W x 10"L Single Stainless Steel Chain Feed Conveyor
- 97 1- -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12"L Conveyor; with (3) 3/4 hp



Page 2 of 5

Fans; and Nitrogen Spray System

- (1) Adco Model 15D105-SS Semi-Automatic Carloner, S/N 4301HG, (2001); 100
 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18"L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589; and Control
- 99 1-Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers
- 100 1- Ice Cream Bar Line; 120 PPM Maximum, To Include:
- (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40"L with Drive
- (1) Praxair Model U4 1840 DDBCBP (Nitroshield) -150 Degree Fahrenheit Operating Temperature Nitrogen Tunnei, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor with Variable Speed Drive; (4) 3/4 hp Fans; and Controls Misc Process Piping and Nitrogen Stroage Tank (Tank Vendor owned)
- (1) Gering and Sons Model (Custom Bulit) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Cascade Type, Portable, 160 Bars/Minute; with (2) 6"W x 181. Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-18670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor, Sealing Station; and Outfeed Conveyor
- (1) Interlocking Plastic Belt Conveyor; 6"W x 4"L; with Drive
- 104 1-20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporator; (Real Estate)
- 105 1- Custom Bullt 10"W x 46"L Horseshoe Shaped Interlocking Plastic Beat Conveyor, Estimated 10"W x 40"L, with Estimated 3/4 hp Drive, with Yaskawa Frequency Controller
- 106 1 Lot of Laboratory Equipment to Include
- (1) Garver Model 212 Centrifuge S/N 16087
- 107 1- Frigidaire Model T30LGP-2 (R404A) (Kelvinator) Freezer, S/N 71813363, with Glass Front Door
- 108 1- Platform Scale; 14" x 12", with IQ Plus 350 Digital Readout
- 109 1-Specially Manufactured Model (Custom Bulit) Sanitary Wash Down Wash System; with PVC Piping, and Hoses
- 110 4-Lafferty Equipment Model 976675 Timed Entry Dual Foam Sanitizers Each with piping
- 113 1-150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960's); 38"W x 34"L; with (4) 1hp Fans; Belt Conveyor with Drive and Controls
- 114 1-St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank S/N 49087; Horizontal, Ammonia/Jacketed; Painted Exterior; with Top Mounted Mixing Agitator;3 hp Centrifugal Pump; and Misc Process Piping
- 117 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp; (Estimated 1980s); each with Associated Piping (Roof Mounted)



- 120 1-Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); 4-Cylinder; with Receivning Tank; and Associated Piping
- 121 1-Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); 6-Cylinder; with Receiving Tank, and Associated Piping
- 122 1-Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); 4-Cylinder with Receiving Tank and Associated Piping
- 123 1-Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30-hp; (Estimated 1960s); 6-Cylinder with Receiving Tank; and Associated Piping
- 124 1-Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Receiving Tank; and Associated Piping
- 125 1-750-Gallon Stainless Steel Tank; (Estimated 1970s); (Waste Tank), Open Top; Leg Mounted Horizontal; with 3 hp Top Mounted Mixing Agitator; and Associated Pumps
- 128 1-Shell and Tube Heat Exchanger; (Estimated 1970s); with Stainless Steel Pipe; with 12"D x 15"l. Heat Exchanger; 10"D x 10"L Heat Exchanger; Glycol Tank; and 15 hp Centrifugal Pump
 Pumps
- 127 1-Sellers Model 77 Commodore 4, 185,000-Btu/Hour Natural Gas-Fired Boiler, S/N 99066, (1977), 125 hp; with Deareator, and Water Softening Sys.
- 128 1-Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 41,730 Hours Indicated; with Associated Piping
- 129 1-Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)
- 130 1-Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; 8,402 Hours Indicated, Horizontal Tank Mounted, with Associated Piping
- 131 1-Baltimore Aircoll Model VXMC340 Cooling Tower, S/N 830602, (1983) with Circulation Tank, and Associated Pumps and Piping
- 132 1-Recold Model BMSIFS335A Cooling Tower, S/N D7172
- 133 2-5,000-Gailon Storage Carbon Steel Silos;(Estimated 1970's); (Chocolate Storage), Vertical, Estimated 8'6"D x 14"H Water/Jacketed Bottom; 6"H Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000
- 134 1-Imperial Walk-in Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6°W x 10°L
- 135 1-Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor
- 139 1-Centrifugai Pump, 5 hp Stainless Steel Pump/Painted Motor
- 140 1-Centrifugal Pump, 5 hp Painted Pump/Painted Motor
- 141 1-Lot Maintenance Shop Equipment to Include
- (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feed, with Portable Cart
- (1) Blackhawk Model 67605 12-Ton H-Fram Press; 18" Between Posts
- (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, SN 82649, 3/4 hp; 6" throat
- (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W \times 7"H

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Page 4 of 5

- 142 1-Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2 607 (Estimated 1980's); Horizontai, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator
- 143 1- Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed with Mixing Agitator
- 144 1-Dairy King 1,500-Galion Jacketed Stainless Steel Tank, S/N1500S4O85, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators
- 145 1- Cherry-Burrell Model VS200 (200BS) 200-Gallor/Hour Continuous Ice Cream Freezer; S/N 4080; (Estimated 1960s);
- 146 1- Specially Manufactured 12-Head Chocolate Enrober, (2000); Portable with Viking Pump, 2 hp, with Gear Reducer; 36"W x 10"L Stainless Steel Mesh Chain Conveyor, with Teco Frequency Drive; Cascade Type Chocolate Dispense Station; and Control
- 147 1- 9"W x 10'L Belt Conveyor; Portable; with Marsh Model Partion Plus HR/Series Ink Jet Printer, 2-Head
- 148 1-Storage Trailer; 28'L Single Axie; with Heater; and Roll-Up Door;
- 149 1-Gering and Sons Model "Mini Ed" Portable ice Cream Sandiwch Filling Machine; 8-Position In-Line Filler, 30"W x 8"L with PLC Control
- 150 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp (Estimated 1980s)
- 152 1-Lot of Equpment Stored in Trailer To Include:
- (1) Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12"L Plastic Belt Conveyor; with Teco-Westinghouse Frequency Drive
- (1) Gering and Son 6-Head Rollo Ice Cream Cone Filling Machine; Portable, with Plastic Interlocking Belt Conveyor; with Drive; Filling Station, with Air Cylinder and PLC Control
- 154 2-Pumps, 1 hp; Portable; Each with Teco-Westinghouse Frequency Drive; 15"D infeed Hopper; 1-1/2" Diaphragm Pump
- 159 1-2001 KIT Manufacturing Model Cypress 70'8" x 28'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Skding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control
- 160 1-Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.
- 162 1-Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Helght, 2-Stage Mast, Solid Tire
- 163 1-Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,868 Hours Indicated
- 167 1-10'W x 40'L Interlocking Plastic Belt Conveyor, (2004) with Drive;
- 165 1- Feldmeler 10,000-Gallon Jackefed Stainless Steel Silo, S/N N-527-02 (2002); Painted Exterior; Vertical, Ammonia/Jacketed; with Side Mounted Agitator, with Variable Speed Drive; Level Monitoring System, Anderson Model AJ-300 Chart Recorder, and Misc Process Piping

| CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME KeyBank National Association 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX MAILING ADDRESS STATE POSTAL CODE COUNT MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor Bellevue WA 98009-9027 USA TAX ID #: SSN OR EIN ADDIL INFO RE 76. TYPE OF ORGANIZATION ORGANIZATION DEBTOR ORGANIZATION ORGANIZATION DEBTOR ORGANIZATION ORGANIZATIO | DLLOW INSTRUCTIONS NAME & PHONE OF C Tyler Henderso | G STATEMENT AMENDMEN 5 (front and back) CAREFULLY CONTACT AT FILER [optional] on 208-385-53 MENT TO: (Name and Address) | | | 10 (| 5.00 = 6.00 UC Filing Number 18 653237 | C3 BASIC |
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| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY Initial Financing Statement File# B 2005-0981328-1 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable lew. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only ong of these two boxes. Also check aga of the following three boxes and provide appropriate information in terms 6 and/or 7. CHANGE name and/or address. Give current record name in item 6a or 6b; also give new DELETE name. Give record name Interm 7c; also complete Item 7a or 7b, and of name change) in tem 7a or 7b and/or new address (if address change) in Item 7c. Item 7c; also complete Item 7c; also complete Item 7c; also complete Item 7c; also complete Items 7cd-7g (if appl CURRENT RECORD INFORMATION): Be. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX MALLING ADDRESS ADDRE | P. O. | Box 829 | | | | | |
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| CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Asso check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address: Give current record name in item 8a or 6b. also give name of observable items 7c; also complete items 7d or 7b, and also give name of assignor in item 9. ADD name: Complete item 7a or 7b, and also give name of assignor in item 9. ADD name: Complete item 7a or 7b, and also give name of assignor in item 9. ADD name: Complete items 7c; also complete items 7c; and item 7c; also complete items 7c; and also give name of assignee in item 7c; and also give name of assignee in item 7c; and also give name of assignee in item 7c; and also give name of assignee in item 7c; and/or 7b; an | TERMINATION: Fff | | | a constitution of the | RE | AL ESTATE RECORDS. | |
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| Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. ADD name: Complete item 7a or 7b, and a name change) in item 7a or 7b and/or new address (if address change) in item 7c. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc. 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME KeyBank National Association 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX STATE POSTAL CODE WA 98009-9027 USA MAENDMENT (COLLATERAL CHANGE): check only one box. | ASSIGNMENT (full of | or partial): Give name of assignee in item 7a or 7b and ar | ddress of assignee in iter | n 7c; and also give name of | assignor in | item 9. | |
| CHANGE name and/or address: Give current record name in item 8a or 6b; also give new Intem 7c. DELETE name: Give record name Intem 7a or 7b and or 1cmme (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. Intem 7c; also complete item 7a or 7b, and or 1cmme (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. Intem 6a or 8b. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc. 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME KeyBank National Association 7b. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX MAILING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor TAXID #: SSN OR EIN ADDITION OF ORGANIZATION OF ORGANIZATION OBSTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | • | | L3 | ty of record. Check only on | of these | two boxes. | |
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| | MS WA-31-18-03 TAXID#: SSN OR EIN AMENDMENT (COLLA | ADD'L INFO RE 7e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR TERAL CHANGE): check only one box. | | e collateral assigned. | | | |
| | MS WA-31-18-03 TAXID#: SSN OR EIN AMENDMENT (COLLA | ADD'L INFO RE 7e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR TERAL CHANGE): check only one box. | | e collateral assigned. | | | 1 |
| | MS WA-31-18-03 TAXID#: SSN OR EIN AMENDMENT (COLLA | ADD'L INFO RE 7e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR TERAL CHANGE): check only one box. | | e collateral assigned. | | | |
| NAME OF SECURITY DADAY. | MS WA-31-18-03 TAX ID # SSN OR EIN AMENDMENT (COLLA Describe collateral dele | ADD'L INFO RE 79. TYPE OF ORGANIZATION ORGANIZATION DEBTOR TERAL CHANGE): check only one box. sted or added, or give entire restated collateral | description, or describe | | | | |
| NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor of additional control of the authorizing Debtor, or if this is a Termination authorized by a Debtor. | MS WA-31-18-03 TAX ID # SSN OR EIN AMENDMENT (COLLA Describe collateral dele | ADD'L INFO RE 79. TYPE OF ORGANIZATION ORGANIZATION TERAL CHANGE): check only one box. eted or added, or give entire restated collateral | description, or describe | gnor, if this is an Assignmer | t). If this is | an Amendment authorized b | |
| NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor of adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. | MS WA-31-18-03 TAX ID # SSN OR EIN AMENDMENT (COLLA Describe collateral dele | ADD'L INFO RE 79. TYPE OF ORGANIZATION ORGANIZATION ORGANIZATION TERAL CHANGE): check only one box. added, or give entire restated collateral PARTY OF RECORD AUTHORIZING THIS AMENuthorizing Debtor, or if this is a Termination authorized by | description, or describe | gnor, if this is an Assignmer | tl). If this is | an Amendment authorized b | |
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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

10. OPTIONAL FILER REFERENCE DATA

Debtor: Matterhorn Group, Inc.

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| CHANGED (NEW) OR ADDED INFORMATION: 78. ORGANIZATION'S NAME KeyBank National Association | CC FINANCING DLLOW INSTRUCTIONS INAME & PHONE OF C Tyler Henderso IN SEND ACKNOWLEDG | (front and back) ONTACT AT FILE N | R [optional] 208-385-5 3 | | | | IONE CT: 1117 BI .00 = 6.00 U Filing Number B 65323 | CC3 BASIC |
|--|--|---|--|--|---|---------------|--|--|
| Boise, ID 83701 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE # B 2005-0981328-1 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor og Secured Party of record. Check only gang of these two boxes. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor og Secured Party of record. Check only gang of these two boxes. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b, and and of the object of the additional partial information in items 6 and/or 7c. CHANGE name and/or address: Give current record name in item 6a or 6b; also give new and of the address of assignee in item 7c; also complete item 7a or 7b, and also give new and of the address of assignee in item 7c. CHANGE name and/or address: Give current record name in item 6a or 6b; also give new and/or new address of assignee in item 7c. CHANGE name and/or address: Give current record name in item 6a or 6b; also give new and/or new address of assignee in item 7c; also give record name | Moffat | t Thomas Ba | rrett Rock & Fields | | | | | |
| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY Interest of the filed 103/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement is continued for the additional period provided by applicable law. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check orgs of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address. Give current record name in item 6a or 6b; also give name of assignee in item 7a; also provided by a partial provided appropriate information in items 6 and/or 7. CHANGE name and/or address. Give current record name in item 6a or 6b; also give name of assignee in item 7a; also complete item 7a or 7b, and item 7c; also complete item 7a or 7b, and item 7c; also complete item 7a; also complete item 7a | P. O. I | 3ox 829 | | | | | | |
| INITIAL FINANCING STATEMENT FILE # B 2005-0981328-1 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Asso check one of the following three boxes and provide appropriate information in items 8 and/or 7. CHANGE name endors address: Give current record name interm 8a or 6b, also give new DELETE name. Give record name ADD name: Complete item 7a or 7b, and Item 7c; also complete items 7c-7g (if app CURRENT RECORD INFORMATION: 6a. ORGANIZATIONS NAME FIRST NAME MIDDLE NAME SUFFIX CHANGE (NEW) OR ADDED INFORMATION: 7a. ORGANIZATIONS NAME FIRST NAME MIDDLE NAME SUFFIX MAILING ADDRESS ADDRESS | Boise, | ID 83701 | | | | | | |
| B 2005-0981328-1 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial): Give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial): Give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial): Give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial): Give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial): Give name of assignor in item 7a or 7b, and and/or 7. AND partial par | | | | | THE ABOVE S | PACE IS FO | R FILING OFFICE USE | EONLY |
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| ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (finame change) in item 7a or 7b and/or new address (if address change) in item 7c. CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (finame change) in item 7a or 7b and/or new address (if address change) in item 7c. CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (finame change) in item 7c; also complete items 7d-7g (if appears) in item 7c; also complete items 7d-7g (if appears) in item 7c; also complete items 7d-7g (if appears) in item 7c; also complete items 7d-7g (if appears) in item 7c. CHANGE NEW) on ADDE INFORMATION: GE. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc. GE. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX MALLING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor Bellevue TAX ID #: SSN OR EIN ADDL INFO RE 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any ORGANIZATION 7g. ORGANIZATION 7g. ORGANIZATIONAL ID #, if any ORGANIZATION 7g. | CONTINUATION: E | ffectiveness of the f | inancing Statement identified abov | | | | | |
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| Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. CHANGE name and/or address: Give current record name in item \$a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. CURRENT RECORD INFORMATION: 8s. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc. 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX MIDDLE NAME MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX STATE POSTAL CODE COUNT TO STATE POSTAL CODE COUNT TAX ID # SSN OR EIN ADDL INFORMATION = 76. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | | | | | | | ··· | |
| CHARGED (NEW) OR ADDED INFORMATION: The composition of the properties of the prop | Also check <u>one</u> of the follow | ing three boxes and | provide appropriate information in its | ems 6 and/or 7. | and an isosian smoot strip | 202 01 11:000 | WO OOALS. | |
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| Key Equipment Finance, a division of Key Corporate Capital Inc. 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION: 75. ORGANIZATION'S NAME KeyBank National Association 76. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX CITY MAILING ADDRESS MAILING ADDRESS MAY -31-18-0311, 601 108th Ave. NE, 3rd Floor TAX ID #. SSN OR EIN ADDL INFO RE ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | CURRENT RECORD INF | ORMATION: | · · · · · · · · · · · · · · · · · · · | | | | | . u . g (|
| Gb. INDIVIDUAL'S LAST NAME FIRST NAME FIRST NAME MIDDLE NAME SUFFIX CHANGED (NEW) OR ADDED INFORMATION: Te. ORGANIZATION'S NAME KeyBank National Association Tb. INDIVIDUAL'S LAST NAME MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX MIDDLE NAME SUFFIX STATE POSTAL CODE COUNT MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor TAX ID #. SSN OR EIN ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | | | a division of Key Corn | orate Capital I | nc | | | |
| Ta. ORGANIZATION'S NAME KeyBank National Association To. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX MAILING ADDRESS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor Bellevue WA 98009-9027 USA TAX ID # SSN OR EIN ADDL INFO RE ORGANIZATION DEBTOR To. TYPE OF ORGANIZATION DEBTOR To. TYPE OF ORGANIZATION ORGANIZATION DEBTOR To. TYPE OF ORGANIZATION ORGANIZATION ORGANIZATION DEBTOR To. TYPE OF ORGANIZATION ORGANIZATI | | | | | | MIDDLE | NAME | SUFFIX |
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| The individual's last name First name Middle name Suffix Mailing address MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor Bellevue WA 98009-9027 USA TAX ID #: SSN OR EIN ADDL INFO RE ORGANIZATION ORGANIZAT | | | JN; | | | | | |
| MAILING ADDRESS MAILING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor TAX ID #: SSN OR EIN ADDL INFO RE ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | 1 | | ation | | | | | |
| MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor Bellevue TAX ID #: SSN OR EIN ORGANIZATION DEBTOR ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | 76. INDIVIDUAL'S LAST | NAME | *************************************** | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor Bellevue TAX ID #: SSN OR EIN ORGANIZATION DEBTOR ORGANIZATION DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | MANUNE ADDRESS | *************************************** | | | | | | |
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| DEBTOR AMENDMENT (COLLATERAL CHANGE): check only one box. | | ADD'L INFO RE | |] | ORGANIZATION | | 1 | |
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| Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned. | | | | | | | | |
| The state of the s | rescribe collateral dele | ted oradded, | or give entire restated collateral | description, or descri | be collateral assigne | d. | | |
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| NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor of additional contents of the content of the cont | | | | | | | | |
| didds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. 9a. ORGANIZATION'S NAME | 9a. ORGANIZATION'S NA | ME | - | | | | | |
| adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment. | 9a. ORGANIZATION'S NA Key Equipme | ме nt Finance, а | a division of Key Corpo | | nc. | | | and a state of the |

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10. OPTIONAL FILER REFERENCE DATA

Debtor: Matterhorn Group, Inc.

Client: 1176853.1

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

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| SE | END ACKNOWLEDGEMEN | | 3,100 | 72117 | QUIP _ | | | | |
| | P.O. Box 2907 Glendale, CA | 71 | IDI | | | | | SEE ATT | |
| | L | | | | | THE ABOVE SPA | ACE IS FOR FI | ING OFFICE USE ONLY | <i>(</i> |
| DE | BTOR'S EXACT FULL | LEGAL NAME - | insert only one debtor | name (1a c | or 1b) - do not | abbreviate or combine na | | | |
| Γ | 1a. ORGANIZATION'S NA Matterhorn Group | ME | | | | | | | |
| - 1 | 1b. INDIVIDUAL'S LAST N | | | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| | AILING ADDRESS South Capitol Blvd. | | | | CITY Boise | | STATE ID | POSTAL CODE 83702 | COUNTRY |
| | EE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZA | | | ON OF ORGANIZATION | C156 | | nyNC |
| ΑI | | | EGAL NAME - insert o | onty <u>one</u> det | otor name (2a | or 2b) - do not abbreviate | or combine r | names | |
| | 2a. ORGANIZATION'S NA | ME | | | | | | | |
| ₹ | 2b. INDIVIDUAL'S LAST I | NAME | | | FIRST NAME | A | MIDDLE | NAME | SUFFIX |
| . N | MAILING ADDRESS | | | | CITY | | STATE | POSTAL CODE | COUNTRY |
| _ | SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | | | | ON OF ORGANIZATION | | GANIZATIONAL ID #, if ar | ny NK |
| S | 20 OPCANIZATIONS N | 4 NAF | TOTAL ASSIGNEE o | | | only <u>one</u> secured party na | ame (3a or 3l | o). | |
| R | 3b. INDIVIDUAL'S LAST | | | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| | MAILING ADDRESS | | | | CITY | , | STATE NY | POSTAL CODE | COUNTRY |
| 6 | S. Pearl Street | | | | Albany | | | 12207 | |
| | ether with any and a | all (1) substitution | ons, replacements of | rexchang | es merelore. | d or hereafter acquired (2) replacement parts ash and non cash proc eent: SEE ATTACHED | , additions, aade includ | ing without limitation | on claims of th |
| og ici | uipment. | | | | | | | | |
| og nci)ei | uipment. | | | | | | | | |

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

6572117

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

L#8800503352

UDS# 6572117

Appraisal

Deluxe Ice Cream Company 1860 State Street Salem, Oregon

SEE ATT

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | | ket Value Place |
|--------|------|--|--|--------------------|
| | | <u>Production</u> | | |
| 1 | 1- | Tanks and Mixing Equipment, To Include (1) Mueller 10,000-Gallon Jacket Tank, S/N 266500, (1999); Ve Pasteurize Mix, Ammore Associated Pumps and Piping (1) Mueller 8,000-Gallon Sugar 310263, (2004); Stainless Ste Wall; with Associated Pumps a | ed Stainless Steel rtical, Double Wall, nia/Jacket; with Storage Silo, S/N rel, Vertical, Single and Piping HM 6,000-Gallon Tank, S/N 440; ral, Carbon Steel Associated Pumps Wall) red Stainless Steel tical, Double Wall, iated Pumps and II) -Gallon Jacketed 140130, (1994); | \$ 133,500 |
| | | Associated Pumps and Piping (1) Mueller 600-Gallon Jacketed Tank, (1988); Vertical, Wat Mixing Agitator; and Associated | ter/Jacketed; with | |
| | | Piping (2) 650-Gallon Jacketed Stainle (Estimated 1960s); Vertical, C Ammonia/Jacketed; Each with and Associated Piping | Carbon Steel Skin, | |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| | Salei | n, Oregon | Market Value |
|--------|-------|--|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| | | (2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping (1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall) | SEE AT |
| 2 | 1- | APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping | 30,000 |
| 3 | 1- | Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity | 78,000 |
| 4 | 1- | Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping | 11,000 |
| 5 | 1- | Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned) | |
| 6 | 1- | Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping | 9,500 |
| 7 | 1- | 150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping | 6,000 |
| 8 | 1- | Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA | 8,500 |
| 9 | 2- | Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000 | 150,000 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|--------------------------|
| 10 | 1- | Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002) | 65,000 |
| 11 | 1- | Lot of Flavor Pumping Equipment, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters (1) Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; (64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; (6"W x 16"L; with Specially Manufactured Hydraulic Directional Ram Arms (1) Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12"W x 14"L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10"L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls | 110,000 SEE ATT |
| 12 | 1- | Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H | 10,000 |
| 13 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps | 12,500 |

14

SEE ATT Market Value In Place

Item # Qty. Effective Date: November 5, 2004

150,000

- Vit-A-Line #1; 20 Drops/Minute, To Include:
 - (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank
 - (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump
 - 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps
 - (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System
 - (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L
 - (1) Specially Manufactured Stainless Steel Accumulation Table
 - (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls
 - (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape
 - (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor
 - (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted
 - (1) Lot of Associated Piping; Electrical; and Controls

| | Salen | n, Oregon SEE ATT | Market Value |
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| Item# | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 15 | 1- | Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls | 15,000 |
| 16 | 1- | Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine | 3,750 |
| 17 | 1- | NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | |
| 18 | 1- | Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls | 85,000 |
| 19 | 1- | 5-Quart Circular Box Maker; (Vendor Owned) | |
| 20 | 1- | Power Belt Conveyor; 24"W x 15'L | 1,250 |
| 21 | 1- | -15 Degree Fahrenheit Storage Freezer; Estimated 40'W x 90'L; with (2) Evaporators; (Rebuilt 1988; <i>Real Estate</i>) | ***** |
| 22 | 1- | Imperial Mfg. Co15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (<i>Real Estate</i>) | |

| Apprais | | te Ice Cream Company n, Oregon | |
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| Item# | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 23 | 1- | Vit-A-Line #2; 20 Drops/Minute, To Include: (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with | 140,000 |
| | | Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps | |
| | | (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps | |
| | | (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) | |
| | | (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls | |
| 24 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems | 12,500 |
| 25 | 1- | Vit-A-Line #3; 20 Drops/Minute, To Include: (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps | 200,000 |

| Appraisal | -Deluxe | Ice | Cream | Company |
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| | Salem, | Ore | gon | |

| Salem, Oregon SEE ATT | | Market Value | |
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| Item # | Qty. | Effective Date: November 5, 2004 | /Market Value In Place |
| | | FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) Anderson Model 591 8-Lane Bar Stacker Packaging System Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine Power Belt Conveyors; 24"W x 15'L Lot of Associated Piping, Electrical, and Controls | |
| 26 | 1- | Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls | 5,000 |
| 27 | 1- | St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco) | 6,000 |
| 28 | 1- | Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s) | 1,500 |
| 29 | 1- | Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity | 350 |
| 30 | 1- | Ohaus Model MB35 Moisture Analyzer | 1,300 |
| 31 | 1- | -20 Degrees Fahrenheit Storage Freezer, (1984); 50'W x 90'L; with (3) Krack Evaporators; <i>(Real Estate)</i> | |
| 32 | 1- | 2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4'W x 12'L x 8'H | 6,000 |

| Appraisa | | te Ice Cream Company n, Oregon |] | |
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| Item# | Qty. | Effective Date: November 5, 2004 | | arket Value In Place |
| 33 | 1- | Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned) | | |
| | | Total Production: | \$ | 1,251,650 |
| | | Plant Utilities | | |
| 34 | 1- | FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH | \$ | 82,500 |
| 35 | 1- | FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping | | 10,000 |
| 36 | 1- | Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping | | 7,000 |
| 37 | 1- | Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping | | 12,000 |
| 38 | 1- | Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp | | 2,500 |
| 39 | 1- | Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping | | 1,500 |
| 40 | 1- | CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002)) | | 7,500 |

| Item # | Qty. | Effective Date: November 5, 2004 | i | rket Value n Place |
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| 41 | 1- | Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping | | 14,000 |
| 42 | 1- | FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping | | 9,000 |
| 43 | 1- | Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping | | 5,500 |
| 44 | 1- | Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping | | 9,000 |
| 45 | 1- | FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping | | 3,000 |
| 46 | 1- | Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping | | 9,000 |
| 47 | 1- | Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992) | | 7,000 |
| 48 | 1- | GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp | | 135,000 |
| 49 | 1- | BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH | | 4,500 |
| 50 | 1- | Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991) | | 11,500 |
| | | Total Plant Utilities: | \$ | 330,500 |

| Apprais | | ke Ice Cream Company n, Oregon |) |
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| Item # | Qty. | Effective Date: November 5, 2004 | ket Value Place |
| W- W- M- | | Maintenance | |
| 51 | 1- | Maintenance Equipment, To Include: Delta Model 31-120 12" Disc Sander; with Portable Cart Ridgid Model 200 Pipe Threader, S/N 201537 Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder Jepson Model 9115 14" Chop Saw Systematics Model MP175 175-Amp Welder, S/N 175P-2052 Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 H-Frame Press; 24"W Capacity | \$ 3,250 |
| | | Total Maintenance: | \$ 3,250 |
| | | Throughout Plant | |
| 52 | 1- | Stretch Wrap Machine; 48" x 48" Platform | \$ 2,750 |
| 53 | 1- | Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform | 3,750 |
| 54 | 1- | Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D | 3,000 |
| 55 | 1- | Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc. | 15,000 |

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| Item# | Qty. | Effective Date: November 5, 2004 | , | Place |
| 56 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc. | | 30,000 |
| | | Total Throughout Plant: | \$ | 54,500 |
| | | Rolling Stock | | |
| 57 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | \$ | 3,500 |
| 58 | 1- | Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie | | 600 |
| 59 | 1- | 1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated | | 30,000 |
| 60 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire | | 3,500 |
| 61 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire | | 6,500 |
| 62 | 1- | Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951 | | 8,000 |
| 63 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire | | 7,500 |
| 64 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire | | 6,000 |
| 65 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site) | | 6,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 66 | 1- | Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger | 1,600 |
| 67 | 1- | 1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected) | 2,500 |
| 68 | 1- | 1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 22,000 |
| 69 | 1- | 1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 25,000 |
| 70 | 1- | 1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected) | 4,000 |
| 71 | 1- | 1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected) | 12,000 |
| 72 | 1- | 1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected) | 35,000 |
| 73 | 1- | 1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected) | 5,500 |
| 74 | 1- | 1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800 | 11,500 |

Salem, Oregon

| Salem, Oregon SEE ATT | | | | | |
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| Item # | Qty. Effective Date: November 5, 2004 | | Market Value In Place | | |
| 75 | 1- | 1994 Wabash Refrigerated Traile 1JJE482S8RL240424; License #HP95222, 11,042 Hours Reported; with Carrier Model N AM-0 Refrigeration Unit, S/N DAL90238166 | İnsulated, | | 13,000 |
| | | Total Rolling Stock: | | \$ | 203,700 |
| | Deluxe | opraised Market Value In Place - Ice Cream Company ate Street | | <u>\$</u> | <u>1,843,600</u> |

SEEATT

Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

Appraisal

SEEATT

Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | | ket Value ı Place |
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| | | Production | THE STATE OF THE S | |
| 76 | 1- | Tanks and Mixing Equipment, To Include: Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969) | \$ | 95,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 77 | 1- | 3M Model 39600 Case Sealer, S/N 4058, (1997) | 2,250 |
| 78 | 1- | Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls | 30,000 |
| 79 | 1- | APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph | 25,000 |
| 80 | 1- | Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls | 500 |
| 81 | 1- | Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls | 1,000 |
| 82 | 1- | STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity | 1,750 |
| 83 | 1- | Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor | 10,500 |
| 84 | 1- | Power Belt Conveyor; Portable, 8"W x 12'L | 500 |
| 85 | 1- | Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L | 1,000 |
| 86 | 3- | Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000 | 24,000 |

| Caldwell, Idano | | | | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
| 87 | 3- | Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000 | 12,000 | |
| 88 | 1- | Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor | 13,500 | |
| 89 | 1- | -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System | 22,500 | |
| 90 | 1- | Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size | 7,500 | |
| 91 | 1- | Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s) | 12,500 | |
| 92 | 1- | Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls | 5,000 | |
| 93 | 1- | Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L | 5,000 | |
| 94 | 1- | lce Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute | 200,000 | |

Item # Qty. Effective Date: November 5, 2004

SEE ATT

Market Value In Place

- (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/45O6, (1986)
- (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans
- St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps
- (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump
- (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor
- (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls
- Adco (1) Model 15D105-SS Semi-Automatic Cartoner, S/N 4301HG. (2001): Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589
- (1) Lot of Associated Piping, Electrical, and Controls

95 1- 3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers

1,500

| Item # | Qty. | Effective Date: November 5, 2004 SEE ATT | arket Value In Place |
|--------|------|--|-------------------------|
| 96 | 1- | Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor | 7,000 |
| 97 | 1- | 6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room) | 2,500 |
| 98 | 1- | -20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>) | |
| | | Total Production: | \$ 480,500 |
| | | Plant Utilities | |
| 99 | 6- | Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500 | \$ 9,000 |
| 100 | 1- | Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping | 9,000 |
| 101 | 1- | Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping | 8,000 |
| 102 | 1- | Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 103 | 1- | Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 104 | 1- | Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 105 | 1- | Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping | 3,000 |

| | Value | SEE ATT | ĭ | A.A |
|-------|-------|---|---|--------------------------|
| Item# | Qty. | Effective Date: November 5, 2004 | | Market Value In Place |
| 106 | 1- | Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping | • | 3,000 |
| 107 | 1- | 800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps | | 4,000 |
| 108 | 1- | Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps | | 1,000 |
| 109 | 1- | Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour | | 7,500 |
| 110 | 1- | Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping | | 8,000 |
| 111 | 1- | Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002) | | 4,250 |
| 112 | 1- | Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping | | 6,500 |
| 113 | 1- | Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) | | 5,500 |
| 114 | 1- | Recold Model BMSIFS335A Cooling Tower, S/N D7172 | | 1,500 |
| | | Total Plant Utilities: | - | \$ 79,250 |
| | | Dry Goods Storage | | |
| 115 | 2- | 5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000 | 9 | 18,000 |
| 116 | 1- | Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L | | 1,500 |

| 117 1- Walk-In Freezer; (Estimated 1980), 10°W x 32°L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor 118 1- Belt Conveyor; Portable, 9°W x 10°L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head 119 1- Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) 120 1- Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4°W x 8°L, with (6) Sandwich Tampers 121 1- AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) Total Dry Goods Storage: \$71,00 Maintenance 122 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14° Chop Saw, S/N 357714E (1) Blackhawk Model 2414 14° Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18° Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6° Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10°W x 7°H | Caldwell, Idaho | | | | |
|---|-----------------|------|---|-------------------|--------------------------|
| Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor 118 1- Belt Conveyor; Portable, 9"W x 10"L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head 119 1- Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) 120 1- Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers 121 1- AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) Total Dry Goods Storage: 122 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | Item# | Qty. | Effective Date: November 5, 2004 | | Market Value In Place |
| Patrion Plus HR/Series Ink Jet Printer, 2-Head 119 1- Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) 120 1- Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers 121 1- AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) Total Dry Goods Storage: 122 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | 117 | 1- | Operating Temperature; with (2) Bohn 4-Fan Evaporators | - • | 4,000 |
| Homogenizer, S/N 731624, (1986) 120 1- Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers 121 1- AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) Total Dry Goods Storage: 122 1- Maintenance 123 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | 118 | 1- | Belt Conveyor; Portable, 9"W x 10"L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head | l | 3,000 |
| Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers 121 1- AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) Total Dry Goods Storage: 122 1- Maintenance 123 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | 119 | 1- | | I | 8,000 |
| Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) Total Dry Goods Storage: **Maintenance** **Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | 120 | 1- | Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich | | 6,500 |
| Maintenance 122 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | 121 | 1- | Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press 120- | | 30,000 |
| 1- Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | | | - | \$ | 71,000 |
| (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat (1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | | | Maintenance | | |
| Total Maintenance: \$ 3,200 | 122 | 1- | Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart Makita Model 2414 14" Chop Saw, S/N 357714E Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter Jet Model HVBS-463 Horizontal Band Saw, S/N | \$ | 3,200 |
| | | | Total Maintenance: | \$ | 3,200 |

| Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho SEE ATT | | | |
|---|------|---|-------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | arket Value In Place |
| | | Outside Storage | |
| 123 | 1- | CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service) | \$ 1,500 |
| 124 | 1- | Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service) | 750 |
| 125 | 1- | Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service) | 1,500 |
| 126 | 1- | 1,000-Gallon Stainless Steel Tank; (Not In Service) | 2,500 |
| 127 | 1- | Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service) | 6,500 |
| 128 | 1- | Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H | 15,500 |
| | | Total Outside Storage: | \$ 28,250 |
| | | Throughout Plant | |
| 129 | 1- | Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp | \$ 1,750 |
| 130 | 2- | Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375 | 750 |
| 131 | 1- | Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H | 5,750 |

| | SEE ATT | | Name - 4 years |
|--------|---------|---|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 132 | 1- | Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered) | 5,000 |
| 133 | 2- | Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000 | 10,000 |
| 134 | 5- | Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300 | 1,500 |
| 135 | 1- | 2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control | 35,000 |
| 136 | 1- | Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc. | 12,000 |
| 137 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc. | 25,000 |
| | | Total Throughout Plant: | \$ 96,750 |
| | | Rolling Stock | |
| 138 | 1- | Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire | \$ 1,500 |
| 139 | 1- | Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated | 2,000 |
| 140 | 1- | Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire | 2,500 |

| | Cald | well, Idaho SEE ATT | | |
|--------|----------|--|-----------|-------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | , M | arket Value In Place |
| | | Total Rolling Stock: | \$ | 6,000 |
| | | Leased Assets | | |
| 141 | 1- | Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) | \$ | 70,000 |
| 142 | 1- | Praxair Model U4 1840 DDBCBP (Nitroshield) -150- Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls | | 100,000 |
| 143 | 1- | Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6"L Plastic Belt Conveyor | | 9,000 |
| 144 | 1- | Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood | | 8,000 |
| 145 | 1- | Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment) | | |
| 146 | 1- | Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line) | | |
| | | Total Leased Assets: | \$ | 187,000 |
| 1 | Vatterho | praised Market Value In Place - orn Ice Cream Company Plymouth Street , Idaho | <u>\$</u> | 951,950 |

SEEATT

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

Appraisal

SEE ATT

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | et Value Place |
|--------|------|--|---|
| | | Production | *************************************** |
| 147 | 1- | (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps | \$ 80,000 |
| 148 | 1- | Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps | 1,000 |
| 149 | 1- | 700-Gallon Polypropylene Tank; with Associated Pumps | 500 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|--------------------------|
| 150 | 1- | pH Wastewater Treatment System, (1999); Lot of Tanks, To Include: (1) 1,500-Gallon Spill Grease Interceptor Casted | 50,000 |
| | | Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank | SEEATT |
| 151 | 1- | Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x | 125,000 |
| | | 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls | |

| Appraisa | · | | |
|----------|------|---|-----------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 152 | 1- | Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include: | 125,000 |
| | | FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H Stainless Steel Power Belt Conveyor; 3"W x 6'L; with Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor Lot of Associated Piping, Electrical, and Controls | |
| 153 | 1- | Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W \times 20"H; with (3) 33"W \times 20"H Shrink Wrap Tunnels | 9,500 |
| 154 | 1- | Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel | 10,000 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|--------------------------|
| 155 | 1- | Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel | 15,000 |
| 156 | 1- | Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244 | 6,000 |
| 157 | 1- | St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel | 5,000 |
| 158 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 159 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 160 | 1- | CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps | 2,000 |
| 161 | 1- | 400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps | 3,500 |
| 162 | 3- | Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500 | 127,500 |
| 163 | 1- | Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 5,000 |
| 164 | 1- | Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps | 6,500 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|-----------------------|
| 165 | 2- | 3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500 | 3,000 |
| 166 | 2- | Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000 | 4,000 |
| 167 | 1- | Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel | 42,500 |
| 168 | 1- | Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator | 7,500 |
| 169 | 1- | Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator | 13,000 |
| 170 | 1- | (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10"L | 400,000 |

| Apprais | | reze Frozen Confections, Inc. amento, California SEE ATT | |
|---------|------|---|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| | | (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt | |
| | | (2) Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls | |
| | | (3) Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6"L (1) Lot of Associated Piping, Electrical, and Controls | |
| | | Total Production: | \$ 1,056,500 |
| | | Ice Cream Cone | |
| 171 | 1- | Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators | \$ 17,500 |
| 172 | 1- | Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity | 40,000 |
| 173 | 1- | Ice Cream Cone Line, To Include: Hoyer Firgus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | 850,000 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

Item # Qty. Effective Date: November 5, 2004

SEE ATT

Market Value In Place

- (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10"L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor
- (1) Markem Model SmartlaseSL Laser Coder, S/N 038327
- (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor
- (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor
- (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12"L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745
- (1) Lot of Statco Package Conveyors
- (1) Lot of Sanitary Piping; Electrical; and Controls

Total Ice Cream Cone:

\$ 907,500

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item # | Qty. | Effective Date: November 5, 2004 | ŧ | ket Value Place |
|--------|------|---|----|--------------------|
| | | Frozen Storage | | |
| 174 | 11- | Carton Flow Racks; 36"W x 18'L x 7-Tier; Each with Metal Rollers Each Value: \$300 | \$ | 3,300 |
| 175 | 45- | Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165 | | 7,425 |
| 176 | 1- | -20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (Real Estate) | | Annua an |
| | | Total Frozen Storage: | \$ | 10,725 |
| | | Plant Utilities | | |
| 177 | 1- | Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s) | \$ | 5,000 |
| 178 | . 1- | BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966) | | 2,000 |
| 179 | 1- | BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959) | | 2,000 |
| 180 | 1- | BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984) | | 5,500 |
| 181 | 1- | Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping | | 17,500 |
| 182 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping | | 3,000 |
| 183 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping | | 4,000 |

Appraisal - Vitafreze Frozen Confections, Inc. Sacramento, California SEE ATT Market Value Item # Qty. Effective Date: November 5, 2004 In Place 184 Mycom Model F8WA Ammonia Compressor, S/N 811400, 19,500 (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor) 185 FES-Fuller Model A-150S Ammonia Compressor, S/N 76-3,000 20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping 186 FES-Fuller Model A-150S Ammonia Compressor, S/N 83-7,000 20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping 187 Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 3,000 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping 188 PneumaTech Model AD-500 500-scfm Air Dryer, S/N 1,750 0009-TR134411P-ST 189 Statco Model 6240C-2 400-Degree Fahrenheit Maximum 7,500 Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00 190 Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air 4,000 Compressor, S/N 003-69709, 75 hp; with Associated Pipina 1- Pump Systems CIP System, (1993); with (2) 300-Gallon 191 45,000 Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping

Compressors, 1 hp; Each with Copeland Sentronic Oil

N2NL-2500-TSD-300

Freon

192

11- Copeland

Each Value: \$4,000

Model

Pressure System; and Associated Piping

44,000

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item # | Qty. | Effective Date: November 5, 2004 SEE ATT | rket Value In Place |
|--------|------|--|----------------------------|
| 193 | 1- | Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping | 40,000 |
| 194 | 1- | FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W \times 20'L Enclosure; and Associated Piping | 70,000 |
| 195 | 1- | Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995) | 32,500 |
| | | Total Plant Utilities: | \$ 316,250 |
| | | Maintenance Shop Equipment | |
| 196 | 1- | Maintenance Shop Equipment, To Include: (1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000) (1) Makita Model 2414B 14" Chop Saw, S/N 73937A (1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts (1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107 (1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986) (1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc. | \$ 4,850 |
| | | Total Maintenance Shop Equipment: | \$ 4,850 |
| | | Storage | |
| 197 | 18- | Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135 | \$ 2,430 |

| Appraisal | -Vitafreze | Frozen | Confections, Inc. | |
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| | Sacra | amento, California SEE ATT | | 1434.1 |
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| Item # | Qty. | Effective Date: November 5, 2004 | 7 | ket Value Place |
| 198 | 1- | Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System | | 11,000 |
| 199 | 10- | Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120 | | 1,200 |
| | | Total Storage: | \$ | 14,630 |
| | | Throughout Plant | | |
| 200 | 1- | Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper | \$ | 4,500 |
| 201 | 1- | -20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (Real Estate) | | |
| 202 | 1- | Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc. | | 25,000 |
| 203 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc | | 12,000 |
| | | Total Throughout Plant: | \$ | 41,500 |
| | | Rolling Stock | | |
| 204 | 1- | Yale Low-Lift Walkie | \$ | 1,100 |
| 205 | 1- | Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie | | 1,350 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item# | Qty. | Effective Date: November 5, 2004 | | et Value Place |
|-------|---------------------|--|-------|-------------------|
| 206 | 1- | Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | | 2,000 |
| | | Total Rolling Stock: | \$ | 4,450 |
| | Vitafrez 1221 66 | opraised Market Value In Place - e Frozen Confections, Inc. th Street ento, California | \$ 2, | <u>356,405</u> |

| JCC FINANCI OLLOW INSTRUCTIC A. NAME & PHONE O | ING STATEM ONS (front and back) OF CONTACT AT I | MENT AMENDM CAREFULLY FILER (optional) | PANT AUG 30 PM 3: ENT STATE OF TOAH | Alt. D | UNE S | /30/2007 183731 ET: 7812 2.00 = 12.06 Filing Num B 6492 | BH: 1073423 UCC3 BASIC # |
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| I | | | | | | SEE AT | T 1 |
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| . INITIAL FINANCIN | | | | THE ABOVE SPA | | R FILING OFFICE US | |
| | | d 03/09/2005 | | | to be file | ed [for record] (or reco | rd) in the |
| CONTINUATIO | N: Effectiveness of the | e Financing Statement identified | above is terminated with respect to se | ecurity interest(s) of th | a Saarma f | N-4 | ninstion Statement |
| for the additional | period provided by ap | the rinancing Statement identific opticable law. | ed above with respect to security intere | st(s) of the Secured F | arty authori | zing this Continuation Sta | tement is continued |
| ASSIGNMENT | (full or partial); Give | name of assignee in Item 7a or | 7b and address of assignee in item 7c | ; and also give name | of assignor i | n item 9, | |
| Also check one of the fo | ollowing three boxes ar | nd provide appropriate informati | Debtor or Secured Party of on in Item 6 and/or 7. | record. Check only | one of th | ese two boxes. | |
| | | ve current record name in Hem Sa o nd/or new address (if address chan | r 6b, also give new DELETE | name: Give record na | | DD name: Complete Iter | n 7a or7b, and also liem |
| CURRENT RECORE 6a. ORGANIZATIO | INFORMATION: | | to be deleted | in Hern Sa or Sb. | 7: | ; also complete items 7d-7g | (if applicable). |
| 6b. INDIVIDUAL'S | LASTNIALE | | | | | | |
| | | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| 7a. ORGANIZATIO | R ADDED INFORM | AATION: | | | <u> </u> | | |
| 7b. INDIVIDUAL'S | | | | | | | |
| LIN MOUNDOALS | LAST NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| | | | CITY | | STATE | POSTAL CODE | COUNTRY |
| MAILING ADDRESS | | | i | | | | 000111111 |
| | DD'L INFO RE ORGANIZATION | 76. TYPE OF ORGANIZA | TION 7f. JURISDICTION OF | ORGANIZATION | 7g. ORG | ! ANIZATIONAL ID #, if | any |
| MAILING ADDRESS | DO'L INFO RE ORGANIZATION DEBTOR | | | | 7g. ORG | I ANIZATIONAL ID #, if | any 🔲 NONE |
| MAILING ADDRESS MENDMENT (COLL Describe collaters) describe collaters) | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE | check only one box. or give entire restated colla | ateral description, or describe collatera | assigned. | | | ☐ NONE |
| MAILING ADDRESS MENDMENT (COLL Describe collaters) describe collaters) | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE | check only one box. or give entire restated colla | TION 7f. JURISDICTION OF of atternal description, or describe collateral ed on attached Exhibit A | assigned. | | | ☐ NONE |
| MAILING ADDRESS MENDMENT (COLL Describe collaters) describe collaters) | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE | check only one box. or give entire restated colla | ateral description, or describe collatera | assigned. | | | ☐ NONE |
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| MAILING ADDRESS MENDMENT (COLL Describe collateral decured party her | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE eleled or added. | e): check only one box. or give entire restated colline equipment describe | ateral description, or describe collatera | assigned. | f this fir | nancing statemen | □ NONE |
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| MAILING ADDRESS MENDMENT (COLL Describe collateral of de ecured party her | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE eleled or added. The company of th | i): check only one box. or give entire restated colle ne equipment describe O AUTHORIZING THIS AME | ateral description, or describe collateral ed on attached Exhibit A from the collateral ed on attached Exhibit A from the collateral edge of the collateral edge | an Assignment). If this is | f this fir | nancing statemen | □ NONE |
| MAILING ADDRESS MENDMENT (COLL Describe collateral of de ecured party her | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE eleled or added. The company of th | i): check only one box. or give entire restated colle ne equipment describe O AUTHORIZING THIS AME | ateral description, or describe collateral ed on attached Exhibit A from the collateral ed on attached Exhibit A from the collateral edge of the collateral edge | an Assignment). If this is | f this fir | nancing statemen | □ NONE |
| MAILING ADDRESS MENDMENT (COLL Describe collateral of de ecured party her | DO'L INFO RE ORGANIZATION DEBTOR ATERAL CHANGE eleled or and added. The control of the control o | i): check only one box. or give entire restated colle ne equipment describe O AUTHORIZING THIS AME | ateral description, or describe collatera | an Assignment). If this is | f this fir | nancing statemen | □ NONE |

Exhibit A to UCC-3 Financing Statement Partial Release Amendment

Debtor:

Matterhorn Group, Inc.,

Secured Party:

Key Equipment Finance, a division of

Key Corporate Capital, Inc.

SEE ATT

The following collateral is released from the lien of this financing statement:

98 2- Specially Manufactured 6-Head ice Cream Sandwich Filling Machines (2001 & 2002); Portabla. (6) Filling Heads, 110 Filla/Minute, 33"W x 70"L Table Size. (1) Filling Manifold For Both Tables; Each with PLC Controls

95 1- Videojet Model 37 Plus Ink Jet Marking Machines, SN E4980760003WD

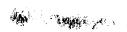
(1) Tetra Pak Hoyer Model Custom Bullt Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 8 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute

111 1-Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF (Estimated 1970s); 65 Lbs./Hour Capacity

102 1- Safetine Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, with 14"W x 8"L Plastic Belt Conveyor

186 1-Tetrs Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) with Process Piping

157 1-8"W \times 14"L Plastic Interlocking Belt Conveyor; Portable; with Drive, with Yaskawa Frequency Drive



81 1- Lot Tanks and Mixing Equipment, To Include:

(1) 6000-Gallon Steel Storage Tank; Vertical, Painted Exterior Epoxy Lined; (Sugar Storage; Installed in enclosed room)

- (1) Viking Model HL124A Sugar Pump, 5 hp; w/ Misc Process Piping
- (1) Cherry-Burrell Model CV 4,500-Gailon Stainless Steel Tank, S/N 4500-69-933, (1969); with Misc Process Piping (Corn Syrup Storage; installed in Enclosed Room)
- (1) 15 hp Centrifugal Inlet Pump; S/S Pump / Painted Motor; with CIP Centrifugal Discharge Pump, Stainless Steel Pump/ Painted Motor; and Misc Process Piping
- (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with 1/2 hp Mixing Agitator; 3 hp Centrifugal pump Stainless Steel Pump/ Painted Motor; and Misc Process Piping
- (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freor/Jacketed; with Dual Supply 5 hp CIP Centrifugal Pump, Stainless Steel Pump/Motor, Variable Speed w/ Frequency Drive 1/4 hp mixing Agitator; and Misc Process Piping (Tank Installed Through Wall)
- (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Silo, S/N 9967-2, (1989) (Waste Storage); Painted Exterior / Stainless Steel Interior; with PVC Process Piping
- 82 1-Cherry-Burrell Model SS2100VBR 930 -Gailons/Hour Homogenizer, S/N 731624, (1986); 30-hp; Variable Speed 1 1/4", 3,000 psi, 3-Piston; with Yaskawa Model F7 Frequency Drive
- 84 1-Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; with 15 hp Pancake Drive; 3 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping
- 94 3- Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Top Mounted Mixing Agitator; 1 1/2 hp Transfer Pump; Stainless Steel Pump/Painted Motor 3 hp CIP Centrifugal Return Pump; Stainless Steel Pump/Painted Motor; 2 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping
- 96 1- Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1998); Portable; with 1"W x 10"L Single Stainless Steel Chain Feed Conveyor
- 97 1--150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1980s); 14*W x 12'L Conveyor; with (3) 3/4 hp

SEE ATT

Fans; and Nitrogen Spray System

- (1) Adco Model 15D105-SS Semi-Automatic Cartoner, SrN 4301HG, (2001); 100

 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 6"W x 18"L Chain Section Conveyor, Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589; and Control
- 99 1-Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers
- 100 1- Ice Cream Bar Line; 120 PPM Maximum, To Include:
- (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40"L with Drive
- (1) Praxair Model U4 1840 DDBCBP (Nitroshield) -150 Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor with Variable Speed Drive; (4) 3/4 hp Fans; and Controls Misc Process Piping and Nitrogen Stroage Tank (Tank Vendor owned)
- (1) Gering and Sons Model (Custom Built) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Cascade Type, Portable, 180 Bars/Minute; with (2) 8"W x 16"L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10"L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor
- (1) Intertocking Plastic Belt Conveyor; 6"W x 4"L; with Drive
- 104 1–20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate)
- 105 1- Custom Bullt 10"W x 46"L Horseshoe Shaped Interlocking Plastic Bellt Conveyor, Estimated 10"W x 40"L, with Estimated 3/4 hp Drive, with Yaskawa Frequency Controller
- 106 1 Lot of Laboratory Equipment to Include
- (1) Garver Model 212 Centrifuge S/N 16087
- 107 1- Frigidaire Model T30LGP-2 (R404A) (Keivinator) Freezer, S/N 71813363, with Glass Front Door
- 108 1- Platform Scale; 14" x 12", with IQ Plus 350 Digital Readout
- 109 1-Spacially Manufactured Model (Custom Built) Sanitary Wash Down Wash System; with PVC Piping, and Hoses
- 110 4-Lafferty Equipment Model 976675 Timed Entry Dual Foam Sanitizers Each with piping
- 113 1-150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960's); 38"W x 34"L; with (4) 1hp Fans; Belt Conveyor with Drive and Controls
- 114 1-St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank S/N 49087; Horizontal, Ammonia/Jacketed; Painted Exterior; with Top Mounted Mixing Agitator;3 hp Centrifugal Pump; and Misc Process Piping
- 117 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp; (Estimated 1980s); each with Associated Piping (Roof Mounted)

SEE ATT

- 120 1-Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); 4-Cylinder; with Receivning Tank; and Associated Piping
- 121 1-Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); 6-Cylinder; with Receiving Tank, and Associated Piping
- 122 1-Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); 4-Cylinder with Receiving Tank and Associated Piping
- 123 1-Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30-hp; (Estimated 1960s); 6-Cylinder with Receiving Tank; and Associated Piping
- 124 1-Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Receiving Tank; and Associated Piping
- 125 1-750-Gallon Stainless Steel Tank; (Estimated 1970s); (Waste Tank), Open Top; Leg Mounted Horizontal; with 3 hp Top Mounted Mixing Agitator; and Associated Pumps
- 128 1-Shall and Tube Heat Exchanger; (Estimated 1970s); with Stainless Steel Pipe; with 12"D x 15"L Heat Exchanger; 10"D x 10"L Heat Exchanger; Glycol Tank; and 15 hp Centrifugal Pump
 Pumps
- 127 1-Sellers Model 77 Commodore 4, 185,000-Btu/Hour Natural Gas-Fired Boller, S/N 99088, (1977), 125 hp; with Deareator, and Water Softening Sys.
- 128 1-Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 41,730 Hours Indicated; with Associated Piping
- 129 1-Suilivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)
- 130 1-Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; 8,402 Hours Indicated, Horizontal Tank Mounted, with Associated Piping
- 131 1-Baltimore Aircoll Model VXMC340 Cooling Tower, S/N 830602, (1983) with Circulation Tank, and Associated Pumps and Piping
- 132 1-Recold Model BMSIFS335A Cooling Tower, S/N D7172
- 133 2-5,000-Gallon Storage Carbon Steel Silos;(Estimated 1970's); (Choco late Storage), Vertical, Estimated 8'6"D x 14"H Water/Jacketed Bottom; 6"H Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000
- 134 1-Imperial Walk-in Incubator, (1980), 1 hp; 150°F Maximum Tamperature, 6'W x 10'L
- 135 1-Walk-in Freezer; (Estimated 1980), 10°W x 32°L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor
- 139 1-Centrifugal Pump, 5 hp Stainless Steel Pump/Painted Motor
- 140 1-Centrifugal Pump, 5 hp Painted Pump/Painted Motor
- 141 1-Lot Maintenance Shop Equipment to include
- (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feed, with Portable Cart
- (1) Blackhawk Model 67605 12-Ton H-Fram Press; 18" Between Posts
- (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, SN 82649, 3/4 hp; 6" throat
- (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H

SEE ATT

- 142 1-Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2 607 (Estimated 1960's); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator
- 143 1- Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed with Mixing Agitator
- 144 1-Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N1500S4Q85, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agit.ators
- 145 1- Cherry-Burrell Model VS200 (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; S/N 4080; (Estimated 1960s);
- 146 1- Specially Manufactured 12-Head Chocolate Enrober, (2000); Portable with Viking Pump, 2 hp, with Gear Reducer; 36"W x 10"L Stainless Steel Mesh Chain Conveyor, with Teco Frequency Drive; Cascade Type Chocolate Dispense Station; and Control
- 147 1- 9"W x 10"L Belt Conveyor; Portable; with Marsh Model Partion Plus HR/Series Ink Jet Printer, 2-Head
- 148 1-Storage Tralier; 28'L Single Axie; with Heater; and Roll-Up Door;
- 149 1-Gering and Sons Model "Mini Ed" Portable ice Cream Sandiwch Filling Machine; 8-Position in-Line Filler, 30"W x 8"L with PLC Control
- 150 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp (Estimated 1980s)
- 152 1-Lot of Equpment Stored in Trailer To Include:
- (1) Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12"L Plastic Belt Conveyor; with Teco-Westinghouse Frequency Drive
- (1) Gering and Son 6-Head Rollo Ice Cream Cone Filling Machine; Portable, with Plastic Interlocking Belt Conveyor; with Drive; Filling Station, with Air Cylinder and PLC Control
- 154 2-Pumps, 1 hp; Portable; Each with Teco-Westinghouse Frequency Drive; 15"D infeed Hopper; 1-1/2" Diaphragm Pump
- 159 1-2001 KIT Manufacturing Model Cypress 70'8" x 28'8" Prefebricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding: Shingle Roof, Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control
- 160 1-Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.
- 162 1-Allia-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire
- 163 1-Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,868 Hours Indicated
- 167 1-10'W x 40'L Interlocking Plastic Belt Conveyor, (2004) with Drive;
- 165 1- Feldmeier 10,000-Gallon Jacketed Stainless Steel Silo, S/N N-527-O2 (2002); Painted Exterior; Vertical, Ammonia/Jacketed; with Side Mounted Agitator, with Variable Speed Drive; Level Monitoring System, Anderson Model AJ-300 Chart Recorder, and Misc Process Piping

| OLLOW INSTRUCTIONS | S STATEMENT AMENDMEN' (front and back) CAREFULLY DNTACT AT FILER [optional] | т | Ø6. CK: 1 | IDAHO SECRETARY OF /04/2009 HOME CT: 1117 BH 5.80 = 6.80 UC Filing Number B 653237 | 05 : 00 : 1173183 C3 BASIC # |
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| Tyler Henderson | • • • | 394 | | | |
| . SEND ACKNOWLEDG | MENT TO: (Name and Address) | | | | |
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| Boise, | ID 83701 | , | | | |
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| . INITIAL FINANCING STAT | EMENT FILE # B 2005-0981332-5 File | | 1b. Thi | s FINANCING STATEMENT be filed [for record] (or record | AMENDMENT |
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| 6a. ORGANIZATION'S N. | AME Ent Finance, a division of Key Corp | porate Capital Inc | | | |
| 66. INDIVIDUAL'S LAST | | FIRST NAME | MIDDLE | NAME | SUFFIX |
| | | 7 Hours | | 110 01100 | 30111 |
| . CHANGED (NEW) OR AD | DED INFORMATION: | | <u> </u> | | |
| 7a. ORGANIZATION'S NA | tional Association | | | | |
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| | 11, 601 108th Ave. NE, 3rd Floor | Bellevue | WA | 98009-9027 | USA |
| . TAX ID #: S\$N OR EIN | ADD'L INFO RE 76, TYPE OF ORGANIZATION ORGANIZATION | 7f. JURISDICTION OF ORGANIZATION | 7g. ORG | ANIZATIONAL ID #, if any | |
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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client: 1176849.1

| Tyler Henderson 208-385-5394 SEND ACKNOWLEDGMENT TO: (Name and Address) Moffatt Thomas Barrett Rock & Fields P. O. Box 829 Boise, ID 83701 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE# B 2005-0981332-5 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement Continued for the additional period provided by applicable law. ASSIGNMENT (full or partie): Give name of assignee in item 7s or 7b and address of assignee in item 7s; and also give name of assigner in item 2s. ANENDMENT (PARTY INFORMATION): This Amendment affects [Debtor or 1/2] Secured Party of record. Check only one of these two boxes. ANENDMENT (PARTY INFORMATION): This Amendment affects [Debtor or 1/2] Secured Party of record. Check only one of these two boxes. ANENDMENT (PARTY INFORMATION): This Amendment affects [Debtor or 1/2] Secured Party of record. Check only one of these two boxes. ANENDMENT (PARTY INFORMATION): This Amendment affects [Debtor or 1/2] Secured Party of record. Check only one of these two boxes. ANENDMENT (PARTY INFORMATION): This Amendment affects [Debtor or 1/2] Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in litems 8 or 6/2, bids ogive new. Journal of name change in item 7a or 7b andre one of the secure of the sec | CC FINANCING STATEMENT AMENDMEN' DLLOW INSTRUCTIONS (front and back) CAREFULLY N. NAME & PHONE OF CONTACT AT FILER [optional] | r | CK: | /04/2009 HOME CT: 1117 BH 5.00 = 6.00 UC Filing Number B 653237 | : 117318 C3 BASIC |
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| Moffatt Thomas Barrett Rock & Fields P. O. Box 829 Boise, ID 83701 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE # B 2005-0981332-5 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in term 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in term 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in term 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only gag of these two boxes. Also check gag of these two boxes. Also check gag of these two boxes. Also check gag of these two boxes and provide appropriate information in items 6 and/or 7. CHANGE from and also give name of assignee in term 7a or 7b, and item 7c; also complete item 7c-7b, and item 7c, also complete item 7c-7b, and | Tyler Henderson 208-385-53 | 94 | | | |
| Boise, ID 83701 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE # B 2005-0981332-5 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement identified above with respect to security interest(s) of the Secured Party authorizing this Termination Statement is continued for the additional period provided by applicable law. ASSIGNMENT (full or partial)* Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. ASSIGNMENT (full or partial)* Give name of assignee in item 7a or 7b and address of a and or 7. CHANGE name and/or address. Give current record name in item 5a or 5b; also give naw and or address. Give current record name in item 5a or 6b; also give naw Debtor or 1 or 7b and address of a record name change) in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name change in item 7a or 7b and address of a record name item 5a or 6b; also give naw CURRENT RECORD INFORMATION: Bas ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc. Given Individual's LAST NAME FIRST NAME MIDDLE NAME SUFFIL MIDDLE NAME SUFFIL SUFFIL SUFFIL SUFFIL SUFFIL AND A READ RECEVENT RECORD INFORMATION: FIRST NAME MIDDLE NAME SUFFIL SUFFIL NAMED READ RECEVENT RECORDS STATE POSTAL CODE WA 98009-9027 US AMENDMENT (COLLATERAL CHANGE): | , SEND ACKNOWLEDGMENT TO: (Name and Address) | | | | |
| Boise, ID 83701 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY INITIAL FINANCING STATEMENT FILE # B 2005-0981332-5 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement Continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7a; and also give name of assigner in item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor g; Secured Party of record. Check only gog of these two boxes. Also check ong of the following three boxes and provide appropriate information in items 6 and/or 7. OCHANGE name and/or address. Give current record name in item 8a or 6b; also give new new (in name change) in item 7a or 7b and/of new address of address of and/or partial). CHANGE name and/or address. Give current record name in item 8a or 6b; also give new new (in name change) in item 7a or 7b and/of new address of address of and/or partial). CHANGE Name and/or address. Give current record name in item 8a or 6b; also give new new (in name change) in item 7a or 7b and/of new address of address of and/or partial. CHANGED (NEW) OR ADDED INFORMATION: (8a: ORGANIZATION S NAME Key Equipment Finance, a division of Key Corporate Capital Inc. (6b: INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFI STATE POSTAL CODE WA 98009-9027 US/ WA 9809-9027 TAXID #: SSN OR EIN ADDL. INFORE 7a: TYPE OF ORGANIZATION 71. JURISDICTION OF ORGANIZATION 73. ORGANIZATIONAL ID #, if any ORGANIZATION DEBTOR ADDL. INFORE 74. TYPE OF ORGANIZATION 71. JURISDICTION OF ORGANIZATION 73. ORGANIZATIONAL ID #, if any ORGANIZATION COLLATERIAL CHANGE); check only gog box. | Moffatt Thomas Barrett Rock & Fields | | | | |
| INITIAL FINANCING STATEMENT FILE# B 2005-0981332-5 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement is Continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. ADD name: Complete Item 7a or 7b, and item 6a or 6b; also give new DeLETE name: Give record name December 1 and 1 | P. O. Box 829 | | | | |
| INITIAL FINANCING STATEMENT FILE# B 2005-0981332-5 Filed 03/09/05 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement is Continued for the additional period provided by applicable law. ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor of Item 7c; and also give name of assignor in Item 9. ADD name: Complete Item 7a or 7b, and item 6a or 6b; also give new DeLETE name: Give record name December 1 and 1 | Boise ID 83701 | | | | |
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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Debtor: Matterhorn Group, Inc.

Client:1176849.1

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

UCC FINANCING STATEMENT

| ELE | CTRONIC FILING" | | | | | |
|-------------|---|--|--|--------------|---|----------------|
| S | IAME, PHONE, EMAIL, FAX OF CON TEPHEN H. JOHANSON | | on@johanson-assoc.com 916-649- | | to segretary of . 05/06/2009 15:0 | |
| 137 B. S | SEND ACKNOV/LEDGMENT TO: (N JOHANSON & ASS | SOCIATES | | | 53.66 Filing Number: 3 2009-1063936 | |
| | SACRAMENTO. (| ARK DRIVE. SUITE 620 CA 95833 | | THE_80\'E \$ | PACE/8 FOR FILHIS OF | F-CEUSEONLY |
| í. D | | (E: - insert only <u>one</u> debtor name) | (%) or %b) - do not abbreviate or combine names | | | |
| | 59. ORGANIZATION'S NAME: MATTERHORN GROUP | INC | | | | |
| OR | 16. LAST NAME: | | FIRST NAME: | SIIDDLE | NextE: | SUFFIX: |
| | MAILING ADDRESS: 91 W STATE STREET | | CITY: BOISE | STATE: ID | POSTAL CODE: 83703 | COUNTRY USA |
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| 3. 5 | ECURED PARTY'S NAME: (or NAME Da. ORGANIZATION'S NAME: | of TOTAL ASSIGNEE of ASSIGNOR | RS/P) insert only <u>one</u> secured party name (3a o | r 3b | | |
| | CC&B HOLDINGS, INC | | | | | |
| OR | 26. LAST NAME: | | FIRST NAME: | MIDDLE | NAME: | SUFFIX: |
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| | DESCRIBED IN EXHIBIT A | TO THE SECURITY AGRE | EEMENT DATED MAY 6, 2009 BETW | EEN DEBTOR | AND SECURE | :D PARTY. |
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UCC FINANCING STATEMENT AMENDMENT

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| | RIS ORMSETH (208) 389-9000, ext | 4267 kjormseth@steel.com | (208) 389- | IDAHO SEGRETARY O | |
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| | Ise this space for additional information. | | | | |
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Report Date: Jul 19, 2010

ASK US ABOUT UCC eZFILE⁵⁷⁷ 800.952.5696



CLAS INFORMATION SERVICES

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UCC Search Report

Type of Search: UCCs, Federal Tax Liens, and State Tax Liens

Jurisdiction/Filing Office: State of Idaho, Secretary of State Uniform Commercial Code Division

Effective Index Date: Jun. 21, 2010

Subject Search Name: VITAFREZE FROZEN CONFECTIONS, INC.

Search Key Entered: VITAFREZEFROZENCONFECTIONSINC

Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of Idaho, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

Certification can only be obtained through the office of the Idaho Secretary of State.

1. Basic (UCC)

Document No. : B200509800686 **LAPSED: 2/11/2010**

Filed: 2/11/2005

Debtor: VITAFREZE FROZEN CONFECTIONS, INC

1210 66TH STREET SACRAMENTO CA 95819

Secured Party: PACIFIC MEZZANINE FUND, L.P.

2200 POWELL STREET, SUITE 1250

EMERYVILLE CA 94608

Amendment Type: LIEN TERMINATION

File No.: 6531810

Filed: 5/22/2009 3:54:52 PM

2. Basic (UCC)

Filed: 2/18/2005

Debtor: VITAFREZE FROZEN CONFECTIONS, INC.

101 S. CAPITAL BLVD., STE 1900

BOISE ID 83702

Secured Party: KEYBANK NATIONAL ASSOCIATION

702 W. IDAHO ST. BOISE ID 83702

Amendment Type: LIEN CONTINUATION

File No.: 6537438

Filed: 9/18/2009 10:27:43 AM

3. Basic (UCC)

Document No. : B200509813290 **LAPSED: 3/9/2010**

Filed: 3/9/2005

Debtor: VITAFREZE FROZEN CONFECTIONS, INC.

1221 66TH STREET

SACRAMENTO CA 95814

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.

66 S. PEARL STREET ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION

601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311

BELLEVUE WA 98009-9027

Amendment Type: SEC PARTY NAME CHANGE

File No.: 6532373 Filed: 6/4/2009

Amendment Type: SECURED PARTY ADDRESS CHG

File No.: 6532373 Filed: 6/4/2009

4. Basic (UCC)

Document No.: B200509841561 LAPSED: 4/25/2010

Filed: 4/25/2005

Debtor: VITAFREZE FROZEN CONFECTIONS, INC.

1221 66TH STREET SACRAMENTO CA 95814

Secured Party: KEY EQUIPMENT FINANCE

66 SOUTH PEARL STREET ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION

601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311

BELLEVUE WA 98009-9027

Amendment Type: SEC PARTY NAME CHANGE

File No.: 6532374 Filed: 6/4/2009

Amendment Type: SECURED PARTY ADDRESS CHG

File No.: 6532374 Filed: 6/4/2009

5. Basic (UCC)

Document No.: B200509868277 LAPSED: 6/7/2010

Filed: 6/7/2005

Debtor: VITAFREZE FROZEN CONFECTIONS, INC.

5991 WEST STATE STREET SUITE B

BOISE ID 83703

Secured Party: FIELD CONTAINER COMPANY, L.P.

1500 NICHOLAS BOULEVARD ELK GROVE VILLAGE IL 60007

6. Basic (UCC)

Document No.: B200910639388 Lapses: 5/6/2014

Filed: 5/6/2009

Debtor: VITAFREZE FROZEN CONFECTIONS, INC.

1210 66TH STREET SACRAMENTO CA 95819

Secured Party: CC&B HOLDINGS, INC.

550 HOWE AVENUE SUITE 110 SACRAMENTO CA 95825

Amendment Type: LIEN TERMINATION

File No.: 6531814 Filed: 5/22/2009 3:59:44 PM

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

| Final | Results | Page |
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----- END OF REPORT -----

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| SECURED PARTY'S | NAME (or NAME of | TOTAL ASSIGNEE of ASSIGNOR | R S/P) - insert only on | e secured party name (3e or 3 | b) | | INONE |
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| 2200 Powell Str | eet. Suite 125 | 50 | Emeryville | 3 | CA | POSTAL CODE 94608 | USA |
| | | | | | | | |

The Collateral described in the attached Exhibit A to Financing Statement, pursuant to that certain Loan Agreement dated February 10_2005, between Debtor and Secured Party.

| 5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG, LIEN | NON-UCC FILING |
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FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

IDAHO FILLABLE FORM REV 07/2001

EXHIBIT A

TO

FINANCING STATEMENT

DEBTOR:

Vitafreze Frozen Confections, Inc.

1210 66th Street

Sacramento, CA 95819

SEEATT

SECURED PARTY:

Pacific Mezzanine Fund, L.P.

Attn: Nathan Bell

2200 Powell Street, Suite 1250

Emeryville, CA 94608

DESCRIPTION OF THE COLLATERAL

This Financing Statement covers, without limitation, all right, title, claim, estate and interest of the Debtor in and to all property, wherever located, and interests of the Debtor, tangible or intangible, whether now owned and existing or hereafter acquired or arising (such property and interests in property being collectively referred to herein as the "Collateral"), including without limitation the following:

- (a) Any and all rights to payment for goods sold or leased or for services rendered, including any such rights evidenced by Chattel Paper (as that term is defined below), whether due or to become due and whether or not earned by performance (excluding any such rights evidenced by Notes Receivable (as that term is defined below)) (the "Accounts");
- (b) Any and all negotiable instruments, promissory notes, acceptances, drafts, checks, letters of credit (whether or not the letter of credit is evidence by a writing), certificates of deposit and other writings that evidence a right to the payment of money by any other Person (the "Notes Receivable"); "Person" means an individual, a corporation, a partnership, a trust, an unincorporated organization or any other entity or organization, including a government or any agency or political subdivision thereof;
- (c) Any and all chattel paper (whether tangible or electronic), including writings that evidence both a monetary obligation and a security interest in or lease of specific goods (the "Chattel Paper");
- (d) Any and all rights to payment of money not listed above and any and all rights, titles, interests, securities, Liens and guaranties evidencing, securing, guaranteeing payment of or in any way relating to any Receivables (other than those liens permitted by the Loan Agreement in connection with the Senior Indebtedness); "Lien" means any lien, mortgage, pledge, security interest, charge, or encumbrance of any kind (including any conditional sale or other title retention agreement or any lease in the nature thereof); "Receivables" means Accounts, Notes Receivable, Chattel Paper and other rights to the payment of money;

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- (e) Any and all goods that may at any time be held for sale or lease or furnished under any contract of service, or are sold, leased or furnished under any contract of service, or constitute raw materials, work-in-process, parts, supplies or materials that are or might be used or consumed in a business or in connection with the manufacture, selling or leasing of such goods ("Inventory");
- (f) Any and all equipment and other goods (excluding Inventory), including the following personal property: machinery, machine tools, office machinery (including computers, typewriters and duplicating machines), motor vehicles, trailers, rolling stock, motors, pumps, controls, tools, parts, works of art, furniture, furnishings and trade fixtures, all athletic equipment and supplies and all molds, dies, drawings, blueprints, reports, catalogs and computer programs related to any of the above (together with all related property described in Section (l) below, the "Equipment");
- (g) Any and all fixtures, including machinery, equipment or appliances for generating, storing or distributing air, water, heat, electricity, light, fuel or refrigeration, for ventilating or sanitary purposes, elevators, safes, laundry, kitchen and athletic equipment, trade fixtures, and telephone, television and other communications equipment (the "Fixtures");
- (h) Any and all documents, whether or not negotiable, including bills of lading, warehouse receipts, trust receipts and the like (the "Documents");
- (i) Any and all stocks, bonds, general and limited partnership interests, limited liability company interests, joint venture interests and other securities, subscription rights, options, warrants, puts, calls and other rights with respect thereto, and investment and brokerage accounts (the "Securities");
- (j) Any and all general intangibles (including payment intangibles), contract rights and other property described below (together with any property listed under Section (d) above, the "General Intangibles"), including the following:
- (i) deposit and other accounts, including demand, time savings, passbook and like accounts maintained with any bank, savings and loan association, credit union, brokerage or other institution, health-care-insurance receivables, and any and all money, instruments and other property from time to time deposited therein or credited thereto, or received, receivable or otherwise distributed therefrom, in respect thereof or in exchange therefor, including all interest accruing thereon;
- (ii) insurance policies and all rights and claims therein or thereunder (including prepaid and unearned premiums), including insurance against casualty (including by fire, flood or earthquake) or liability (including against environmental cleanup costs), title insurance, business interruption insurance and builders risk insurance, whether covering personal or real property;
- (iii) any rights, claims, judgments, awards, orders or decrees arising out of or in connection with any judicial action, litigation, arbitration, mediation or other proceedings;

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- (iv) any and all leases of real or personal property, licensing agreements, and other contracts, and all guarantees, warranties, royalties, license fees and rights under such contracts;
- (v) any and all Governmental Approvals, including permits, licenses, certificates of use and occupancy (or their equivalents) and zoning and other approvals, and tax and other refunds, compensation, awards, payments and relief given or made by any Governmental Authority (including condemnation awards) (the "Approvals"); "Governmental Approval" means an authorization, consent, approval, permit, license, registration or filing with, any Governmental Authority; "Governmental Authority" means any nation, any state or other political subdivision thereof, and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government, including any government authority, agency, department, board, commission or instrumentality of the United States, any State of the United States or any political subdivision thereof, and any tribunal or arbitrator(s) of competent jurisdiction;
 - (vi) deposits, surety and other bonds, and choses and things in action;
- (vii) computer programs, computer software (including all source and object codes, all media of any type or nature on which such source or object codes are reproduced, copied, stored or maintained), technology processes other documentation, proprietary information, patents, patent applications, copyrights, copyright applications, trademarks, trademark applications, service marks, trade and other names, trade secrets, customer lists, the entire goodwill of or associated with the business now or hereafter conducted by the Debtor, and other proprietary rights (which means and includes any and all patents, trademarks, service marks, trade names, copyrights, trade secrets, proprietary information, source codes and other proprietary rights and processes), including the intellectual property rights listed on Schedule 2.1.10.7 (the "Intellectual Property Collateral");
- (k) Any and all books and records (including ledgers, correspondence, credit files, computer software, computer storage media and electronically recorded data) pertaining to the Debtor or any of the foregoing and all equipment receptacles, containers and cabinets therefor;
- (l) Any and all accessions, appurtenances, components, repairs, repair parts, spare parts, renewals, improvements, replacements, substitutions and additions to, of or with respect to any of the foregoing;
- (m) Any and all rights, remedies, powers and privileges of the Debtor with respect to any of the foregoing; and
- (n) Any and all proceeds and products of any of the foregoing, whether now held and existing or hereafter acquired or arising (collectively, the "Proceeds") "Proceeds" shall include (i) whatever is now or hereafter received by the Debtor upon the sale, lease, license, exchange, collection, other disposition or operation of any item of Collateral, whether such proceeds constitute accounts, general intangibles, instruments, securities, documents, letters of credit, chattel paper, deposit accounts, money, goods or other personal property, (ii) any items that are

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now or hereafter acquired by the Debtor with any Proceeds of Collateral, (iii) any amounts now or hereafter payable under any insurance policy by reason of any loss of or damage to any Collateral or the business of the Debtor, (iv) all rights to payment for the sale of services or products in connection with the business of the Debtor, (v) all royalties, rights to payment, accounts receivable and proceeds of infringement suits in connection with the Intellectual Property Collateral, and (vi) the right to further transfer, including by pledge, mortgage, license, assignment or sale, any of the foregoing.

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SCHEDULE 2.1.10.7

Intellectual Property Rights

Vitafreze Frozen Confections, Inc., has the following trademarks registered with the State of California:

- 1.
- #106180, Class #29, "Vitafreze" #106102, Class #29, "Nutty Sundae" #106110, Class #29, "Tutone" 2.
- 3.
- #106761, Class #29, "Astronot Pops" 4

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UCC FINANCING STATEMENT AMENDMENT

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| B. SEND ACKNOV/LEDSMENT TO: (Name and Address) KEYBANK NATIONAL ASSOCIATION | THE SEC | B 20 | \$3.06 iling Number: 105-0980407-7 is For Fiblic OFFice Use | OBY |
| 1. DESTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (9a or 9b) | | re produc | -01 VIII VIII VIIVE VI | · 6/7/4-1 |
| 19. ORGANIZATION'S NAME: VITAFREZE FROZEN CONFECTIONS, INC. | | | | |
| OR FE. LAST NAME: | FIRST NAME: | MIDDLE | NAME: | SUFFIX: |
| 92. MAILING ADDRESS: 101 S. CAPITAL BLVD., STE 1900 | CITY: BOISE | STATE: | POSTAL CODE: 83702 | COUNTRY |
| 2d. TAX ID #: 881 OR THI ACC. NFO RE OF ORG. ORPORATION | M. JURISDICTION OF ORG: | } ¢g. OR6 : C1570 | GAMZATIONAL ID #: {if N45 | any; |
| 3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) in: | | | | |
| 23. ORGANIZATION'S NAME: KEYBANK NATIONAL ASSOCIATION | | | | |
| 3b. LAST NAME: | FIRST NAME: | ₩IDDLE | NAME: | SUFFIX: |
| 3c. MAILING ADDRESS: 702 W. IDAHO ST. 4. This FINANCING STATETMENT sovers the following collateral: | city: BOISE | STATE: ID | POSTAL CODE: 83702 | COUNTRY USA |
| ALL INVENTORY, EQUIPMENT, ACCOUNTS (INCLUDING B RECEIVABLES), CHATTEL PAPER, INSTRUMENTS (INCLU OF-CREDIT RIGHTS, LETTERS OF CREDIT, DOCUMENTS, RIGHTS TO PAYMENT AND PERFORMANCE, AND GENER SOFTWARE AND ALL PAYMENT INTANGIBLES); ALL ATTA TOOLS, PARTS, REPAIRS, SUPPLIES, AND COMMINGLED ADDITIONS, REPLACEMENTS OF AND SUBSTITUTIONS FOR INSURANCE REFUNDS RELATING TO THE FOREGOING PEROPERTY; ALL RECORDS AND DATA AND EMBEDDED EQUIPMENT, INVENTORY AND SOFTWARE TO UTILIZE, CODATA ON ELECTRONIC MEDIA; AND ALL SUPPORTING OF WHETHER NOW EXISTING OR HEREAFTER ARISING, WHEN NOW OR HEREAFTER SUBJECT TO ANY RIGHTS IN THE INCLUDING BUT NOT LIMITED TO ALL INSURANCE PAYM. | IDING BUT NOT LIMITED TO ALL PRIDEPOSIT ACCOUNTS, INVESTMEN ALL INTANGIBLES (INCLUDING BUT ACHMENTS, ACCESSIONS, ACCES O GOODS RELATING TO THE FORE ROPERTY, ALL GOOD WILL RELATING TO THE FOIS REATE, MAINTAIN AND PROCESS BLIGATIONS RELATING TO THE FOIS INTERNATIONS PROPERTY: AND ALL | OMISSIT PROFINATELLIS PROFINAT | ORY NOTES). LE PERTY. MONEY. MITED TO ALL S. FITTINGS. INCI PROPERTY. ANI IG PROPERTY: A THE FOREGOIN IG PROPERTY: A UCH RECORDS A ING PROPERTY: A CQUIRED OR WHI JCTS AND PROC | OTHER REASES D ALL ALL G AND ALL AND ALL ETHER EEDS |
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UCC FINANCING STATEMENT AMENDMENT

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| geraldine mcclellan@keybank.com - | 7 TH. GO DO. | 09/18/2009 10:43 | |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) | | \$3.66 | |
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| 33. INITIAL FINANCING STATEMENT FILE → | Lz: | THE ABOVE SPACE IS FOR FILING OFFICE USE This FINANCING STATEMENT AMENDMENT is to I | |
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| or adds the authorizing Sebtor, or if this is a Termination authorized by a Debto | | | au au comment. |
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| KEYBANK MATIONAL ASSOCIATION | | | |
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| OR | Vitafreze Frozen 1b. INDIVIDUAL'S LAST I | | inc. | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| 122 | MAILING ADDRESS 21 66th Street | *************************************** | | CITY Sacramer | | STATE CA | POSTAL CODE 95814 | COUNTRY |
| 1d. § | SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 1e. TYPE OF ORGANIZATION Corporation | 1f. JURISDICTI | ON OF ORGANIZATION ID | 1 | ANIZATIONAL ID #, if any | NONE |
| 2. A | DDITIONAL DEBTOR'S | S EXACT FULL L | EGAL NAME - insert only <u>or</u> | ne debtor name (2a | or 2b) - do not abbreviate o | r combine r | names | |
| OR | 2b. INDIVIDUAL'S LAST I | NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| 2c. f | AAILING ADDRESS | | | CITY | 93. | STATE | POSTAL CODE | COUNTRY |
| | SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | | ON OF ORGANIZATION | | L | NONE |
| 3. S | ECURED PARTY'S NA 3a, ORGANIZATION'S NA | ME (or NAME of | TOTAL ASSIGNEE of ASSI | GNOR S/P) - insert | only one secured party nam | ne (3a or 3b |) | |
| OR | Key Equipment F | inance, a divi | sion of Key Corporate | Capital Inc. | | | | |
| JIX. | 3b. INDIVIDUAL'S LAST I | NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| | AAILING ADDRESS S. Pearl Street | | | CITY Albany | | STATE NY | POSTAL CODE 12207 | COUNTRY |
| 4. Tr | is FINANCING STATEME | NT covers the following | ng collateral: | | | | <u></u> | |

This financing statement covers all of Debtor's right, title and interest, now owned or hereafter acquired, in and to the following described collateral, together with any and all (1) substitutions, replacements or exchanges therefore, (2) replacement parts, additions, attachments and accessories incorporated therein or affixed thereto, or used in connection therewith, and (3)cash and non cash proceeds including, without limitation, claims of the Debtor against third parties for loss or damage to, or destruction of, such collateral: SEE ATTACHED EXHIBIT A (1) accounts receivable, accounts, chattel paper, documents, contract rights, instruments, general intangibles, and all right, title and interest in sold, leased, or furnished goods giving rise thereto (including, without limitation, all rights (i) of stoppage in transit, (ii) of reclamation, and (iii) in returned or repossessed goods): (2) inventory (including, without limitation, all goods that are (i) raw materials, (ii) work in process, (iii) materials used or consumed in the ordinary course of Debtor's business or held for sale or lease or furnished or to be furnished under contracts of service); (3) equipment, including, without limitation, (i) all machinery, office furniture and furnishing, tools, dies, iigs, and molds, (ii) all goods used or bought for use primarily in Debtor's business, (iii) all goods that are not consumer goods or farm products and all accessions thereto and gods with which the goods are commingled.

| | CONSIGNOR BAILEE/BAILOR | SELLER/BUYER | AG. LIEN NON-UCC FILING |
|--|--|-----------------------------|-------------------------------|
| This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] | 7. Check to REQUEST SEARCH REPOR IADDITIONAL FEE! | T(S) on Debtor(s) Ioptional | All Debtors Debtor 1 Debtor 2 |
| 8. OPTIONAL FILER REFERENCE DATA 6572111 | L#880 | 0503352 | |
| | | | |

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

Appraisal

Deluxe Ice Cream Company 1860 State Street Salem, Oregon

Machinery & Equipment

| Item # | Qty. | Qty. | Qty. | em# Qty. Effective D | | Date: November 5, 2004 | | Market Value In Place | |
|--------|------|--------|--|----------------------|---------|------------------------|--|--------------------------|--|
| | | Produc | tion | - | | | | | |
| 1 | 1- | (1) | Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping | \$ | 133,500 | | | | |
| | | (1) | Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall. | | | | | | |
| | | (1) | Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping | | | | | | |
| | | (1) | Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping | | | | | | |
| | | (2) | 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping | | | | | | |

EE ATTACHED FOR DETAILS

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| | | (2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping (1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall) | |
| 2 | 1- | APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping | 30,000 |
| 3 | 1- | Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity | 78,000 |
| 4 | 1- | Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping | 11,000 |
| 5 | 1- | Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned) | |
| 6 | 1- | Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping | 9,500 |
| 7 | 1- | 150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping | 6,000 |
| 8 | 1- | Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA | 8,500 |
| 9 | 2- | Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000 | 150,000 |

EE ATTACHED FOR DETAILS

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| | | (2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping (1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall) | |
| 2 | 1- | APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping | 30,000 |
| 3 | 1- | Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity | 78,000 |
| 4 | 1- | Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping | 11,000 |
| 5 | 1- | Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned) | |
| 6 | 1- | Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping | 9,500 |
| 7 | 1- | 150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping | 6,000 |
| 8 | 1- | Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA | 8,500 |
| 9 | 2- | Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000 | 150,000 |

Item#

14

SE ATTACHED FOR DETAILS

Market Value In Place

Qtv. Effective Date: November 5, 2004

150,000

- Vit-A-Line #1; 20 Drops/Minute, To Include: FMC Model Viking 1 6-Wide Stainless Steel Vit-
 - A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Manufactured Specially Heat Exchanger; Ammonia Tank; and Salt Water Tank
 - (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump
 - 1,350-Gallon 3-Compartment Stainless Steel (1) Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps
 - Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10"L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System
 - Interlocking Plastic Belt Conveyors; 6"W x 8"L (2)
 - (1) Specially Manufactured **Stainless** Steel Accumulation Table
 - Hoyer Model Flopac 50 Popsicle Cartoner (1) Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls
 - (1) Stainless Steel Interlocking Plastic Conveyor; S-Shape
 - Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor
 - (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted
 - Lot of Associated Piping; Electrical; and Controls (1)

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
| 15 | 1- | Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls | 15,000 | |
| 16 | 1- | Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 lnk Jet Marking Machine | 3,750 | |
| 17 | 1- | NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | | |
| 18 | 1- | (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls | 85,000 | |
| 19 | 1- | 5-Quart Circular Box Maker; (Vendor Owned) | | |
| 20 | 1- | Power Belt Conveyor; 24"W x 15'L | 1,250 | |
| 21 | 1- | -15 Degree Fahrenheit Storage Freezer; Estimated 40'W x 90'L; with (2) Evaporators; (Rebuilt 1988; <i>Real Estate</i>) | | |
| 22 | 1- | Imperial Mfg. Co15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (Real Estate) | | |

Appraisal -Deluxe Ice Cream Company Salem, Oregon Item # Qty. Effective Date: November 5, 2004

| tem # | Qty. | Effective Date: November 5, 2004 | Market Value in Place |
|-------|------|--|--------------------------|
| 23 | 1- | Vit-A-Line #2; 20 Drops/Minute, To Include: (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W | 140,000 |
| | | x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls | |
| 24 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems | 12,500 |
| 25 | 1- | Vit-A-Line #3; 20 Drops/Minute, To Include: (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps | 200,000 |

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| Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| | FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) Anderson Model 591 8-Lane Bar Stacker | |
| | Packaging System | |
| | (1) Doboy Model B-500 Bag Sealer, S/N 01-23104 | |
| | (2001); with 24"W x 15'L Belt Outfeed Conveyor (2) Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine | |
| | (2) Power Belt Conveyors; 24"W x 15'L | |
| | Lot of Associated Piping, Electrical, and Controls | |
| 1- | Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls | 5,000 |
| 1- | St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco) | 6,000 |
| 1- | Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s) | 1,500 |
| 1- | Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity | 350 |
| 1- | Ohaus Model MB35 Moisture Analyzer | 1,300 |
| 1- | -20 Degrees Fahrenheit Storage Freezer, (1984); 50'W x 90'L; with (3) Krack Evaporators; <i>(Real Estate)</i> | |
| 1- | 2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4'W x 12'L x 8'H | 6,000 |

| Apprais | Appraisal - Deluxe Ice Cream Company Salem, Oregon Item # Qty. Effective Date: November 5, 2004 Market Value In Place | | | | | | |
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| item # | Qty. | Effective Date: November 5, 2004 | M | arket Value In Place | | | |
| 33 | 1- | Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned) | | | | | |
| | | Total Production: | \$ | 1,251,650 | | | |
| | | Plant Utilities | | | | | |
| 34 | 1- | FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH | \$ | 82,500 | | | |
| 35 | 1- | FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping | | 10,000 | | | |
| 36 | 1- | Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping | | 7,000 | | | |
| 37 | 1- | Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping | | 12,000 | | | |
| 38 | 1- | Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp | | 2,500 | | | |
| 39 | 1- | Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping | | 1,500 | | | |
| 40 | 1- | CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002)) | | 7,500 | | | |

WE ATTACHED FOR DETAILS

| Caloni, Cregon | | | | | |
|----------------|------|--|-----|--------------------------|--|
| Item # | Qty. | Effective Date: November 5, 2004 | - N | larket Value In Place | |
| 41 | 1- | Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping | | 14,000 | |
| 42 | 1- | FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping | | 9,000 | |
| 43 | 1- | Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping | | 5,500 | |
| 44 | 1- | Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping | | 9,000 | |
| 45 | 1- | FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping | | 3,000 | |
| 46 | 1- | Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping | | 9,000 | |
| 47 | 1- | Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992) | | 7,000 | |
| 48 | 1- | GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp | | 135,000 | |
| 49 | 1- | BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH | | 4,500 | |
| 50 | 1- | Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991) | | 11,500 | |
| | | Total Plant Utilities: | \$ | 330,500 | |

| Apprais | | ke Ice Cream Company THE ATTACHED FOR DETAILS | | |
|---------|----|--|----|--------|
| Item # | | Market Value In Place | | |
| | | Maintenance | | |
| 51 | 1- | Maintenance Equipment, To Include: Delta Model 31-120 12" Disc Sander; with Portable Cart Ridgid Model 200 Pipe Threader, S/N 201537 Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder Jepson Model 9115 14" Chop Saw Systematics Model MP175 175-Amp Welder, S/N 175P-2052 Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 H-Frame Press; 24"W Capacity | \$ | 3,250 |
| | | Total Maintenance: | \$ | 3,250 |
| | | Throughout Plant | | |
| 52 | 1- | Stretch Wrap Machine; 48" x 48" Platform | \$ | 2,750 |
| 53 | 1- | Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform | | 3,750 |
| 54 | 1- | Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D | | 3,000 |
| 55 | 1- | Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc. | | 15,000 |

| Appraisa | | te Ice Cream Company n, Oregon Effective Date: November 5, 2004 | |
|----------|------|--|----------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | ket Value n Place |
| 56 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc. | 30,000 |
| | | Total Throughout Plant: | \$ 54,500 |
| | | Rolling Stock | |
| 57 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | \$ 3,500 |
| 58 | 1- | Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie | 600 |
| 59 | 1- | 1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated | 30,000 |
| 60 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire | 3,500 |
| 61 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire | 6,500 |
| 62 | 1- | Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951 | 8,000 |
| 63 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire | 7,500 |
| 64 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire | 6,000 |
| 65 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site) | 6,000 |

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| Item # | Qty. | te Ice Cream Company n, Oregon Effective Date: November 5, 2004 | Market Value In Place |
| 66 | 1- | Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger | 1,600 |
| 67 | 1- | 1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected) | 2,500 |
| 68 | 1- | 1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 22,000 |
| 69 | 1- | 1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 25,000 |
| 70 | 1- | 1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected) | 4,000 |
| 71 | 1- | 1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected) | 12,000 |
| 72 | 1- | 1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected) | 35,000 |
| 73 | 1- | 1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected) | 5,500 |
| 74 | 1- | 1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800 | 11,500 |

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| Item # | Qty. | e Ice Cream Company ATTACHED FOR DETAILS Effective Date: November 5, 2004 | M: | arket Value In Place |
| 75 | 1- | 1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO-AM-0 Refrigeration Unit, S/N DAL90238166 | | 13,000 |
| | | Total Rolling Stock: | \$ | 203,700 |
| | Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon | | | |



Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

E ATTACHED FOR DETAILS

Appraisal

Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
|--------|------|--|--------------------------|--------|
| | | Production | | |
| 76 | 1- | Tanks and Mixing Equipment, To Include: (1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room) (1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (<i>Leased</i>) (1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator (1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator (1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall) | \$ | 95,000 |
| | | (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969) | | |

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Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho

| Item # | Qty. Effective Date: November 5, 2004 | | Market Value In Place |
|--------|---------------------------------------|--|--------------------------|
| 77 | 1- | 3M Model 39600 Case Sealer, S/N 4058, (1997) | 2,250 |
| 78 | 1- | Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls | 30,000 |
| 79 | 1- | APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph | 25,000 |
| 80 | 1- | Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls | 500 |
| 81 | 1- | Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls | 1,000 |
| 82 | 1- | STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity | 1,750 |
| 83 | 1- | Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor | 10,500 |
| 84 | 1- | Power Belt Conveyor; Portable, 8"W x 12'L | 500 |
| 85 | 1- | Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L | 1,000 |
| 86 | 3- | Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000 | 24,000 |

Appraisal - Matterhorn Ice Cream Company Caldwell, Idaho

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| Item # | Qty. | Effective Date: November 5, 2004 | In Place |
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| 87 | 3- | Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000 | 12,000 |
| 88 | 1- | Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor | 13,500 |
| 89 | 1- | -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System | 22,500 |
| 90 | 1- | Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size | 7,500 |
| 91 | 1- | Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s) | 12,500 |
| 92 | 1- | Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls | 5,000 |
| 93 | 1- | Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12"L | 5,000 |
| 94 | 1- | Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute | 200,000 |

Appraisal - Matterhorn Ice Cream Company Caldwell, Idaho

受E ATTACHED FOR DETAILS

Market Value In Place

Item # Qty. Effective Date: November 5, 2004

- (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/45O6, (1986)
- (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans
- (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps
- (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump
- (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor
- (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls
- Adco Model 15D105-SS (1) Semi-Automatic Cartoner. S/N 4301HG, (2001): Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589
- (1) Lot of Associated Piping, Electrical, and Controls

95 1- 3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers

1,500

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| Item # | Qty. | well, Idaho Effective Date: November 5, 2004 | Market Value In Place |
| 96 | 1- | Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4"L Plastic Belt Conveyor | 7,000 |
| 97 | 1- | 6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room) | 2,500 |
| 98 | 1- | -20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>) | |
| | | Total Production: | \$ 480,500 |
| | | Plant Utilities | |
| 99 | 6- | Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500 | \$ 9,000 |
| 100 | 1- | Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping | 9,000 |
| 101 | 1- | Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping | 8,000 |
| 102 | 1- | Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 103 | 1- | Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 104 | 1- | Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 105 | 1- | Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping | 3,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value in Place |
| 106 | 1- | Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 107 | 1- | 800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps | 4,000 |
| 108 | 1- | Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps | 1,000 |
| 109 | 1- | Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour | 7,500 |
| 110 | 1- | Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping | 8,000 |
| 111 | 1- | Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002) | 4,250 |
| 112 | 1- | Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping | 6,500 |
| 113 | 1- | Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) | 5,500 |
| 114 | 1- | Recold Model BMSIFS335A Cooling Tower, S/N D7172 | 1,500 |
| | | Total Plant Utilities: | \$ 79,250 |
| | | Dry Goods Storage | |
| 115 | 2- | 5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000 | \$ 18,000 |
| 116 | 1- | Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L | 1,500 |

Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 117 | 1- | Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor | 4,000 |
| 118 | 1- | Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head | 3,000 |
| 119 | 1- | Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) | 8,000 |
| 120 | 1- | Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers | 6,500 |
| 121 | 1- | AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) | 30,000 |
| | | Total Dry Goods Storage: | \$ 71,000 |
| | | Maintenance | |
| 122 | 1- | Maintenance Shop Equipment, To Include: Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart Makita Model 2414 14" Chop Saw, S/N 357714E Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | \$ 3,200 |
| | | Total Maintenance: | \$ 3,200 |

Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho Caldwell

| Item # | Qty. | Effective Date: November 5, 2004 | | Market Value In Place | |
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| | | Outside Storage | | | |
| 123 | 1- | CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service) | \$ | 1,500 | |
| 124 | 1- | Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service) | | 750 | |
| 125 | 1- | Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service) | | 1,500 | |
| 126 | 1- | 1,000-Gallon Stainless Steel Tank; (Not In Service) | | 2,500 | |
| 127 | 1- | Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service) | | 6,500 | |
| 128 | 1- | Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H | | 15,500 | |
| | | Total Outside Storage: | \$ | 28,250 | |
| | | Throughout Plant | | | |
| 129 | 1- | Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp | \$ | 1,750 | |
| 130 | 2- | Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375 | | 750 | |
| 131 | 1- | Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H | | 5,750 | |

Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho

| Appraisal -Matterhorn Ice Cream Company Caldwell, Idaho Item # Oty. Effective Date: November 5, 2004 | | | | |
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| Item# | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
| 132 | 1- | Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered) | 5,000 | |
| 133 | 2- | Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000 | 10,000 | |
| 134 | 5- | Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300 | 1,500 | |
| 135 | 1- | 2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control | 35,000 | |
| 136 | 1- | Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc. | 12,000 | |
| 137 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc. | 25,000 | |
| | | Total Throughout Plant: | \$ 96,750 | |
| | | Rolling Stock | | |
| 138 | 1- | Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire | \$ 1,500 | |
| 139 | 1- | Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated | 2,000 | |
| 140 | 1- | Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire | 2,500 | |

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| Item # | Qty. | erhorn Ice Cream Company well, Idaho Effective Date: November 5, 2004 | | arket Value In Place |
| | | Total Rolling Stock: | \$ | 6,000 |
| | | Leased Assets | | |
| 141 | 1- | Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) | \$ | 70,000 |
| 142 | 1- | Praxair Model U4 1840 DDBCBP (Nitroshield) -150- Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls | | 100,000 |
| 143 | 1- | Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6'L Plastic Belt Conveyor | | 9,000 |
| 144 | 1- | Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood | | 8,000 |
| 145 | 1- | Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment) | | |
| 146 | 1- | Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line) | | *************************************** |
| | | Total Leased Assets: | \$ | 187,000 |
| | Matterho | praised Market Value In Place - orn ice Cream Company t Plymouth Street l, Idaho | <u>\$</u> | <u>951,950</u> |



Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

EXHIBIT "3"



Appraisal

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | et Value Place |
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| | | Production | - V-su variati zanakongogo |
| 147 | 1- | (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps | \$ 80,000 |
| 148 | 1- | Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps | 1,000 |
| 149 | 1- | 700-Gallon Polypropylene Tank; with Associated Pumps | 500 |

| Appraisal -Vitafreze | Frozen | Confections, Inc. |
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| | Sacra | amento, California | ** : | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | |
| 150 | 1- | pH Wastewater Treatment System, (1999); Lot of Tanks, To Include: (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank | 50,000 | |
| 151 | 1- | Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls | 125,000 | |

| | Jaci | reze Frozen Confections, Inc. amento, California Effective Date: November 5, 2004 | Market Value |
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| Item # | Qty. | Effective Date: November 5, 2004 | In Place |
| 152 | 1- | Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include: | 125,000 |
| | | (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40- Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank | |
| | | (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor | |
| | | (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H | |
| | | (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L | |
| | | Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table | |
| | | (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20"L Belt Outfeed Conveyor | |
| | | (1) Lot of Associated Piping, Electrical, and Controls | |
| 153 | 1- | Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels | 9,500 |
| 154 | 1- | Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel | 10,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 155 | 1- | Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel | 15,000 |
| 156 | 1- | Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244 | 6,000 |
| 157 | 1- | St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel | 5,000 |
| 158 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 159 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 160 | 1- | CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps | 2,000 |
| 161 | 1- | 400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps | 3,500 |
| 162 | 3- | Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500 | 127,500 |
| 163 | 1- | Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 5,000 |
| 164 | 1- | Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps | 6,500 |

| | Sacra | imento, California | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 165 | 2- | 3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500 | 3,000 |
| 166 | 2- | Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000 | 4,000 |
| 167 | 1- | Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel | 42,500 |
| 168 | 1- | Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator | 7,500 |
| 169 | 1- | Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator | 13,000 |
| 170 | 1- | (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L | 400,000 |

| ATTACHED FOR | | |
|--------------|--------|------|
| na | DETAIL | Mari |

rket Value Item # Effective Date: November 5, 2004 Qtv. In Place (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine: and Outfeed Conveyor, 4"W x 30"L Stainless Steel Belt Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls (3) Stainless Steel Interlocking **Plastic** Conveyors; 24"W x 6'L Lot of Associated Piping, Electrical, and Controls (1) **Total Production:** 1,056,500 **Ice Cream Cone** 171 1- Feldmeier 500-Gallon 2-Compartment Stainless Steel 17,500 Tank, S/N E-909-03, (2003); with (2) Mixing Agitators 172 Feldmeier 6.500-Gallon Hot Water Jacketed 40,000 Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity 173 Ice Cream Cone Line, To Include: 850,000 Hoyer Firgus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004): 8'W x 40'L Tunnel Size; with JJ Steele Controls (1) NDS 2-Wide Stainless Steel Ice Cream Cone

Stations; (Vendor Owned)

Filler; with Cone Insertion Station; and Cone Fill



Market Value In Place

Item # Qty. Effective Date: November 5, 2004

- (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor
- (1) Markem Model SmartlaseSL Laser Coder, S/N 038327
- (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor
- (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor
- (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745
- (1) Lot of Statco Package Conveyors
- (1) Lot of Sanitary Piping; Electrical; and Controls

Total Ice Cream Cone:

\$ 907,500

| Apprais | | reze Frozen Confections, Inc. amento, California Effective Date: November 5, 2004 | | |
|---|----------|---|-----------|--------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Mar Ir | ket Value Place |
| Marie | <u> </u> | | | |
| | | Frozen Storage | | |
| 174 | 11- | Carton Flow Racks; 36"W x 18'L x 7-Tier; Each with Metal Rollers Each Value: \$300 | \$ | 3,300 |
| 175 | 45- | Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165 | | 7,425 |
| 176 | 1- | -20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (Real Estate) | | 91.00·14 |
| | | Total Frozen Storage: | \$ | 10,725 |
| | | Plant Utilities | | |
| 177 | 1- | Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s) | \$ | 5,000 |
| 178 | 1- | BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966) | | 2,000 |
| 179 | 1- | BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959) | | 2,000 |
| 180 | 1- | BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984) | | 5,500 |
| 181 | 1- | Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping | | 17,500 |
| 182 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping | | 3,000 |
| 183 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping | | 4,000 |

| Apprais | | reze Frozen Confections, Inc. ramento, California Effective Date: November 5, 2004 | |
|---------|------|--|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 184 | 1- | Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor) | 19,500 |
| 185 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping | 3,000 |
| 186 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping | 7,000 |
| 187 | 1- | Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping | 3,000 |
| 188 | 1- | PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST | 1,750 |
| 189 | 1- | Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00 | 7,500 |
| 190 | 1- | Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping | 4,000 |
| 191 | 1- | Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping | 45,000 |
| 192 | 11- | Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000 | 44,000 |

| | Sac | ramento, California | | |
|--------|------|--|----|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | · | Market Value In Place |
| 193 | 1- | Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping | | 40,000 |
| 194 | 1- | FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping | | 70,000 |
| 195 | 1- | Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995) | | 32,500 |
| | | Total Plant Utilities: | \$ | 316,250 |
| | | Maintenance Shop Equipment | | |
| 196 | 1- | Maintenance Shop Equipment, To Include: Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000) Makita Model 2414B 14" Chop Saw, S/N 73937A Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107 Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc. | \$ | 4,850 |
| | | Total Maintenance Shop Equipment: | \$ | 4,850 |
| | | Storage | | |
| 197 | 18- | Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135 | \$ | 2,430 |

| | Sacr | amento, California | |
|--------|------|---|------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | rket Value In Place |
| 198 | 1- | | 11,000 |
| 199 | 10- | Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120 | 1,200 |
| | | Total Storage: | \$ 14,630 |
| | | Throughout Plant | |
| 200 | 1- | Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper | \$ 4,500 |
| 201 | 1- | -20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (Real Estate) | |
| 202 | 1- | Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc. | 25,000 |
| 203 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc | 12,000 |
| | | Total Throughout Plant: | \$ 41,500 |
| | | Rolling Stock | |
| 204 | 1- | Yale Low-Lift Walkie | \$ 1,100 |
| 205 | 1- | Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie | 1,350 |

| Item # | Qty. | Effective Date: November 5, 2004 | | et Value Place |
|--------|----------|---|--------|-------------------|
| 206 | 1- | Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | | 2,000 |
| | | Total Rolling Stock: | \$ | 4,450 |
| | Vitafrez | opraised Market Value in Place - e Frozen Confections, Inc. th Street ento, California | \$ 2,3 | <u>356,405</u> |

| CC FINANCING STATEMENTAMENDMEN LLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] | NT | 7 | 2 CH 1 e | IDAHO SECRETARY O 16/04/2009 (* NONE CT: 1117 B 6.00 = 6.00 U Filing Number 18 65323 | 05:00 H: 1173183 CC3 BASIC |
|---|---|---|-----------------------|--|---|
| Tyler Henderson 208-385-5 | 394 | | | | |
| SEND ACKNOWLEDGMENT TO: (Name and Address) | | | | | |
| Moffatt Thomas Barrett Rock & Fields | | | | | |
| P. O. Box 829 | | | | | |
| Boise, ID 83701 | | | | | |
| | *** | | | | |
| INITIAL FINANCING STATEMENT FILE # | | | | FOR FILING OFFICE USE This FINANCING STATEMENT | |
| B 2005-0981329-0 Fil | | | | to be filed [for record] (or recor | ded) in the |
| TERMINATION: Effectiveness of the Financing Statement identified above is | s terminated with re | spect to security interest(s) of the | Secured | Party authorizing this Terminati | on Statement. |
| CONTINUATION: Effectiveness of the Financing Statement identified abo continued for the additional period provided by applicable law. | ve with respect to s | security interest(s) of the Secure | d Party a | uthorizing this Continuation Sta | itement is |
| ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and a | address of assignee | in item 7c; and also give name | of accions | Fin item 0 | |
| MENDMENT (PARTY INFORMATION): This Amendment affects Del | btor or / Secure | ed Party of record. Check only | | | |
| dse check one of the following three boxes and provide appropriate information in it | tems 6 and/or 7. | | | | |
| CHANGE name and/or address: Give current record name in item 6a or 6b; also name (if name change) in item 7a or 7b and/or new address (if address change) | o give new in item 7c. | DELETE name: Give record nar to be deleted in item 6a or 6b. | не 🗍 | ADD name: Complete item 7a item 7c; also complete items 7. | or 7b, and als |
| CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME | | | | The section of the se | o-rg (n applica |
| Key Equipment Finance, a division of Key Corp | oorate Canit | al Inc | | | |
| 6b. INDIVIDUAL'S LAST NAME | FIRST NAME | ar mg. | Mion | LE NAME | |
| | | | ,,,,,,,,,, | nebus 1 W.T. CVII. | SUFFIX |
| HANGED (NEW) OR ADDED INFORMATION: | | | <u> </u> | | |
| 7e. ORGANIZATION'S NAME KeyBank National Association | *************************************** | | ****** | | |
| | CONTRACTOR | | | | |
| 7b. INDIVIDUAL'S LAST NAME | FIRST NAME | 1 | MIDDI | E NAME | SUFFIX |
| 7b. INDIVIDUAL'S LAST NAME | 1 | | i | | |
| IAILING ADDRESS | CTY | | | | |
| IAILING ADDRESS IS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor | cny Bellevue | Artis o | STATE | . | COUNTRY |
| IAILING ADDRESS IS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor AXID# SSN OR EIN ADD'L INFO RE 76, TYPE OF ORGANIZATION | Bellevue | N OF ORGANIZATION | W | 98009-9027 | COUNTRY |
| INITIAL INTERPRETATION OF THE PROPERTY OF THE | Bellevue | N OF ORGANIZATION | W | . | USA |
| INITIALING ADDRESS IS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor AXID # SSN OR EIN ADDIT INFO RE 176. TYPE OF ORGANIZATION ORGANIZATION | Bellevue 76. JURISDICTIO | | W | 98009-9027 | 1 |

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILIABLE FORM REV. 07/2001

10.OPTIONAL FILER REFERENCE DATA

Debtor: Vitafreze Frozen Confections, Inc.

Client:1176838.1

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| OLLOW INSTRUCTION A. NAME & PHONE OF (| G STATEMENT AMENDMEN (S (front and back) CAREFULLY CONTACT AT FILER [optional] | NT | Ø CK 1 @ | IDAHO SECRETARY O 6/04/2009 : NONE CT: 1117 81 6.00 = 6.00 U Filing Number 18 65323 | 05:0 1: 117318 C3 BASIC |
|---|---|--|----------------|--|--------------------------------------|
| Tyler Henderso | on 208-385-5 | 5394 | | | |
| . SEND ACKNOWLEDG | GMENT TO: (Name and Address) | | | | |
| Moffa | tt Thomas Barrett Rock & Fields | | | | |
| P. O. | Box 829 | | | | |
| Boise | , ID 83701 | 1 | | | |
| INITIAL FINANCING STA | TEMESTER C 4 | THE ABOVE S | SPACE IS | FOR FILING OFFICE USE | ONLY |
| THE PARTIES OF A | B 2005-0981329-0 File | led 03/09/05 | | This FINANCING STATEMENT to be filed [for record] (or recor | AMENDMEN ded) in the |
| TERMINATION: Eff | fectiveness of the Financing Statement identified above is | s terminated with respect to security interest(s) of t | he Secured | REAL ESTATE RECORDS. Party authorizing this Terminati. | n Statement |
| I CONTINUATION: E | Effectiveness of the Financing Statement identified abortional period provided by applicable law. | ive with respect to security interest(s) of the Secu | red Party a | uthorizing this Continuation Sta | tement is |
| *** | or partial): Give name of assignee in item 7a or 7b and a | address of assignee in item 7c; and also give come | | | |
| AMENDMENT (PARTY | INFORMATION): This Amendment affects Det | btor or / Secured Party of record. Check only | | | |
| CHANGE name and/or | wing three boxes and provide appropriate information in it | tems 6 and/or 7. | 200 | ov ma boxes. | |
| Tome (in nemia criange) | address: Give current record name in item 6a or 6b; also in item 7a or 7b and/or new address (if address change) | o give new DELETE name: Give record no to be deleted in item 6a or 6b. | | ADD name: Complete item 7a item 7c; also complete items 7: | or 7b, and a |
| CURRENT RECORD INF | | | | | , a the cappu |
| Key Equipm | ent Finance, a division of Key Corp | porate Capital Inc. | | | |
| 6b. INDIVIDUAL'S LAST | NAME | FIRST NAME | MIDDL | E NAME | ISUFFIX |
| | | | | | |
| CHANGED (NEW) OR AL | | | | | <u> </u> |
| KeyBank Na | tional Association | | | | |
| 7b. INDIVIDUAL'S LAST | NAME | FIRST NAME | MIDDI | E NAME | SUFFIX |
| | | | | and the street | SUPPIX |
| MAILING ADDRESS | 11 601 100th Ave NE 2-4 El | СПУ | STATE | POSTAL CODE | COUNTR |
| TAXID#: SSN OR EIN | 11, 601 108th Ave. NE, 3rd Floor | Bellevue | WA | 98009-9027 | USA |
| | ORGANIZATION | 7f. JURISDICTION OF ORGANIZATION | 7g. OR | GANIZATIONAL ID #, if any | |
| 3411 311 411 | DEBTOR I | | | | |

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

10.OPTIONAL FILER REFERENCE DATA

Debtor: Vitafreze Frozen Confections, Inc.

Client:1176838.1

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| - | NAME & PHONE OF CONTACT AT FILER [OPI Phone: (800) 331-3282 Fa | ional) | | | 16 6 | 1365 CT: 1577 BH: .00 = 6.00 UCC1 Filing Number: 005-098415 | FILE # 2 |
|-------------|---|--|---------------------|---|--------------|--|--------------|
| В. | SEND ACKNOWLEDGEMENT TO: (Name and | d Address) 93607 SNAPO | ON.93607 | | | | |
| | UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071 | 388101 IDID | 9 | | | | |
| i. C | DEBTOR'S EXACT FULL LEGAL NAME 1a. ORGANIZATION'S NAME | - insert only one debtor name (1a | a or 1b) - do not a | | | ILING OFFICE USE ONLY | |
| R | 1b. INDIVIDUAL'S LAST NAME FLETCHER | | FIRST NAME NICK | | MIDDLE | NAME | SUFFIX |
| | MAILING ADDRESS 5 N POND APT 13 | | BOISE | | STATE ID | POSTAL CODE 83706 | COUNTRY |
| | SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR ADDITIONAL DEBTOR'S EXACT FULL L [2a] ORGANIZATION'S NAME | 1e. TYPE OF ORGANIZATION EGAL NAME - insert only one de | | NOF ORGANIZATION 2b) - do not abbreviate o | | SANIZATIONAL ID #, if any | |
| R | 2b. INDIVIDUAL'S LAST NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| c. 1 | MAILING ADDRESS | | CITY | | STATE | POSTAL CODE | COUNTRY |
| d. ; | SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR | 2e. TYPE OF ORGANIZATION | 2f. JURISDICTION | OF ORGANIZATION | 2g. ORG | L. GANIZATIONAL ID #, if any | |
| . S | SECURED PARTY'S NAME (or NAME of 39. ORGANIZATION'S NAME Snap-on Credit, LLC | TOTAL ASSIGNEE of ASSIGNO | PR S/P) - insert on | lly <u>one</u> secured party nan | ne (3a or 3b |) | |
| | 3b. INDIVIOUAL'S LAST NAME | | FIRST NAME | FIRST NAME | | NAME | SUFFIX |
| R | MAILING ADDRESS 25 Tri-State Pkwy | | CITY Gurnee | | STATE | POSTAL CODE 60031 | COUNTRY |
| | | ing collateral: | | | Polos Cont | ract or Equipment Lea | ee No lietor |

| 5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR | CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYI | |
|---|--|---|
| This FINANCING STATEMENT is to be filed [for record] (or recorded ESTATE RECORDS. Attach Addendum | ad) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) If applicable | All Debtors Debtor 1 Debtor 2 |
| 8. OPTIONAL FILER REFERENCE DATA | THE TYPE PRINCES OF THE PRINCES OF T | |
| 3881019 | 106333545*1 | |
| | | Prenared by LICC Direct Services, P.O. Roy 2002 |

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3262

| UCC FINANCING STATEMENT AMENDMEN FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Tyler Henderson 208-385-5 | | ĽK: | IDAHO SECRETARY /64/2009 NONE CT: 1117 6.88 = 6.80 Filing Numb B 65323 | 05:00 BH: 1173183 UCC3 BASIC # |
|---|--|--|--|---|
| 3. SEND ACKNOWLEDGMENT TO: (Name and Address) | *************************************** | | | |
| Moffatt Thomas Barrett Rock & Fields | | | | |
| P. O. Box 829 | | | | |
| Boise, ID 83701 | | | | |
| | | | | |
| a INITIAL FINANCING STATEMENT FILE # | | | OR FILING OFFICE US | |
| B 2005-0984156-1 File | | to t | e filed [for record] (or reco | orded) in the |
| TERMINATION: Effectiveness of the Financing Statement identified above is CONTINUATION: Effectiveness of the Financing Statement identified above is | s terminated with respect to security interest(s |) of the Secured Pa | ty authorizing this Termina | tion Statement. |
| CONTINUATION: Effectiveness of the Financing Statement identified abordinued for the additional period provided by applicable law. | we with respect to security interest(s) of the t | Secured Party auth | orizing this Continuation S | latement is |
| ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and a | address of assignee in item 7c; and also give r | name of assignor in | item 9. | |
| | btor or / Secured Party of record Check | | | |
| CHANGE name and/or address: Give current record name in item 6a or 6b; also name (if name change) in item 7a or 7b and/or new address (if address change) | give new DELETE name: Give reco | ordiname [1] Af | D name: Complete item 7 | a at 7h and also |
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| 6a. ORGANIZATION'S NAME Key Equipment Finance | | 1 | | ······································ |
| 66. INDIVIDUAL'S LAST NAME | FIRST NAME | | | |
| | FIRST NAME | MIDDLE | NAME | SUFFIX |
| CHANGED (NEW) OR ADDED INFORMATION: | | | | |
| 7a. ORGANIZATION'S NAME KeyBank National Association | | | | |
| 75. INDIVIDUAL'S LAST NAME | FIRST NAME | IMPO: E | | γ |
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| MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
| MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor TAXID #: SSN OR EIN ADD'L INFO RE 78, TYPE OF ORGANIZATION | Bellevue | WA | 98009-9027 | USA |
| ORGANIZATION DEBTOR | 7f. JURISDICTION OF ORGANIZATION | 7g. ORGA | NIZATIONAL ID#, if any | |
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FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLARLE FORM REV. 07/2901

Client: 1176828.1

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| UCC FINANCING STATEMENT AMENDMEN FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] Tyler Henderson 208-385-5 | | ĽK: | IDAHO SECRETARY /64/2009 NONE CT: 1117 6.88 = 6.80 Filing Numb B 65323 | 05:00 BH: 1173183 UCC3 BASIC # |
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| 3. SEND ACKNOWLEDGMENT TO: (Name and Address) | *************************************** | | | |
| Moffatt Thomas Barrett Rock & Fields | | | | |
| P. O. Box 829 | | | | |
| Boise, ID 83701 | | | | |
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| B 2005-0984156-1 File | | to t | e filed [for record] (or reco | orded) in the |
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| ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and a | address of assignee in item 7c; and also give r | name of assignor in | item 9. | |
| | btor or / Secured Party of record Check | | | |
| CHANGE name and/or address: Give current record name in item 6a or 6b; also name (if name change) in item 7a or 7b and/or new address (if address change) | give new DELETE name: Give reco | ordiname [1] Af | D name: Complete item 7 | a at 7h and also |
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| 6a. ORGANIZATION'S NAME Key Equipment Finance | | 1 | | ······································ |
| 66. INDIVIDUAL'S LAST NAME | FIRST NAME | | | |
| | FIRST NAME | MIDDLE | NAME | SUFFIX |
| CHANGED (NEW) OR ADDED INFORMATION: | | | | |
| 7a. ORGANIZATION'S NAME KeyBank National Association | | | | |
| 75. INDIVIDUAL'S LAST NAME | FIRST NAME | IMPO: E | | γ |
| | | MIDDLE | NAME | SUFFIX |
| MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |
| MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor TAXID #: SSN OR EIN ADD'L INFO RE 78, TYPE OF ORGANIZATION | Bellevue | WA | 98009-9027 | USA |
| ORGANIZATION DEBTOR | 7f. JURISDICTION OF ORGANIZATION | 7g. ORGA | NIZATIONAL ID#, if any | |
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FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLARLE FORM REV. 07/2901

Client: 1176828.1

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNED 67ASSIGNOR S/P)- insert only gage secured party name (3e or 3b) 3a ORGANIZATION'S NAME FIELD CONTAINER COMPANY, L.P. 3b. INDIVIDUAL'S LAST NAME 3c. MAILING ADDRESS 1500 NICHOLAS BOULEVARD 4. This Financing statement covers the following collaboral: TETRA PAK HOYER FLOWPAC 100 CARTONER, WITH ALL COMPONENTS, ACCESSIONS, ATTACHMENTS AND RELATED SUPPLIES, INCLUDING, WITHOUT LIMITATION, FRAME, DRIVE, DRIVE COMPONENTS, CONVEYOR AND LOAD, HOPPER, CARTON FEED AND CARTON OPENING SYSTEM, CARTON CARRYING FLIGHTS, VACUUM SYSTEM, PNEUMATIC COMPONENTS, ELECTRICAL EQUIPMENT, GLUE SYSTEM AND GUARDS; AND THE RIGHTS OF DEBTOR UNDER THE AGREEMENT FOR ACQUISITION OF THE DESCRIBED EQUIPMENT; AND | JCC FINANCING STATEMENT OLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional] | | Ø: CK: 27 1 9 18 | IDAHO SECRETARY (5/07/2005 (10119875 CT: 2104 6.00 = 6.00 Filing Numbe 2005-098 | 05:00 69 BH: 8147 UCC1 FILE # |
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| CORPORATION IDAHO C157045 No. 2. ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME DR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 2a. MALING ADDRESS CITY STATE POSTAL CODE COUNTRY 2b. SEE INSTRUCTIONS ADDIL INFO RE 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID 4f. If any 3b. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE OF ASSIGNOR SIP) - insert only one associated party name (3e or 3b) 3c. MALING ADDRESS CITY STATE POSTAL CODE COUNTRY 4. This FINANCING STATEMENT covers the following collabers: TETA PAK HOYER FLOWPAC 100 CARTONER, WITH ALL COMPONENTS, ACCESSIONS, ATTACHMENTS AND RELATED SUPPLIES, INCLUDING, WITHOUT LIMITATION, FRAME, DRIVE, DRIVE COMPONENTS, CONVEYOR AND LOAD, HOPPER, CARTON FEED AND CARTON OPENING SYSTEM, CARTON CARRYING FLIGHTS, VACUUM SYSTEM, PNEUMATIC COMPONENTS, ELECTRICAL EQUIPMENT, GLUE SYSTEM AND GUARDS; AND THE RIGHTS OF DEBTOR UNDER THE AGREEMENT FOR ACQUISITION OF THE DESCRIBED EQUIPMENT; AND | 5991 WEST STATE STREET, SUITE B | BOISE | ID | 83703 | COUNTRY |
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UCC FINANCING STATEMENT

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UCC FINANCING STATEMENT AMENDMENT

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| 4. g | } ASSIGNMENT (fluk or partial); Give name of assigne | in Nem 7s or 7b and address of assignee in Hem 7i | o: and also give hav | e of assignor in Hem 6 | |
| | MENDMENT (PARTY INFORMATION): This Amendment so check one of the following three baxes <u>and</u> provide appro CHANGE inside and/or address: Give ourrent report in name (if name change) in item 7a or 7b and/or new addr | priate information in items 9 and/or 7, the in item 99 or 95; also give new (2, 3, DEL | acord, Check only <u>c</u> ETE name: Give re deleted in item Sala | | or 7a or 7b, and also decr d - 7g (if applicable). |
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EXHIBIT "3"

Report Date: Jul 19, 2010

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CLAS INFORMATION SERVICES

2020 Hurley Way, Suite 350, Sacramento, CA 95825 Local: 916/564-7800 Fax: 916/564-7900 Toll Free: 800/952-5696

UCC Search Report

Type of Search: UCCs, Federal Tax Liens, and State Tax Liens

Jurisdiction/Filing Office: State of Idaho, Secretary of State Uniform Commercial Code Division

Effective Index Date: Jun. 21, 2010

Subject Search Name: DELUXE ICE CREAM COMPANY

Search Key Entered: DELUXEICECREAMCOMPANY

Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of Idaho, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

Certification can only be obtained through the office of the Idaho Secretary of State.

1. Basic (UCC)

Filed: 10/14/2003

Debtor: DELUXE ICE CREAM COMPANY

5991 W. STATE STREET, SUITE B

BOISE ID 83703

Secured Party: KEYBANK NATIONAL ASSOCIATION

702 W. IDAHO ST. BOISE ID 83702

Amendment Type: LIEN CONTINUATION

File No.: 6506307

Filed : 5/8/2008 11:53:20 AM

2. Basic (UCC)

Document No.: B200509800695 **LAPSED**: **2/11/2010**

Filed: 2/11/2005

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301

Secured Party: PACIFIC MEZZANINE FUND, L.P.

2200 POWELL STREET, SUITE 1250

EMERYVILLE CA 94608

Amendment Type: LIEN TERMINATION

File No.: 6531811

Filed: 5/22/2009 3:54:52 PM

3. Basic (UCC)

Filed: 2/18/2005

Debtor: DELUXE ICE CREAM COMPANY

5991 W. STATE STREET, SUITE B

BOISE ID 83703

Secured Party: KEYBANK NATIONAL ASSOCIATION

702 W. IDAHO ST BOISE ID 83702

Amendment Type: LIEN CONTINUATION

File No.: 6537436

Filed: 9/18/2009 10:27:43 AM

4. Basic (UCC)

Document No. : B200509813263 **LAPSED: 3/9/2010**

Filed: 3/9/2005

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.

66 S. PEARL STREET ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION

601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311

BELLEVUE WA 98009-9027

Amendment Type: SEC PARTY NAME CHANGE

File No.: 6532375 Filed: 6/4/2009

Amendment Type: SECURED PARTY ADDRESS CHG

File No.: 6532375 Filed: 6/4/2009

5. Basic (UCC)

Document No.: B200509813272 **LAPSED:** 3/9/2010

Filed: 3/9/2005

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.

66 S. PEARL STREET ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION

601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311

BELLEVUE WA 98009-9027

Amendment Type: SEC PARTY NAME CHANGE

File No.: 6532376 Filed: 6/4/2009

Amendment Type: SECURED PARTY ADDRESS CHG

File No.: 6532376 Filed: 6/4/2009

6. Basic (UCC)

Filed: 7/28/2006

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301-4395

Secured Party: BERRY PLASTICS TECHNICAL SERVICES, INC.

1371 CHILLICOTHE ROAD AURORA OH 44202

7. Basic (UCC)

Filed: 1/29/2007

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301

Secured Party: NORSE DAIRY SYSTEMS, LLC

1740 JOYCE AVE. COLUMBUS OH 43219

8. Basic (UCC)

Filed: 7/25/2008

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301

Secured Party: NORSE DAIRY SYSTEMS, LLC

1740 JOYCE AVE. COLUMBUS OH 43219

9. Basic (UCC)

Filed: 5/6/2009

Debtor: DELUXE ICE CREAM COMPANY

1860 STATE STREET SALEM OR 97301

Secured Party: CC&B HOLDINGS, INC.

550 HOWE AVENUE SUITE 110 SACRAMENTO CA 95825

Amendment Type: LIEN TERMINATION

File No.: 6531813

Filed: 5/22/2009 3:59:43 PM

10. Basic (UCC)

Filed: 5/19/2010

Debtor: DELUXE ICE CREAM COMPANY

1635 VILLAGE CENTER CIRCLE #280

LAS VEGAS NV 89134

Secured Party: WELLS FARGO BANK, N.A.

300 TRI-STATE INTERNATIONAL STE 400

LINCOLNSHIRE IL 60069

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- END OF REPORT -----

UCC FINANCING STATEMENT AMENDMENT

| ELE | CIRORIC FILMO" | | | | | |
|----------|--|--|---|---|---------------------------------|---|
| Α. | NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: | | | 1 | IDAHO SECRETARY OF | STATE |
| | - geraldine mcclellan@keybank.com - | and one was one | | | 5/8/2008 11:53: | :20 |
| | SEND ACKNOWLEDGMENT TO: (Name and Address) | | **************** | 1 | \$3.00 | |
| | KEYBANK NA | | | | Filing Number: | |
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| fa. 1 | NITIAL FINANCING STATEMENT FILE # | | ₹b. | This FINAL | NCING STATEMENT AMEN | (DMENT is to be |
| | B 200309534183 | | 3 3 t | i‰ed (for r | ecord) (or recorded) in the | e REAL ESTATE |
| | | | , , 8 | RECORDS | | |
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| 3. 🐒 | Σ_{J}^{*} CONTINUATION: Effectiveness of the Financing Statemen | if identified above with respect to se | curity (Di | lerest(s) of | the Secured Party authorizing | this Continuation |
| 51 | talement is continued for the additional period provided by applical | bie iaw. | | | | |
| 4. (| ASSIGNMENT (full or partial): Give name of assignee in it | em 7a or 7b and address of assigne | e in item | r7c: and a⊁s | o give name of assignor in item | n 9 . |
| | | | | | | |
| | MENDMENT (PARTY INFORMATION): This amendment are | | eransş un | record. Che | cal only one or debe two buses. | |
| 'n. | so check one of the following three boxes <u>and</u> provide appropriate. 3 CHANGE name and/or address: Give current record name in | | ma · Civa | monas a | : 3 ADD name: Complete the | m Pane Th and alon |
| £ | also give new name (if name change) in item 7a or 7b and/or n | | | | frem 7c; also complete ite | |
| | address change; in Hem 7c. | 6b. | | | app@cable}. | |
| 8. C | URRENT RECORD INFORMATION: | | | | | |
| | Ca. ORGANIZATION'S NAME: | | | | | |
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| | MENDMENT (COLLATERAL CHANGE): check only one box. | _ | | | | |
| Đ | escribe collateral 📳 deleted or 📳 added, or give entire 📳 | } restated coffateral description, or | describe | e collateral | { } assigned. | |
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| 9. N | AME OF SECURED PARTY OF RECORD AUTHORIZING | THIS AMENDMENT (name of an | s6):aooc. | % th≤s ≥s an | Ass(comed): If this is an Ame | endment authorized by |
| | Debtor which adds politateral or adds the authorizing Debtor, or if | • | _ | | | , |
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| | Ba. ORGANIZATION'S NAME: | | ************** | *************************************** | | *************************************** |
| | KEYBANK NATIONAL ASSOCIATION | | | | | |
| OR | 96. LAST NAME: | FIRST NAME: | *************************************** | | MIDDLE NAME: | SUFFIX: |
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| A NAME & PHONE OF | | | STATE OF IDAHO | | | |
| | en C. Hardestv | | 44-6000 | | | |
| B SEND ACKNOWLED | GMENT TO: (Nan | ne and Address) | i i | | | |
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| P.0 |). Box 1617 | | | | | -4/7 |
| Bois | se, ID | | · _ | | | |
| DEBTOR'S EXACT | E191 E041 4184 | | | SPACE IS FO | R FILING OFFICE U | SE ONLY |
| 1a ORGANIZATION'S | | E - Insert only one debtor name (1a | e or 1b) - do not abbreviate or combine names | | | |
| 1 | Cream Comp | oany | | | | |
| OR 15. INDIVIDUAL'S LAST | | *************************************** | FIRST NAME | MIDDLE | NAME | SUFFIX |
| | | | | | | |
| c. MAILING ADDRESS | | | CITY | STATE | POSTAL CODE | COUNTRY |
| 1860 State Stre | ∍et | | Salem | OR | 97301 | USA |
| TAVIDA BONDETIN | ADD'L INFO RE ORGANIZATION | 1e. TYPE OF ORGANIZATION | 11. JURISDICTION OF ORGANIZATION | 1g. ORG | ANIZATIONAL ID#, IF any | 7 |
| | DEBTOR | Corporation | Idaho | C13 | 34317 | NONE |
| | | LEGAL NAME - Insert only one | debtor name (2a or 2b) - do not abbreviate or combi | ne names | | |
| 28. ORGANIZATION'S N | AME | | | | | |
| R 25 INDIVIDUAL'S LAST | MAME | ~~ <u>~</u> | TRIRST NAME | MIDDLE | NAME | SUFFIX |
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| 26 INDIVIDUAL'S CAST | | | 1 | | POSTAL CODE | COUNTRY |
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| : MAILING ADDRESS | ADD'L INFO RE ORGANIZATION DEBTOR | 2a. TYPE OF ORGANIZATION | | | | |
| d. TAX ID#: SSN OR EIN | ORGANIZATION DEBTOR | <u>[</u> | | 2g ORG/ | | |
| E MAILING ADDRESS I. TAX ID #: SSN OR EIN SECURED PARTY'S BE ORGANIZATIONS N. | ORGANIZATION DEBTOR S NAME (or NAME of NAME) | TOTAL ASSIGNEE of ASSIGNOR | 26 JURISDICTION OF ORGANIZATION | 2g ORG/ | | |
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| E MAILING ADDRESS I. TAX ID #: SSN OR EIN SECURED PARTY'S 3a ORGANIZATIONS N Pacific Mezz 8 3b. INDIVIDUAL'S LAST | ORGANIZATION DEBTOR S NAME (or NAME or NAME or NAME or NAME) | TOTAL ASSIGNEE of ASSIGNOR | 2f. JURISDICTION OF ORGANIZATION R S/P) - Insert only none secured party name (3s or 3f | 2g ORG/ | ANIZATIONÁL ID #, if any | NONE |
| d. TAXID#: SSN OR EIN SECURED PARTY'S GRANIZATIONS N. | ORGANIZATION DEBTOR S NAME (or NAME or NAME | TOTAL ASSIGNEE OF ASSIGNOR | 2f. JURISDICTION OF ORGANIZATION R S/P) - Insert only poe secured party name (3a or 3t | 2g ORG/ b) | ANIZATIONAL ID #, if any | None |

The Collateral described in the attached Exhibit A to Financing Statement, pursuant to that certain Loan Agreement dated February 10 2005, between Debtor and Secured Party.

| 5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER | AG, LIEN | NON-UCC FILING |
|---|-------------|-------------------|
| 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) ESTATE RECORDS. Attach Addendum [if applicable] [ADDITIONAL FEE] [optional] | All Debtors | Debtor 1 Debtor 2 |
| 8 OPTIONAL FILER REFERENCE DATA | | |

FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV 07/29/98)

IDAHO FILLABLE FORM REV 07/2001

EXHIBIT A

TO

FINANCING STATEMENT

SEEATT

DEBTOR:

DeLuxe Ice Cream Company

1860 State Street Salem, OR 97301

SECURED PARTY:

Pacific Mezzanine Fund, L.P.

Attn: Nathan Bell

2200 Powell Street, Suite 1250

Emeryville, CA 94608

DESCRIPTION OF THE COLLATERAL

This Financing Statement covers, without limitation, all right, title, claim, estate and interest of the Debtor in and to all property, wherever located, and interests of the Debtor, tangible or intangible, whether now owned and existing or hereafter acquired or arising (such property and interests in property being collectively referred to herein as the "Collateral"), including without limitation the following:

- (a) Any and all rights to payment for goods sold or leased or for services rendered, including any such rights evidenced by Chattel Paper (as that term is defined below), whether due or to become due and whether or not earned by performance (excluding any such rights evidenced by Notes Receivable (as that term is defined below)) (the "Accounts");
- (b) Any and all negotiable instruments, promissory notes, acceptances, drafts, checks, letters of credit (whether or not the letter of credit is evidence by a writing), certificates of deposit and other writings that evidence a right to the payment of money by any other Person (the "Notes Receivable"); "Person" means an individual, a corporation, a partnership, a trust, an unincorporated organization or any other entity or organization, including a government or any agency or political subdivision thereof;
- (c) Any and all chattel paper (whether tangible or electronic), including writings that evidence both a monetary obligation and a security interest in or lease of specific goods (the "Chattel Paper");
- (d) Any and all rights to payment of money not listed above and any and all rights, titles, interests, securities, Liens and guaranties evidencing, securing, guaranteeing payment of or in any way relating to any Receivables (other than those liens permitted by the Loan Agreement in connection with the Senior Indebtedness); "Lien" means any lien, mortgage, pledge, security interest, charge, or encumbrance of any kind (including any conditional sale or other title retention agreement or any lease in the nature thereof); "Receivables" means Accounts, Notes Receivable, Chattel Paper and other rights to the payment of money;

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- (e) Any and all goods that may at any time be held for sale or lease or furnished under any contract of service, or are sold, leased or furnished under any contract of service, or constitute raw materials, work-in-process, parts, supplies or materials that are or might be used or consumed in a business or in connection with the manufacture, selling or leasing of such goods ("Inventory"):
- (f) Any and all equipment and other goods (excluding Inventory), including the following personal property: machinery, machine tools, office machinery (including computers, typewriters and duplicating machines), motor vehicles, trailers, rolling stock, motors, pumps, controls, tools, parts, works of art, furniture, furnishings and trade fixtures, all athletic equipment and supplies and all molds, dies, drawings, blueprints, reports, catalogs and computer programs related to any of the above (together with all related property described in Section (l) below, the "Equipment");
- (g) Any and all fixtures, including machinery, equipment or appliances for generating, storing or distributing air, water, heat, electricity, light, fuel or refrigeration, for ventilating or sanitary purposes, elevators, safes, laundry, kitchen and athletic equipment, trade fixtures, and telephone, television and other communications equipment (the "Fixtures");
- (h) Any and all documents, whether or not negotiable, including bills of lading, warehouse receipts, trust receipts and the like (the "<u>Documents</u>");
- (i) Any and all stocks, bonds, general and limited partnership interests, limited liability company interests, joint venture interests and other securities, subscription rights, options, warrants, puts, calls and other rights with respect thereto, and investment and brokerage accounts (the "Securities");
- (j) Any and all general intangibles (including payment intangibles), contract rights and other property described below (together with any property listed under Section (d) above, the "General Intangibles"), including the following:
- (i) deposit and other accounts, including demand, time savings, passbook and like accounts maintained with any bank, savings and loan association, credit union, brokerage or other institution, health-care-insurance receivables, and any and all money, instruments and other property from time to time deposited therein or credited thereto, or received, receivable or otherwise distributed therefrom, in respect thereof or in exchange therefor, including all interest accruing thereon;
- (ii) insurance policies and all rights and claims therein or thereunder (including prepaid and unearned premiums), including insurance against casualty (including by fire, flood or earthquake) or liability (including against environmental cleanup costs), title insurance, business interruption insurance and builders risk insurance, whether covering personal or real property;
- (iii) any rights, claims, judgments, awards, orders or decrees arising out of or in connection with any judicial action, litigation, arbitration, mediation or other proceedings;

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- (iv) any and all leases of real or personal property, licensing agreements, and other contracts, and all guarantees, warranties, royalties, license fees and rights under such contracts;
- (v) any and all Governmental Approvals, including permits, licenses, certificates of use and occupancy (or their equivalents) and zoning and other approvals, and tax and other refunds, compensation, awards, payments and relief given or made by any Governmental Authority (including condemnation awards) (the "Approvals"); "Governmental Approval" means an authorization, consent, approval, permit, license, registration or filing with, any Governmental Authority; "Governmental Authority" means any nation, any state or other political subdivision thereof, and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government, including any government authority, agency, department, board, commission or instrumentality of the United States, any State of the United States or any political subdivision thereof, and any tribunal or arbitrator(s) of competent jurisdiction;
 - (vi) deposits, surety and other bonds, and choses and things in action;
- (vii) computer programs, computer software (including all source and object codes, all media of any type or nature on which such source or object codes are reproduced, copied, stored or maintained), technology processes other documentation, proprietary information, patents, patent applications, copyrights, copyright applications, trademarks, trademark applications, service marks, trade and other names, trade secrets, customer lists, the entire goodwill of or associated with the business now or hereafter conducted by the Debtor, and other proprietary rights (which means and includes any and all patents, trademarks, service marks, trade names, copyrights, trade secrets, proprietary information, source codes and other proprietary rights and processes), including the intellectual property rights listed on Schedule 2.1.10.7 (the "Intellectual Property Collateral");
- (k) Any and all books and records (including ledgers, correspondence, credit files, computer software, computer storage media and electronically recorded data) pertaining to the Debtor or any of the foregoing and all equipment receptacles, containers and cabinets therefor;
- Any and all accessions, appurtenances, components, repairs, repair parts, spare
 parts, renewals, improvements, replacements, substitutions and additions to, of or with respect to
 any of the foregoing;
- (m) Any and all rights, remedies, powers and privileges of the Debtor with respect to any of the foregoing; and
- (n) Any and all proceeds and products of any of the foregoing, whether now held and existing or hereafter acquired or arising (collectively, the "<u>Proceeds</u>") "<u>Proceeds</u>" shall include (i) whatever is now or hereafter received by the Debtor upon the sale, lease, license, exchange, collection, other disposition or operation of any item of Collateral, whether such proceeds constitute accounts, general intangibles, instruments, securities, documents, letters of credit, chattel paper, deposit accounts, money, goods or other personal property, (ii) any items that are

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now or hereafter acquired by the Debtor with any Proceeds of Collateral, (iii) any amounts now or hereafter payable under any insurance policy by reason of any loss of or damage to any Collateral or the business of the Debtor, (iv) all rights to payment for the sale of services or products in connection with the business of the Debtor, (v) all royalties, rights to payment, accounts receivable and proceeds of infringement suits in connection with the Intellectual Property Collateral, and (vi) the right to further transfer, including by pledge, mortgage, license, assignment or sale, any of the foregoing.

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SCHEDULE 2.1.10.7

Intellectual Property Rights

Deluxe Trademark Registered in Oregon on September 20, 1962
As Registration No. T9724

Boise-179822 1 0062216-00001

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UCC FINANCING STATEMENT AMENDMENT

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| A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: | | | IDAHO SECRETARY OF STAT | E |
| THERESA HOWE thowe@hawleytroxell. | con <u>i</u> | | 05/22/2009 15:52 | |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) | | | £3.90 | |
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| 877 W MAIN, SUITE 1000 | | | B 6531811 | |
| BOISE, ID 83702 | | | THE LBOVE SPACE IS FOR FILING OFFICE | |
| §a. INITIAL FINANCING STATEMENT FILE ≠ | | | This FINANCING STATEMENT AMENDMENT is record) (or recorded) in the REAL ESTATE RI | |
| B 200509800695 | | 12 2 | * | |
| 2. [X] TERMINATION: Effectiveness of the Financing Hatsment identified | I above is terminated with respect to securif | ty interest) | is) of the Geoured Party suthorizing this Termination S | tatement |
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| 4. { } ASSIGNALENT (full or partial); Give name of assignee in item falor (| bland address of assignee in fact for and a | iso gove n | arne of assignor in them t | |
| 5. AMENDMENT (PARTY INFORMATION): This Amendment affects { | bon in demail and/or 7 | ime: Give | record name g g ADD name: Complete item falor | Th, and also dem (approable). |
| 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME: | | | | |
| 53. ONOMIZATION 3 NAME. | | | | |
| OR 65. LAST NAME: | FIRST NAME: | *************************************** | MIDDLE NAME: | SUFFIX: |
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| 8. AMENDMENT (COLLATERAL CHANGE): obsert only <u>one</u> box Bescribe op/atere: { } deleted or { } added, or give entire { } restat | | | | |
| NAME or SECURED PARTY or RECORD AUTHORIZING THIS AM or adds the authorizing Debtot, or if this is a Termination authorized by a De | | | | tion adds obliatera: |
| Ba. ORGANIZATION'S NAME: PACIFIC MEZZANINE FUND. L.P | | | | |
| 9b. LAST NAME: | FIRST NAKE: | | MIDDLE NAME: | SUFFIX: |
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UCC FINANCING STATEMENT

| ELECTRONIC FILING" | | | | |
|---|--|--|---|---|
| A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: CAROL_STORKAN@KEYBANK.COM | | | CRETARY OF STATE 2005 14:11:09 | |
| B. SEND ACKNOV/LEDGMENT TO: (Name and Address) KEYBANK NATIONAL ASSOCIATION | THEAEC | B 20 | 53.86 ling Number: 05-0980405-9 s.FoR.Ft.He.oFF.ce.disa | LONEY |
| 1. DESTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (%a or %b) - [%a] ORGANIZATION'S NAME: | | | | |
| OR DELUXE ICE CREAM COMPANY | | | | |
| Sh. LAST NAME: | FIRST NAME: | MIDDLE | NAME: | SUFFIX: |
| 72. WAILING ADDRESS: | city: BOISE | STATE: | POSTAL CODE: | COUNTRY |
| 5991 W. STATE STREET, SUITE B 5d. TAX ID #: 39N OR THI ADD. MIGGE 36. TYPE OF ORG: | EST, JURISDICTION OF ORG: | [iD Sa. SR€ | 83703 iàNIZATIONAL ID #: ¡if i | USA anv! |
| Industry man : | ID | C1343 | | |
| 3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) ins | sert only <u>one</u> secured party name (3a or 3b) | | *************************************** | |
| 34. ORGANIZATION'S NAME: KEYBANK NATIONAL ASSOCIATION | | | | |
| OR 36. LAST NAME: | FIRST NAME: | MIDDLE | TAME: | SUFFIX: |
| | CITY: | STATE: | POSTAL CODE: | COUNTRY |
| 702 VV. IDAHO ST 4. This FINANCING STATET/ÆENT sovers the following collateral: | BOISE | iD | 83702 | USA |
| ALL INVENTORY, EQUIPMENT, ACCOUNTS (INCLUDING BURECEIVABLES), CHATTEL PAPER, INSTRUMENTS (INCLUI OF-CREDIT RIGHTS, LETTERS OF CREDIT, DOCUMENTS, I RIGHTS TO PAYMENT AND PERFORMANCE, AND GENER SOFTWARE AND ALL PAYMENT INTANGIBLES). ALL ATTATOOLS, PARTS, REPAIRS, SUPPLIES, AND COMMINGLED ADDITIONS, REPLACEMENTS OF AND SUBSTITUTIONS FOR INSURANCE REFUNDS RELATING TO THE FOREGOING PERPOPERTY: ALL RECORDS AND DATA AND EMBEDDED SEQUIPMENT, INVENTORY AND SOFTWARE TO UTILIZE, CIDATA ON ELECTRONIC MEDIA: AND ALL SUPPORTING OF WHETHER NOW EXISTING OR HEREAFTER ARISING, WHEN OW OR HEREAFTER SUBJECT TO ANY RIGHTS IN THE FUNCLUDING BUT NOT LIMITED TO ALL INSURANCE PAYMENTS. | DING BUT NOT LIMITED TO ALL PRIDEPOSIT ACCOUNTS. INVESTMEN INLESTMEN INLESTMEN INCLUDING BUT ACHMENTS. ACCESSIONS. ACCES DISCOURS RELATING TO THE FOR ROPERTY. ALL GOOD WILL RELAT SOFTWARE RELATING TO THE FOIR REATE. MAINTAIN AND PROCESS BLIGATIONS RELATING TO THE FOIR THER NOW OWNED OR HEREAFFOREGOING PROPERTY: AND ALL | OMISSIT PROFINAT LIII SORIES GOING IEGOIN ING TO REGOIM REGOIM REGOIM FER AC PRODU | DRY NOTES), LE PERTY, MONEY, MITED TO ALL S. FITTINGS, INCE PROPERTY, AND G PROPERTY, A JCH RECORDS A NG PROPERTY A IQUIRED OR WHI JCTS AND PROC | OTHER REASES D ALL ALL G AND ALL AND ALL ETHER EEDS |
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UCC FINANCING STATEMENT AMENDMENT

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|--|---|---|------------------|
| A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: | | IDAHO SECRETARY OF STATE | |
| geraldine modiellan@keybank.com - | E 40.00 FB. | 09/18/2009 10:43 | |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) | | 53.66 | |
| KEYBANK NA | | Filing Number: | |
| | | B 6537436 | |
| 33. INITIAL FINANCING STATEMENT FILE → | | THE ABOVE SPACE IS FOR FILTID OFFICE USE This FINANCING STATEMENT AMENDMENT is to I | |
| B 200509804059 | %b. { } | record) (or recorded) in the REAL ESTATE RECO | |
| | 1: 3 | * | |
| 2. [] TERMINATION: Effectiveness of the Financing Statement Identified s | bove is terminated with respect to security interes | itis) of the Secured Party authorizing this Termination Stated | nent |
| [2] [X] CONTINUATION: Effectiveness of the Financing Statement Identified additional period provided by applicable law. | above with respect to security interest(s) of the | Secured Party authorizing this Continuation Statement is co- | ntinued for the |
| 4. [] ASSIGNMENT (fluid or partial): Give name of assignee in item 7a or 7b. | and address of assignes in item 70; and also give | nerve of seeignor in item 6 | |
| 5. AltENDMENT (PARTY INFORISATION): This Amendment affects { } D. Also check one of the following three boxes and provide appropriate information { } CHANGE pame and/or address: Give oursent record pame in item selections. | on in Hema Sandron 7 6b; areo goveinem — gilly DELETE name: Grv | | end also item |
| name (if name change) in dem 7a or 7b and/or new address (if address ch. | ange; in tem 7c. To be deteted in item | Salor 9p 🔭 70; also opropiete items 7d - 7g (7 app | iàtables |
| 4. CURRENT RECORD INFORMATION: [58. ORGANIZATION'S NAME: | | | |
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| OR Sb. LAST NAME: | FIRST NAME: | MIDDLE NAME: | SUFFIX: |
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| 5. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AME | | | adde obsatere: |
| or adds the suthorizing Debtor, or of this is a Termination suthorized by a Debti 9a. ORGANIZATION'S NAME: | St. oreck nete { | SRINGUING INS 7-0-SUG-USBIT | |
| KEYBANK NATIONAL ASSOCIATION | | | |
| OR B. LAST NAME: | FIRST NAME: | MIDDLE NAME: | SUFFIX: |
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| 99. OPTIONAL FILER REFERENCE DATA: | | | |
| \$3. Use this space for additional information. | | | |
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| B. SEND ACKNOWLEDGEM | | ax: (818) 662-4141 | | | В | Filing Humb 2005-098 | UCCI FILE I er: 1326-3 |
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| UCC Direct S | Services | 657212 | 26 | | | | |
| P.O. Box 290 | 071 | | | | | | |
| Glendale, CA | A 91209-9071 | IDID | | | | | |
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| DEBTOR'S EXACT FU | LL LEGAL NAME - | insert only one debtor name (1 | a or 1b) - do not a | bbreviate or combine nar | nes | LING OFFICE USE ONLY | |
| 1a. ORGANIZATION'S N Deluxe Ice Crea | IAME | | *************************************** | | -1 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | | | | | | | |
| 1b. INDIVIDUAL'S LAST | NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
| MAILING ADDRESS | 4.44 | T 174 | CITY | 1, A | STATE | POSTAL CODE | COUNTRY |
| 360 State Street | | | Salem | | OR | 97301 | 000111111 |
| SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION | 1e. TYPE OF ORGANIZATION | 1f. JURISDICTION | OF ORGANIZATION | 1 - | ANIZATIONAL ID #, if an | y |
| | DEBTOR | Corporation | | ID | C134 | | N |
| ADDITIONAL DEBTOR 2a. ORGANIZATION'S N | 'S EXACT FULL L | EGAL NAME - insert only one d | ebtor name (2a or | 2b) - do not abbreviate o | r combine n | ames | |
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| 2b. INDIVIDUAL'S LAST | NAME | | FIRST NAME | | MIDDLE | NAME | SUFFIX |
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| | DEBTOR AME (or NAME of | TOTAL ASSIGNEE of ASSIGNO | OR S/P) - insert on | ly one secured narty par | | | |
| SECURED PARTY'S N. 3a. ORGANIZATION'S N | AME (or NAME of | TOTAL ASSIGNEE of ASSIGNO | | lly <u>one</u> secured party nar | ie (Sa Or Sb |) | |
| SECURED PARTY'S N. 3a. ORGANIZATION'S N Key Equipment | AME (or NAME of AME Finance, a divi | TOTAL ASSIGNEE of ASSIGNO sion of Key Corporate Ca | apital Inc. | ily <u>one</u> secured party nar | ie (3a 0i 3b | } | |
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| SECURED PARTY'S N. 3a. ORGANIZATION'S N Key Equipment | AME (or NAME of AME Finance, a divi | | apital Inc. | ily <u>one</u> secured party nar | | | SUFFIX |

| 5. ALTERNATIVE DESIGNATION [if applicable] X LESSEE/LESSOR CONSIGNEE/CONSIGNOR | BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING |
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| ESTATE RECORDS. Attach Addendum [if applicable] [ADDITIONAL | UEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2 |
| B. OPTIONAL FILER REFERENCE DATA | TOTAL CONTRACTOR OF THE CONTRA |
| 6572126 | L#8800503352 |
| LING OFFICE COPY - NATIONAL LICC FINANCING STATEMENT (CORM LICCA) (FD.) 05/05 | Prepared by UCC Direct Services, P.O. Box 290 |

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

**** UD5#6572126

<u>Appraisal</u>

Deluxe Ice Cream Company 1860 State Street Salem, Oregon

Machinery & Equipment

| Item# Qty | Effective Date: November 5, 2004 | ket Value i Place |
|-----------|--|----------------------|
| | Production | |
| 1 | Tanks and Mixing Equipment, To Include: Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping | \$ 133,500 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| | Sale | em, Oregon | |
|--------|------|--|--------------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| | | (2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping (1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall) | |
| 2 | 1- | APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping | 30,000 |
| 3 | 1- | Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity | 78,000 |
| 4 | 1- | Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping | 11,000 |
| 5 | 1- | Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned) | *** |
| 6 | 1- | Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping | 9,500 |
| 7 | 1- | 150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping | 6,000 |
| 8 | 1- | Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA | 8,500 |
| 9 | 2- | Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000 | 150,000 |

Appraisal - Deluxe Ice Cream Company Salem, Oregon

| | Sale | m, Oregon | |
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| Item# | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 10 | 1- | Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002) | 65,000 |
| 11 | 1- | Lot of Flavor Pumping Equipment, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; (64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; (6"W x 16"L; with Specially Manufactured Hydraulic Directional Ram Arms (1) Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12"W x 14"L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10"L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls | 110,000 |
| 12 | 1- | Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H | 10,000 |
| 13 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps | 12,500 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

SEE ATT

Item # Qty. Effective Date: November 5, 2004

Market Value In Place

14 1- Vit-A-Line #1; 20 Drops/Minute, To Include:

150,000

- (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank
- (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump
- 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps
- (1) Sidam Ice Cream Machinery Model Polopack 8
 150-Wraps/Minute Single-Lane Popsicle
 Wrapping Machine, (1985); 8"W x 10'L
 Conveyor; with Reliance Electric Model SP500
 Easyclean Cleaning System
- (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L
- (1) Specially Manufactured Stainless Steel Accumulation Table
- (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls
- (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape
- (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor
- (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted
- (1) Lot of Associated Piping; Electrical; and Controls

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| | Sale | m, Oregon | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 15 | 1- | Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls | 15,000 |
| 16 | 1- | Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine | 3,750 |
| 17 | 1- | NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | |
| 18 | 1- | Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls | 85,000 |
| 19 | 1- | 5-Quart Circular Box Maker; (Vendor Owned) | |
| 20 | 1- | Power Belt Conveyor; 24"W x 15'L | 1,250 |
| 21 | 1- | -15 Degree Fahrenheit Storage Freezer; Estimated 40'W x 90'L; with (2) Evaporators; (Rebuilt 1988; <i>Real Estate</i>) | |
| 22 | 1- | Imperial Mfg. Co15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (<i>Real Estate</i>) | |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| | Sale | m, Oregon | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 23 | 1- | Vit-A-Line #2; 20 Drops/Minute, To Include: (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls | 140,000 |
| 24 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems | 12,500 |
| 25 | 1- | Vit-A-Line #3; 20 Drops/Minute, To Include: (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps | 200,000 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon



| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| | | FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) Anderson Model 591 8-Lane Bar Stacker Packaging System Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine Power Belt Conveyors; 24"W x 15'L Lot of Associated Piping, Electrical, and Controls | |
| 26 | 1- | Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls | 5,000 |
| 27 | 1- | St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco) | 6,000 |
| 28 | 1- | Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s) | 1,500 |
| 29 | 1- | Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity | 350 |
| 30 | 1- | Ohaus Model MB35 Moisture Analyzer | 1,300 |
| 31 | 1- | -20 Degrees Fahrenheit Storage Freezer, (1984); 50'W x 90'L; with (3) Krack Evaporators; <i>(Real Estate)</i> | *** |
| 32 | 1- | 2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4'W x 12'L x 8'H | 6,000 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

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| | Sale | m, Oregon | | |
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| Item # | Qty. | Effective Date: November 5, 2004 | M | arket Value In Place |
| 33 | 1- | Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned) | | |
| | | Total Production: | \$ | 1,251,650 |
| | | <u>Plant Utilities</u> | | |
| 34 | 1- | FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH | \$ | 82,500 |
| 35 | 1- | FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping | | 10,000 |
| 36 | 1- | Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping | | 7,000 |
| 37 | 1- | Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping | | 12,000 |
| 38 | 1- | Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp | | 2,500 |
| 39 | 1- | Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping | | 1,500 |
| 40 | 1- | CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002)) | | 7,500 |

Appraisal - Deluxe Ice Cream Company Salem, Oregon

| Apprais | | xe Ice Cream Company m, Oregon | | |
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| Item # | Qty. | Effective Date: November 5, 2004 | M | arket Value In Place |
| 41 | 1- | Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping | | 14,000 |
| 42 | 1- | FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping | | 9,000 |
| 43 | 1- | Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping | | 5,500 |
| 44 | 1- | Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping | | 9,000 |
| 45 | 1- | FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping | | 3,000 |
| 46 | 1- | Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping | | 9,000 |
| 47 | 1- | Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992) | | 7,000 |
| 48 | 1- | GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp | | 135,000 |
| 49 | 1- | BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH | | 4,500 |
| 50 | 1- | Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991) | | 11,500 |
| | | Total Plant Utilities: | \$ | 330,500 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

| Item # | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
|--------|------|--|-----------------------|
| | | <u>Maintenance</u> | |
| 51 | 1- | Maintenance Equipment, To Include: Delta Model 31-120 12" Disc Sander; with Portable Cart Ridgid Model 200 Pipe Threader, S/N 201537 Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder Jepson Model 9115 14" Chop Saw Systematics Model MP175 175-Amp Welder, S/N 175P-2052 Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 H-Frame Press; 24"W Capacity | \$ 3,250 |
| | | Total Maintenance: | \$ 3,250 |
| | | Throughout Plant | |
| 52 | 1- | Stretch Wrap Machine; 48" x 48" Platform | \$ 2,750 |
| 53 | 1- | Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform | 3,750 |
| 54 | 1- | Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D | 3,000 |
| 55 | 1- | Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc. | 15,000 |

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Appraisal -Deluxe Ice Cream Company Salem, Oregon

| Apprais | | | |
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| Item# | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
| 56 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc. | 30,000 |
| | | Total Throughout Plant: | \$ 54,500 |
| | | Rolling Stock | |
| 57 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | \$ 3,500 |
| 58 | 1- | Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie | 600 |
| 59 | 1- | 1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated | 30,000 |
| 60 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire | 3,500 |
| 61 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire | 6,500 |
| 62 | 1- | Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951 | 8,000 |
| 63 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire | 7,500 |
| 64 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire | 6,000 |
| 65 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site) | 6,000 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 66 | 1- | Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger | 1,600 |
| 67 | 1- | 1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected) | 2,500 |
| 68 | 1- | 1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 22,000 |
| 69 | 1- | 1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 25,000 |
| 70 | 1- | 1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected) | 4,000 |
| 71 | 1- | 1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected) | 12,000 |
| 72 | 1- | 1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected) | 35,000 |
| 73 | 1- | 1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected) | 5,500 |
| 74 | 1- | 1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800 | 11,500 |

Appraisal -Deluxe Ice Cream Company Salem, Oregon



| Item # | Qty. | Effective Date: November 5, 2004 | M | arket Value In Place |
|--------|----------|---|-----|-------------------------|
| 75 | 1- | 1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO-AM-0 Refrigeration Unit, S/N DAL90238166 | | 13,000 |
| | | Total Rolling Stock: | \$ | 203,700 |
| | Deluxe I | opraised Market Value In Place - Ice Cream Company ate Street Oregon | \$_ | <u>1,843,600</u> |



Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho



Appraisal

Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

Machinery & Equipment

| Item# | Qty. | Effective Date: November 5, 2004 | | Market Value In Place |
|-------|------|---|---|--------------------------|
| | | Production | • | |
| 76 | 1- | (1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room) (1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (<i>Leased</i>) (1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator (1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator (1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall) (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969) | | 95,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 77 | 1- | 3M Model 39600 Case Sealer, S/N 4058, (1997) | 2,250 |
| 78 | 1- | Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls | 30,000 |
| 79 | 1- | APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph | 25,000 |
| 80 | 1- | Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls | 500 |
| 81 | 1- | Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls | 1,000 |
| 82 | 1- | STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity | 1,750 |
| 83 | 1- | Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor | 10,500 |
| 84 | 1- | Power Belt Conveyor; Portable, 8"W x 12'L | 500 |
| 85 | 1- | Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L | 1,000 |
| 86 | 3- | Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000 | 24,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 87 | 3- | Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000 | 12,000 |
| 88 | 1- | Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor | 13,500 |
| 89 | 1- | -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System | 22,500 |
| 90 | 1- | Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size | 7,500 |
| 91 | 1- | Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s) | 12,500 |
| 92 | 1- | Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls | 5,000 |
| 93 | 1- | Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L | 5,000 |
| 94 | 1- | Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40"L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute | 200,000 |



Item # Qty. Effective Date: November 5, 2004

Market Value In Place

- (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986)
- (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans
- (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps
- (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump
- (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor
- (1) Interlocking Plastic Belt Conveyor; 8"W x 10"L; with Teco Model FM50 Controls
- Adco (1) Model 15D105-SS Semi-Automatic Cartoner. S/N 4301HG, (2001): Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589
- (1) Lot of Associated Piping, Electrical, and Controls

95 1- 3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers

1,500

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| Item # | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
| 96 | 1- | Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor | 7,000 |
| 97 | 1- | 6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room) | 2,500 |
| 98 | 1- | -20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate) | we constant |
| | | Total Production: | \$ 480,500 |
| | | Plant Utilities | |
| 99 | 6- | Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500 | \$ 9,000 |
| 100 | 1- | Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping | 9,000 |
| 101 | 1- | Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping | 8,000 |
| 102 | 1- | Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 103 | Í- | Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 104 | 1- | Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 105 | 1- | Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping | 3,000 |



| Item # | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
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| 106 | 1- | Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 107 | 1- | 800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps | 4,000 |
| 108 | 1- | Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps | 1,000 |
| 109 | 1- | Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour | 7,500 |
| 110 | 1- | Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping | 8,000 |
| 111 | 1- | Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002) | 4,250 |
| 112 | 1- | Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping | 6,500 |
| 113 | 1- | Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) | 5,500 |
| 114 | 1- | Recold Model BMSIFS335A Cooling Tower, S/N D7172 | 1,500 |
| | | Total Plant Utilities: | \$ 79,250 |
| | | <u>Dry Goods Storage</u> | |
| 115 | 2- | 5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000 | \$ 18,000 |
| 116 | 1- | Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L | 1,500 |



| Item # | Qty. | Effective Date: November 5, 2004 | rket Value In Place |
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| 117 | 1- | Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor | 4,000 |
| 118 | 1- | Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head | 3,000 |
| 119 | 1- | Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) | 8,000 |
| 120 | 1- | Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers | 6,500 |
| 121 | 1- | AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) | 30,000 |
| | | Total Dry Goods Storage: | \$ 71,000 |
| | | <u>Maintenance</u> | |
| 122 | 1- | Maintenance Shop Equipment, To Include: Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart Makita Model 2414 14" Chop Saw, S/N 357714E Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H | \$ 3,200 |
| | | Total Maintenance: | \$ 3,200 |



| Item# | Qty. | Effective Date: November 5, 2004 | ket Value Place |
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| | | Outside Storage | |
| 123 | 1- | CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service) | \$ 1,500 |
| 124 | 1- | Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service) | 750 |
| 125 | 1- | Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service) | 1,500 |
| 126 | 1- | 1,000-Gallon Stainless Steel Tank; (Not In Service) | 2,500 |
| 127 | 1- | Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not in Service) | 6,500 |
| 128 | 1- | Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H | 15,500 |
| | | Total Outside Storage: | \$ 28,250 |
| | | Throughout Plant | |
| 129 | 1- | Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp | \$ 1,750 |
| 130 | 2- | Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375 | 750 |
| 131 | 1- | Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H | 5,750 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 132 | 1- | Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered) | 5,000 |
| 133 | 2- | Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000 | 10,000 |
| 134 | 5- | Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300 | 1,500 |
| 135 | 1- | 2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control | 35,000 |
| 136 | 1- | Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc. | 12,000 |
| 137 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc. | 25,000 |
| | | Total Throughout Plant: | \$ 96,750 |
| | | Rolling Stock | |
| 138 | 1- | Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire | \$ 1,500 |
| 139 | 1- | Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated | 2,000 |
| 140 | 1- | Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire | 2,500 |

| Item # | Qty. | Effective Date: November 5, 2004 | | arket Value In Place |
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| | | Total Rolling Stock: | \$ | 6,000 |
| | | Leased Assets | | |
| 141 | 1- | Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) | \$ | 70,000 |
| 142 | 1- | Praxair Model U4 1840 DDBCBP (Nitroshield) -150- Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24'L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls | | 100,000 |
| 143 | 1- | Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6'L Plastic Belt Conveyor | | 9,000 |
| 144 | 1- | Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood | | 8,000 |
| 145 | 1- | Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment) | | |
| 146 | 1- | Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line) | | |
| | | Total Leased Assets: | \$ | 187,000 |
| Total Appraised Market Value In Place - Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho | | | | <u>951,950</u> |

EXHIBIT "3"



Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California



Appraisal

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | et Value Place |
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| | | Production | ************************************** |
| 147 | 1- | (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps | \$ 80,000 |
| 148 | 1- | Poly Cal Plastics 4,000-Galion Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps | 1,000 |
| 149 | 1- | 700-Gallon Polypropylene Tank; with Associated Pumps | 500 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 150 | 1- | pH Wastewater Treatment System, (1999); Lot of Tanks, To Include: (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank | 50,000 |
| 151 | 1- | Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls | 125,000 |

Appraisal -Vitafreze Frozen Confections, Inc. Sacramento, California



| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 152 | 1- | Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls | 125,000 |
| 153 | 1- | Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels | 9,500 |
| 154 | 1- | Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel | 10,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|--------------------------|
| 155 | 1- | Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel | 15,000 |
| 156 | 1- | Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244 | 6,000 |
| 157 | 1- | St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel | 5,000 |
| 158 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 159 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 160 | 1- | CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps | 2,000 |
| 161 | 1- | 400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps | 3,500 |
| 162 | 3- | Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500 | 127,500 |
| 163 | 1- | Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 5,000 |
| 164 | 1- | Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps | 6,500 |

| Item# | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|-------|------|---|--------------------------|
| 165 | 2- | 3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500 | 3,000 |
| 166 | 2- | Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000 | 4,000 |
| 167 | 1- | Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel | 42,500 |
| 168 | 1- | Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator | 7,500 |
| 169 | 1- | Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator | 13,000 |
| 170 | 1- | (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L | 400,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|---|--------------------------|
| | | (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt (2) Cintex Model Autosearch II Metal Detectors, S/N | |
| | | 8910; and S/N Unknown, (1994); 14"W x 5"H (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls (3) Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6'L (1) Lot of Associated Piping, Electrical, and Controls | |
| | | Total Production: | \$ 1,056,500 |
| | | Ice Cream Cone | |
| 171 | 1- | Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators | \$ 17,500 |
| 172 | 1- | Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity | 40,000 |
| 173 | 1- | Ice Cream Cone Line, To Include: (1) Hoyer Firgus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls (1) NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | 850,000 |



Item # Qty. Effective Date: November 5, 2004

Market Value In Place

- (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor
- (1) Markem Model SmartlaseSL Laser Coder, S/N 038327
- (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor
- (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor
- (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745
- (1) Lot of Statco Package Conveyors
- (1) Lot of Sanitary Piping; Electrical; and Controls

Total Ice Cream Cone:

\$ 907,500

| • • | Sacra | amento, California | |
|--------|-------|---|--------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | ket Value Place |
| | | Frozen Storage | |
| 174 | 11- | Carton Flow Racks; 36"W x 18"L x 7-Tier; Each with Metal Rollers Each Value: \$300 | \$ 3,300 |
| 175 | 45- | Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165 | 7,425 |
| 176 | 1- | -20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (Real Estate) | |
| | | Total Frozen Storage: | \$ 10,725 |
| | | Plant Utilities | |
| 177 | 1- | Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s) | \$ 5,000 |
| 178 | 1- | BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966) | 2,000 |
| 179 | 1- | BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959) | 2,000 |
| 180 | 1- | BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984) | 5,500 |
| 181 | 1- | Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping | 17,500 |
| 182 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping | 3,000 |
| 183 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping | 4,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| 184 | 1- | Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor) | 19,500 |
| 185 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping | 3,000 |
| 186 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping | 7,000 |
| 187 | 1- | Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping | 3,000 |
| 188 | 1- | PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST | 1,750 |
| 189 | 1- | Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00 | 7,500 |
| 190 | 1- | Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping | 4,000 |
| 191 | 1- | Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping | 45,000 |
| 192 | 11- | Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000 | 44,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
| 193 | 1- | Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping | 40,000 |
| 194 | 1- | FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping | 70,000 |
| 195 | 1- | Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995) | 32,500 |
| | | Total Plant Utilities: | \$ 316,250 |
| | | Maintenance Shop Equipment | |
| 196 | 1- | Maintenance Shop Equipment, To Include: (1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000) (1) Makita Model 2414B 14" Chop Saw, S/N 73937A (1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts (1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107 (1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986) (1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc. | \$ 4,850 |
| | | Total Maintenance Shop Equipment: | \$ 4,850 |
| | | Storage | |
| 197 | 18- | Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135 | \$ 2,430 |



| Item # | Qty. | Effective Date: November 5, 2004 | ket Value Place |
|--------|------|---|--------------------|
| 198 | 1- | Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System | 11,000 |
| 199 | 10- | Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120 | 1,200 |
| | | Total Storage: | \$ 14,630 |
| | | Throughout Plant | |
| 200 | 1- | Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper | \$ 4,500 |
| 201 | 1- | -20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (Real Estate) | |
| 202 | 1- | Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc. | 25,000 |
| 203 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc | 12,000 |
| | | Total Throughout Plant: | \$ 41,500 |
| | | Rolling Stock | |
| 204 | 1- | Yale Low-Lift Walkie | \$ 1,100 |
| 205 | 1- | Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie | 1,350 |

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| Item # | Qty. | Effective Date: November 5, 2004 | | ket Value Place |
| 206 | 1- | Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | | 2,000 |
| | | Total Rolling Stock: | \$ | 4,450 |
| | Vitafrez 1221 66 | ppraised Market Value In Place - e Frozen Confections, Inc. th Street ento, California | <u>\$ 2</u> | 2 <u>,356,405</u> |

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FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2901

FIRST NAME

96. INDIVIDUAL'S LAST NAME

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

Client:1176804.1

SUFFIX

MIDDLE NAME

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| TO: (Name and Address) omas Barrett Rock & Fields | | | | |
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| ness of the Financing Statement identified above riod provided by applicable law. | e with respect to security interest(s) of the Security | ed Party author | orizing this Continuation Sta | itement is |
| i): Give name of assignee in item 7a or 7b and ar | ddress of assignee in item 7c; and also give name | of assignor in | item 9. | |
| RMATION): This Amendment affects Debi | tor or / Secured Party of record. Check only | | | |
| Cive current connect come in terms of | | | | |
| 7a or 7b and/or new address (if address change) i | give new DELETE name: Give record national in item 7c. Lo be deleted in item 6a or 6b. | me AD | D name: Complete item 7a n 7c; also complete items 7 | or 7b, and a d-7g (if appli |
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| | iss of the Financing Statement identified above is ness of the Financing Statement identified above in the Financial Statement identified above in the Financial Statement in the Financia | B 2005-0981326-3 Filed 3/9/05 ass of the Financing Statement identified above is terminated with respect to security interest(s) of the ness of the Financing Statement identified above with respect to security interest(s) of the Security interest (s) of th | B 2005-0981326-3 Filed 3/9/05 tb. This consists of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorized provided by applicable law. Since name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in RMATION): This Amendment affects Debtor gr V Secured Party of record. Check only gng of these to expect and provide appropriate information in items 6 and/or 7. | B 2005-0981326-3 Filed 3/9/05 In the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination provided by applicable law. It is give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 9. RMATION): This Amendment affects Debtor of Secured Party authorizing this Continuation Statement record name in Item 6a or 6b; also give new Party of record. Check only one of these two boxes. Be boxes and provide appropriate information in Items 6 and/or 7. Give current record name in Item 6a or 6b; also give new Party of name of assignor in Item 7a; also complete Items 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7a; also complete Items 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7a; also complete Items 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7c; also complete Items 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7c; also complete Items 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7c. also complete Items 7a or 7b and/or new address (if address change) in Item 7c. DELETE name: Give record name in Item 7c. TON: Inamce, a division of Key Corporate Capital, Inc. FIRST NAME MIDDLE NAME STATE POSTAL CODE 98009-9027 The Type of Organization 7f. Jurisdiction of Organization 7g. Organizational ID #, if any Organization 1 organi |

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/29/91

FIRST NAME

96. INDIVIDUAL'S LAST NAME

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

SUFFIX

MIDDLE NAME

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

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FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

L#8800503352

6572128

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel (800) 331-3282

UD5#6572128

ELE VIII

Appraisal

Deluxe Ice Cream Company 1860 State Street Salem, Oregon

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | | rket Value n Place |
|--------|------|---|-----------|-----------------------|
| | | Production | | |
| 1 | 1- | Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping | \$ | 133,500 |



| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| | | (2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping (1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall) | |
| 2 | 1- | APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping | 30,000 |
| 3 | 1- | Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity | 78,000 |
| 4 | 1- | Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping | 11,000 |
| 5 | 1- | Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned) | |
| 6 | 1- | Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping | 9,500 |
| 7 | 1- | 150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping | 6,000 |
| 8 | 1- | Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA | 8,500 |
| 9 | 2- | Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000 | 150,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 10 | 1- | Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002) | 65,000 |
| 11 | 1- | Lot of Flavor Pumping Equipment, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) Standard Pumps; (2) E-Trac AC Inverters Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; (34 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; 6"W x 16'L; with Specially Manufactured Hydraulic Directional Ram Arms (1) Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12'W x 14'L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10'L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls | 110,000 |
| 12 | 1- | Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H | 10,000 |
| 13 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps | 12,500 |



Market Value Item # Qty. Effective Date: November 5, 2004 In Place 14

1-Vit-A-Line #1; 20 Drops/Minute, To Include:

150,000

- FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003), Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank
- Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump
- (1) 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps
- Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane **Popsicle** Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System
- Interlocking Plastic Belt Conveyors; 6"W x 8'L (2)
- Specially (1) Manufactured **Stainless** Steel **Accumulation Table**
- Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor: Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls
- (1) Stainless Steel Interlocking Plastic Conveyor; S-Shape
- Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor
- Stainless Steel Belt Conveyor; 15"W x 75' (1) Estimated Length, Ceiling Mounted
- Lot of Associated Piping; Electrical; and Controls

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 15 | 1- | Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls | 15,000 |
| 16 | 1- | Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine | 3,750 |
| 17 | 1- | NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | |
| 18 | 1- | Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls | 85,000 |
| 19 | 1- | 5-Quart Circular Box Maker; (Vendor Owned) | |
| 20 | 1- | Power Belt Conveyor; 24"W x 15'L | 1,250 |
| 21 | 1- | -15 Degree Fahrenheit Storage Freezer; Estimated 40'W x 90'L; with (2) Evaporators; (Rebuilt 1988; <i>Real Estate</i>) | |
| 22 | 1- | Imperial Mfg. Co15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (<i>Real Estate</i>) | • |



| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 23 | 1- | Vit-A-Line #2; 20 Drops/Minute, To Include: 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls Lot of Associated Piping; Electrical; and Controls | 140,000 |
| 24 | 1- | Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems | 12,500 |
| 25 | 1- | Vit-A-Line #3; 20 Drops/Minute, To Include: (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps | 200,000 |



| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| | | FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) Anderson Model 591 8-Lane Bar Stacker Packaging System Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine Power Belt Conveyors; 24"W x 15'L Lot of Associated Piping, Electrical, and Controls | |
| 26 | 1- | Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls | 5,000 |
| 27 | 1- | St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco) | 6,000 |
| 28 | 1- | Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s) | 1,500 |
| 29 | 1- | Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity | 350 |
| 30 | 1- | Ohaus Model MB35 Moisture Analyzer | 1,300 |
| 31 | 1- | -20 Degrees Fahrenheit Storage Freezer, (1984); 50'W x 90'L; with (3) Krack Evaporators; <i>(Real Estate)</i> | |
| 32 | 1- | 2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4'W x 12'L x 8'H | 6,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | arket Value In Place |
| 33 | 1- | Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned) | |
| | | Total Production: | \$ 1,251,650 |
| | | Plant Utilities | |
| 34 | 1- | FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH | \$ 82,500 |
| 35 | 1- | FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping | 10,000 |
| 36 | 1- | Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping | 7,000 |
| 37 | 1- | Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping | 12,000 |
| 38 | 1- | Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp | 2,500 |
| 39 | 1- | Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping | 1,500 |
| 40 | 1- | CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002)) | 7,500 |

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| Item # | Qty. | Effective Date: November 5, 2004 | | rket Value n Place |
| 41 | 1- | Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping | | 14,000 |
| 42 | 1- | FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping | | 9,000 |
| 43 | 1- | Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping | | 5,500 |
| 44 | 1- | Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping | | 9,000 |
| 45 | 1- | FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping | | 3,000 |
| 46 | 1- | Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping | | 9,000 |
| 47 | 1- | Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992) | | 7,000 |
| 48 | 1- | GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp | | 135,000 |
| 49 | 1- | BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH | | 4,500 |
| 50 | 1- | Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991) | | 11,500 |
| | | Total Plant Utilities: | \$ | 330,500 |

| Item # | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
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| | | <u>Maintenance</u> | |
| 51 | 1- | Maintenance Equipment, To Include: Delta Model 31-120 12" Disc Sander; with Portable Cart Ridgid Model 200 Pipe Threader, S/N 201537 Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder Jepson Model 9115 14" Chop Saw Systematics Model MP175 175-Amp Welder, S/N 175P-2052 Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 H-Frame Press; 24"W Capacity | \$ 3,250 |
| | | Total Maintenance: | \$ 3,250 |
| | | Throughout Plant | |
| 52 | 1- | Stretch Wrap Machine; 48" x 48" Platform | \$ 2,750 |
| 53 | 1- | Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform | 3,750 |
| 54 | 1- | Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D | 3,000 |
| 55 | 1- | Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc. | 15,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | | ket Value Place |
| 56 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc. | | 30,000 |
| | | Total Throughout Plant: | \$ | 54,500 |
| | | Rolling Stock | | |
| 57 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | \$ | 3,500 |
| 58 | 1- | Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie | | 600 |
| 59 | 1- | 1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated | | 30,000 |
| 60 | 1- | Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire | | 3,500 |
| 61 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire | | 6,500 |
| 62 | 1- | Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951 | | 8,000 |
| 63 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire | | 7,500 |
| 64 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire | | 6,000 |
| 65 | 1- | Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site) | | 6,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 66 | 1- | Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger | 1,600 |
| 67 | 1- | 1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected) | 2,500 |
| 68 | 1- | 1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 22,000 |
| 69 | 1- | 1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected) | 25,000 |
| 70 | 1- | 1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected) | 4,000 |
| 71 | 1- | 1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected) | 12,000 |
| 72 | 1- | 1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected) | 35,000 |
| 73 | 1- | 1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected) | 5,500 |
| 74 | 1- | 1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800 | 11,500 |

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| Item # | Qty. | Effective Date: November 5, 2004 | | arket Value In Place |
| 75 | 1- | 1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO- AM-0 Refrigeration Unit, S/N DAL90238166 | | 13,000 |
| | | Total Rolling Stock: | \$ | 203,700 |
| | Deluxe I | opraised Market Value In Place - ce Cream Company ate Street Oregon | <u>\$</u> | <u>1,843,600</u> |



Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho



Appraisal

Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho

Machinery & Equipment

| Item# | Qty. | Effective Date: November 5, 2004 | | et Value Place |
|-------|------|--|-----------|-------------------|
| | | Production | | |
| 76 | 1- | (1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room) (1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased) (1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator (1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator (1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator (1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall) (1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969) | \$ | 95,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| 77 | 1- | 3M Model 39600 Case Sealer, S/N 4058, (1997) | 2,250 |
| 78 | 1- | Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls | 30,000 |
| 79 | 1- | APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph | 25,000 |
| 80 | 1- | Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls | 500 |
| 81 | 1- | Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls | 1,000 |
| 82 | 1- | STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity | 1,750 |
| 83 | 1- | Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor | 10,500 |
| 84 | 1- | Power Belt Conveyor; Portable, 8"W x 12'L | 500 |
| 85 | 1- | Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L | 1,000 |
| 86 | 3- | Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000 | 24,000 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| 87 | 3- | Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000 | 12,000 |
| 88 | 1- | Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor | 13,500 |
| 89 | 1- | -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System | 22,500 |
| 90 | 1- | Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size | 7,500 |
| 91 | 1- | Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s) | 12,500 |
| 92 | 1- | Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls | 5,000 |
| 93 | 1- | Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L | 5,000 |
| 94 | 1- | Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute | 200,000 |



Item # Qty. Effective Date: November 5, 2004

Market Value In Place

- (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986)
- (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans
- (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps
- (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump
- (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump
- (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor
- (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls
- (1) Adco Model 15D105-SS Semi-Automatic Cartoner, S/N 4301HG. (2001): Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589
- (1) Lot of Associated Piping, Electrical, and Controls

951- 3M Model T8000 Case Sealer, S/N 2520; Portable; with(2) Marsh Model Unicorn Ink Jet Printers

1,500

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| Item # | Qty. | Effective Date: November 5, 2004 | | rket Value In Place |
| 96 | 1- | Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor | | 7,000 |
| 97 | 1- | 6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room) | | 2,500 |
| 98 | 1- | -20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>) | | |
| | | Total Production: | \$ | 480,500 |
| | | Plant Utilities | | |
| 99 | 6- | Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500 | \$ | 9,000 |
| 100 | 1- | Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping | | 9,000 |
| 101 | 1- | Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping | | 8,000 |
| 102 | 1- | Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping | | 3,000 |
| 103 | 1- | Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping | | 3,000 |
| 104 | 1- | Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping | | 3,000 |
| 105 | 1- | Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping | | 3,000 |



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| Item # | Qty. | Effective Date: November 5, 2004 | rket Value n Place |
| 106 | 1- | Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping | 3,000 |
| 107 | 1- | 800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps | 4,000 |
| 108 | 1- | Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps | 1,000 |
| 109 | 1- | Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour | 7,500 |
| 110 | 1- | Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping | 8,000 |
| 111 | 1- | Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002) | 4,250 |
| 112 | 1- | Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping | 6,500 |
| 113 | 1- | Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) | 5,500 |
| 114 | 1- | Recold Model BMSIFS335A Cooling Tower, S/N D7172 | 1,500 |
| | | Total Plant Utilities: | \$ 79,250 |
| | | Dry Goods Storage | |
| 115 | 2- | 5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000 | \$ 18,000 |
| 116 | 1- | Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L | 1,500 |

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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 117 | 1- | Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor | 4,000 |
| 118 | 1- | Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head | 3,000 |
| 119 | 1- | Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986) | 8,000 |
| 120 | 1- | Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers | 6,500 |
| 121 | 1- | AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service) | 30,000 |
| | | Total Dry Goods Storage: | \$ 71,000 |
| | | <u>Maintenance</u> | |
| 122 | 1- | Maintenance Shop Equipment, To Include: (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart (1) Makita Model 2414 14" Chop Saw, S/N 357714E (1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat | \$ 3,200 |

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(1) Thermal Dynamics Model Dynapak 4XI 40-Amp

Jet Model HVBS-463 Horizontal Band Saw, S/N

Plasma Cutter

Total Maintenance:

111004, 1/2 hp; 10"W x 7"H

3,200



| Item # | Qty. | Effective Date: November 5, 2004 | ket Value Place |
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| | | Outside Storage | |
| 123 | 1- | CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service) | \$ 1,500 |
| 124 | 1- | Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service) | 750 |
| 125 | 1- | Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service) | 1,500 |
| 126 | 1- | 1,000-Gallon Stainless Steel Tank; (Not In Service) | 2,500 |
| 127 | 1- | Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service) | 6,500 |
| 128 | 1- | Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H | 15,500 |
| | | Total Outside Storage: | \$ 28,250 |
| | | Throughout Plant | |
| 129 | 1- | Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp | \$ 1,750 |
| 130 | 2- | Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375 | 750 |
| 131 | 1- | Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H | 5,750 |

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| Item # | Qty. | Effective Date: November 5, 2004 | ket Value Place |
| 132 | 1- | Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered) | 5,000 |
| 133 | 2- | Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000 | 10,000 |
| 134 | 5- | Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300 | 1,500 |
| 135 | 1- | 2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control | 35,000 |
| 136 | 1- | Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc. | 12,000 |
| 137 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc. | 25,000 |
| | | Total Throughout Plant: | \$ 96,750 |
| | | Rolling Stock | |
| 138 | 1- | Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire | \$ 1,500 |
| 139 | 1- | Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated | 2,000 |
| 140 | 1- | Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire | 2,500 |

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| Item # | Qty. | Effective Date: November 5, 2004 | arket Value In Place |
| | | Total Rolling Stock: | \$ 6,000 |
| | | Leased Assets | |
| 141 | 1- | Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) | \$ 70,000 |
| 142 | 1- | Praxair Model U4 1840 DDBCBP (Nitroshield) -150- Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls | 100,000 |
| 143 | 1- | Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6"L Plastic Belt Conveyor | 9,000 |
| 144 | 1- | Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood | 8,000 |
| 145 | 1- | Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment) | |
| 146 | 1- | Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line) | Wash and |
| | | Total Leased Assets: | \$ 187,000 |
| | Matterho | praised Market Value In Place - orn Ice Cream Company t Plymouth Street I, Idaho | \$ <u>951,950</u> |



Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

EXHIBIT "3"



Appraisal

Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California

Machinery & Equipment

| Item # | Qty. | Effective Date: November 5, 2004 | et Value Place |
|--------|------|--|-------------------|
| | | Production | |
| 147 | 1- | (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps | \$ 80,000 |
| 148 | 1- | Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps | 1,000 |
| 149 | 1- | 700-Gallon Polypropylene Tank; with Associated Pumps | 500 |



| Sacramento, Camornia | | | Market Value | | |
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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place | | |
| 150 | 1- | pH Wastewater Treatment System, (1999); Lot of Tanks, To Include: (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank | 50,000 | | |
| 151 | 1- | Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor | 125,000 | | |
| | | (1) Lot of Associated Piping, Electrical, and Controls | | | |



| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| 152 | 1- | Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include: (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls | 125,000 |
| 153 | 1- | Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels | 9,500 |
| 154 | 1- | Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel | 10,000 |



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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 155 | 1- | Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel | 15,000 |
| 156 | 1- | Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244 | 6,000 |
| 157 | 1- | St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel | 5,000 |
| 158 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 159 | 1- | Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 7,500 |
| 160 | 1- | CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps | 2,000 |
| 161 | 1- | 400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps | 3,500 |
| 162 | 3- | Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500 | 127,500 |
| 163 | 1- | Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps | 5,000 |
| 164 | 1- | Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps | 6,500 |



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| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
| 165 | 2- | 3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500 | 3,000 |
| 166 | 2- | Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000 | 4,000 |
| 167 | 1- | Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel | 42,500 |
| 168 | 1- | Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator | 7,500 |
| 169 | 1- | Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator | 13,000 |
| 170 | 1- | (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L | 400,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
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| | | (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt | |
| | | (2) Cintex Model Autosearch II Metal Detectors, S/N | |
| | | 8910; and S/N Unknown, (1994); 14"W x 5"H (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls | |
| | | (3) Stainless Steel Interlocking Plastic Belt | |
| | | Conveyors; 24"W x 6'L (1) Lot of Associated Piping, Electrical, and Controls | |
| | | Total Production: | \$ 1,056,500 |
| | | Ice Cream Cone | |
| 171 | 1- | Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators | \$ 17,500 |
| 172 | 1- | Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity | 40,000 |
| 173 | 1- | (1) Hoyer Firgus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned) | 850,000 |



Item # Qty. Effective Date: November 5, 2004

Market Value In Place

- Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10"L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor
- (1) Markem Model SmartlaseSL Laser Coder, S/N 038327
- (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor
- (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor
- (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745
- (1) Lot of Statco Package Conveyors
- Lot of Sanitary Piping; Electrical; and Controls

Total Ice Cream Cone:

\$ 907,500



| Item # | Qty. | Effective Date: November 5, 2004 | ket Value n Place |
|--------|------|---|----------------------|
| | | Frozen Storage | |
| 174 | 11- | Carton Flow Racks; 36"W x 18'L x 7-Tier; Each with Metal Rollers Each Value: \$300 | \$ 3,300 |
| 175 | 45- | Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165 | 7,425 |
| 176 | 1- | -20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (Real Estate) | |
| | | Total Frozen Storage: | \$ 10,725 |
| | | Plant Utilities | |
| 177 | 1- | Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s) | \$ 5,000 |
| 178 | 1- | BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966) | 2,000 |
| 179 | 1- | BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959) | 2,000 |
| 180 | 1- | BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984) | 5,500 |
| 181 | 1- | Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping | 17,500 |
| 182 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping | 3,000 |
| 183 | 1- | York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping | 4,000 |

| Item # | Qty. | Effective Date: November 5, 2004 | Market Value In Place |
|--------|------|--|--------------------------|
| 184 | 1- | Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor) | 19,500 |
| 185 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping | 3,000 |
| 186 | 1- | FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping | 7,000 |
| 187 | 1- | Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping | 3,000 |
| 188 | 1- | PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST | 1,750 |
| 189 | 1- | Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00 | 7,500 |
| 190 | 1- | Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping | 4,000 |
| 191 | 1- | Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping | 45,000 |
| 192 | 11- | Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000 | 44,000 |



| | Jaci | amento, Camornia | |
|--------|------|--|-------------------------|
| item # | Qty. | Effective Date: November 5, 2004 | arket Value In Place |
| 193 | 1- | Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping | 40,000 |
| 194 | 1- | FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W \times 20'L Enclosure; and Associated Piping | 70,000 |
| 195 | 1- | Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995) | 32,500 |
| | | Total Plant Utilities: | \$ 316,250 |
| | | Maintenance Shop Equipment | |
| 196 | 1- | Maintenance Shop Equipment, To Include: (1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000) (1) Makita Model 2414B 14" Chop Saw, S/N 73937A (1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts (1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107 (1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986) (1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc. | \$ 4,850 |
| | | Total Maintenance Shop Equipment: | \$ 4,850 |
| | | Storage | |
| 197 | 18- | Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135 | \$ 2,430 |



| | Oaci | amento, Camorina | | |
|--------|------|---|----------------------|-----------------------|
| Item # | Qty. | Effective Date: November 5, 2004 | | rket Value n Place |
| 198 | 1- | Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System | Van 111 , 121 | 11,000 |
| 199 | 10- | Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120 | | 1,200 |
| | | Total Storage: | \$ | 14,630 |
| | | Throughout Plant | | |
| 200 | 1- | Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper | \$ | 4,500 |
| 201 | 1- | -20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (Real Estate) | | |
| 202 | 1- | Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc. | | 25,000 |
| 203 | 1- | Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc | | 12,000 |
| | | Total Throughout Plant: | \$ | 41,500 |
| | | Rolling Stock | | |
| 204 | 1- | Yale Low-Lift Walkie | \$ | 1,100 |
| 205 | 1- | Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie | | 1,350 |

| Item # | Qty. | Effective Date: November 5, 2004 | | et Value Place |
|--------|---------------------|---|-------------|-------------------|
| 206 | 1- | Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger | | 2,000 |
| | | Total Rolling Stock: | \$ | 4,450 |
| | Vitafrez 1221 66 | opraised Market Value In Place - e Frozen Confections, Inc. th Street ento, California | <u>\$ 2</u> | <u>,356,405</u> |

| CC FINANCING STATEMENT AMENDMEN LLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] | IT | | Ø6 CK: | IDAHO SECRETARY 0 /04/2009 NONE CT: 1117 B 5.00 = 6.00 U Filing Number B 65323 | 05: (H: 11731 CC3 BAS1 P: |
|---|----------------------------|--------------------------------|--|---|--|
| Tyler Henderson 208-385-5 | 394 | | | | |
| SEND ACKNOWLEDGMENT TO: (Name and Address) | | | | | |
| Moffatt Thomas Barrett Rock & Fields | | | | | |
| P. O. Box 829 | | | | | |
| Boise, ID 83701 | | | | | |
| | -1 | THE ABOVE SI | PACE IS FO | R FILING OFFICE USE | ONLY |
| INITIAL FINANCING STATEMENT FILE # B 2005-0981327-2 File | ed 3/9/05 | | 1b. Thi | FINANCING STATEMENT e filed [for record] (or record) AL ESTATE RECORDS. | AMENDME |
| TERMINATION: Effectiveness of the Financing Statement identified above is | terminated with respect | to security interest(s) of the | Secured Pa | ty authorizing this Terminat | ion Statemer |
| CONTINUATION: Effectiveness of the Financing Statement identified above continued for the additional period provided by applicable law. | ve with respect to secur | ity interest(s) of the Secure | ed Party auth | orizing this Continuation St | atement is |
| ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and a | address of assignee in ite | am 7c; and also give name i | of assignor in | item 9. | |
| CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corp 6b. INDIVIDUAL'S LAST NAME | oorate Capital, | Inc. | MIDDLE | VAME | SUFFIX |
| | | | | | 30117 |
| CHANGED (NEW) OR ADDED INFORMATION: | | | | | |
| 7e. ORGANIZATION'S NAME KeyBank National Association | | | ************************************** | | |
| 7b. INDIVIDUAL'S LAST NAME | IFIRST NAME | | 140551 = | | |
| | I INST NAME | | MIDDLE | NAME | SUFFIX |
| L MAILING ADDRESS | СПУ | | STATE | POSTAL CODE | COUNT |
| /IS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor | Bellevue | | WA | 98009-9027 | USA |
| TAX ID #: SSN OR EIN ADD'L INFO RE 7e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR | 7f. JURISDICTION OF | ORGANIZATION | 7g. ORG/ | I ANIZATIONAL ID #, if any | |
| | | pe collateral assigned. | | | |

FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

FIRST NAME

Key Equipment Finance, a division of Key Corporate Capital, Inc.

OR 9b. INDIVIDUAL'S LAST NAME

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

Client: 1176794.1

SUFFIX

MIDDLE NAME

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

| CC FINANCING STATEMENT AMENDMEN PLLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional] | T | 96 CK: | IDAHO SECRETARY 0 /04/2009 NONE CT: 1117 B 6.00 = 6.00 U Filing Numbe B 65323 | 05:6 H: 11731 CC3 BASI T: |
|--|--|-----------------------|--|---|
| Tyler Henderson 208-385-53 | 394 | | | |
| SEND ACKNOWLEDGMENT TO: (Name and Address) | | | | |
| Moffatt Thomas Barrett Rock & Fields | | | | |
| P. O. Box 829 | | | | |
| Boise, ID 83701 | ĺ | | | |
| | THE ABO | OVE SPACE IS FO | R FILING OFFICE US | ONLY |
| INITIAL FINANCING STATEMENT FILE # B 2005-0981327-2 File | ed 3/9/05 | 1b. Thi | s FINANCING STATEMEN be filed [for record] (or reco AL ESTATE RECORDS. | T AMENDME rded) in the |
| TERMINATION: Effectiveness of the Financing Statement identified above is | | | | |
| CONTINUATION: Effectiveness of the Financing Statement identified above continued for the additional period provided by applicable law. | re with respect to security interest(s) of the | e Secured Party auth | orizing this Continuation St | atement is |
| ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and a | ddress of assignee in item 7c; and also give | e name of secionar in | itom 0 | *************************************** |
| CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corp 6b. INDIVIDUAL'S LAST NAME | porate Capital, Inc. | MIDDLE | NAME | SUFFIX |
| | | | | - 1 |
| L CHANGED (NEW) OR ADDED INFORMATION: | | | | |
| 7a. ORGANIZATION'S NAME | | | | |
| 76. ORGANIZATION'S NAME KeyBank National Association | | | | |
| 76. ORGANIZATION'S NAME KeyBank National Association 7b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE | NAME | SUFFIX |
| 76. ORGANIZATION'S NAME KeyBank National Association 7b. INDIVIDUAL'S LAST NAME MAILING ADDRESS AS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor | crry Bellevue | STATE WA | POSTAL CODE 98009-9027 | SUFFIX |
| KeyBank National Association | CITY Bellevue 71. JURISDICTION OF ORGANIZATION | STATE WA 7g. ORG. | POSTAL CODE | COUN |

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

FIRST NAME

Key Equipment Finance, a division of Key Corporate Capital, Inc.

OR 9b. INDIVIDUAL'S LAST NAME

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

Client: 1176794.1

SUFFIX

MIDDLE NAME

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

UCC FINANCING STATEMENT

| ELECTRONIC FILING* | | | |
|--|--|---|----------------|
| A. N AME, PHONE, EMAIL, FAX OF CONTACT AT FILER: SUZETTE BEAN 330-995-7362 suzettebea 562-0809 | an@berryplastics.com 330- | IDAHO SECRETARY O 7/28/2006 10:0 \$3.00 | |
| B. SEND ACKNOWLEDGMENT TO: (Name and Address) | | Filing Number: | |
| BERRY PLASTIC TECHNICAL SERVICES | S, INC. | B 2006-100990 |) 2- 0 |
| 1371 CHILLICOTHE ROAD | | | |
| AURORA, 0H 44202 | | THE ABOVE SPACE IS FOR FILING O | FFICE USE ONLY |
| DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name 1a. ORGANIZATION'S NAME: | ne (1a or 1b) - do not abbreviate or combine | names | |
| DELLIXE ICE CREAM COMPANY | | | |
| OR 1b. LAST NAME: | FIRST NAME: | MIDDLE NAME: | SUFFIX: |
| | | | |
| 1c. MAILING ADDRESS: 1860 STATE STREET | CITY: SALEM | OR 97301-4395 | USA |
| 1d. TAX ID #: SSN OR TIN ADDI. INFO RE 1e. TYPE OF ORG: | 11. JURISDICTION OF ORG: | 1g. ORGANIZATIONAL ID | |
| ORGANIZATION CORPORATION | ID | C134317 | ar. (ar carry) |
| 3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASS | SIGNOR S/P) insert only one secured part | ty name (3a or 3b) | |
| 3a. ORGANIZATION'S NAME: | NO | | |
| OR BERRY PLASTICS TECHNICAL SERVICES, I | NC. TERST NAME: | MIDDLE NAME: | SUFFIX: |
| OD. EAST IMMIC. | THOU HAIVIL. | MIDDEL WAVE. | 301114. |
| 3c. MAILING ADDRESS: | CITY: | STATE: POSTAL CODE: | COUNTRY |
| 1371 CHILLICOTHE ROAD | AURORA | OH 44202 | USA |
| 4. This FINANCING STATETMENT covers the following collateral: THE EQUIPMENT DESCRIBED AS A BERRY F SERIAL NUMBER CP5003, AND ALL PROCES THEREOF, LOCATED AT DEBTOR'S FACILITY STREET, SALEM, OR 97301-4395. | SES, ADDITIONS THERETO | AND REPLACEMEN | TS |
| 5. ALTERNATIVE DESIGNATION (if applicable): [] LESSEE/LESSOR [] CONSIGNEE/CONSIGNOR [] BAILEE/BAIL 6. [] This FINANCING STATEMENT is to be filed (for record) (or record) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 8. OPTIONAL FILER REFERENCE DATA: | | EPORT(S) on Debtor(s) |] Debtor 2 |
| O. OF HOMAL FILLER REFERENCE DATA. | | | |

^{*}Electronically generated from original XML Document

| | From: 80034 | 56059 | To: '1-208-334 | 4-2847' | Page: | 3/5 | Date: | 1/29/2007 | 12:23:20 | PM | |
|--|---|--------------------|--|--|---|--|----------------------|---|--|---|---|
| UCC FINANCING | STATEME | NT | | | | | | Ø: CK: 1 & B | 1/29/ : NONE C1 : 6.88 = | 2007 : %018 | OF STATE 05:00 BH: 1829421 UCC1 FILE I er: 9265-3 |
| A. NAME & PHONE OF CO | | | Y | | 7 | | | | | | |
| Diligenz, Inc. | 1-800-858-5 | 294 | | | | | | | | | |
| B. SEND ACKNOWLEDGN 24185836 | MENITO: (Nam | e and Addres | (5) | <u>. </u> | - | | | | | | |
| Prepared by | | | | | 1 | | | | | | |
| Diligenz, Inc 6500 Harbot Mukilteo, W | ır Heights P | kwy, Suit | e 400 | | | | | | | | |
| L | | F | iled In: Idaho | (S.O.S.) | | | | | | | |
| 1. DEBTOR'S EXACT FU | LL LEGAL NAME | E - Insert only or | ne deblor name (1a or | 1b) do notabb | reviate or | | | PACE IS FO | R FILING OF | FICE USE | ONLY |
| 18. ORGANIZATION'S NA | ME | | | | | | | | ······································ | *************************************** | |
| OR 15. INDIVIDUAL'S LAST N | | //PAINT | | FIRST NAME | | | | MIDDLE | NAME | | SUFFIX |
| | | | | | | | | | | | |
| 16. MAILING ADDRESS 1860 STATE STRE | = E T | | | SALEM | | | | STATE | 97301 | DE | COUNTRY |
| 1d. TAX ID#: SSN OR EIN | ADD'L INFO RE | 1e TYPE OF C | RGANIZATION | 1f.JURISDICTION | ONOFOR | GANIZATIC | N | | NIZATIONAL | D# fenv | USA |
| | ORGANIZATION DEBTOR | Corp. | | מו ו | | | | | 04-89 | | NONE |
| 2. ADDITIONAL DEBTOR | | LEGAL NAM | E - Insert only <u>one</u> det | otorname (2a or | 2b) - do no | abbreviate | or combi | ne names | | | |
| | | | | | | | | | | | |
| 26. INDIVIDUAL'S LAST N | AME | | | FIRST NAME | | | | MIDDLE | NAME | e-roje-tair-vir-tiligine-montais | SUFFIX |
| 2c. MAILING ADDRESS | ~ · · · · · · · · · · · · · · · · · · · | | | CITY | ************************************** | | | STATE | IPOSTAL COI |)F | COUNTRY |
| | | | | | | | | | | | - Coortine |
| 2d. TAX ID#: SSN OR EIN | ADD'L INFO RE ORGANIZATION | 2e. TYPE OF C | RGANIZATION | 2f. JURISDICTIO | ON OF OR | GANIZATIO | N | 2g. ORG | ANIZATIONAL | D#, I any | |
| - 050405D 54D7/10 | DEBTOR | | | <u> </u> | | | | | | | NONE |
| 3. SECURED PARTY'S I | | FICIAL ASSIG | NEE OF ASSIGNOR S | /P) - Insert only o | ne secure | o party nam | e (38. OF 3 |)) | | • | |
| Norse Dairy Sys | stems, LLC | | Manus de desam panamana una desam de desam de desam de | | *************************************** | ·************************************* | | *************************************** | | | |
| 36. INDIVIDUAL'S LAST N | AME | | | FIRSTNAME | | | | MIDDLE | NAME | | SUFFIX |
| 3c. MAILING ADDRESS | | | | CITY | ······································ | | | STATE | POSTAL COL | Œ | COUNTRY |
| 1740 Joyce Ave. | | | | Columbu | S | | | ОН | 43219 | | USA |
| This FINANCING STATEMEN One automatic self-contrattached thereto and als | ained machine | known as th | ne J-736, Serial N s, products and r | vo. 332365-0 replacements | 77 toge thereo | ther with f and insu | parts, a urance t | ittachments hereon. | and device | s now or h | ereafter |
| | | | | | | | | | | | |
| | | | | | | | | • | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

| 5. | ALTERNATIVE DESIGNATION (if applicable). KLESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG. LIEN | NON-UCC FILING |
|----|---|--|--------------------|--------------------|-------------|-------------------|
| 6. | This FINANCING STATEMENT is to be field [for record] (or recorded ESTATE RECORDS. Attach Addendum | i) in the REAL 7. Check to RE If applicable IADDITION | QUEST SEARCH REPOI | RT(S) on Debtor(s) | All Debtors | Debtor 1 Debtor 2 |
| 8. | OPTIONAL FILER REFERENCE DATA | | | | | |
| | | | | | | 24185836 |

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

| From: FAXmaker To: 12083342847 | Page: 3/4 | Date: 7/25/2008 4:36:25 PM |
|--------------------------------|-----------|----------------------------|
|--------------------------------|-----------|----------------------------|

| UCC FINANCINO FOLLOW INSTRUCTION A. NAME & PHONE OF C CSC Diligenz, Ir B. SEND ACKNOWLEDG 35966052 CSC Dilige 6500 Harbo Mukilteo, W | IS (front and back) ONTACT AT FILE IC. 1-800-85 MENT TO: (Name) Inc., Inc. Our Heights P | CAREFULLY R [optional] 58-5294 | | 13 7 7 CK: N 1 € | DAHO SECRETARY 0 125/2 048 DNE CT: 96018 6.00 = 6.00 Filing Numbe | 05:00 BH: 1128775 UCC1 FILE # 2 |
|--|--|--|--|------------------------|--|--|
| L_ | | Filed In: Idaho | | SPACE IS FO | R FILING OFFICE US | E ONLY |
| + DEDTOD'S EVACTE | III I EGAI NAME | insert only one debtor name /1 a or 1h) | -do not abbreviate or combine names | 3FAOL 10 TO | K TILLING OT TOL GO | |
| 1a. ORGANIZATION'S N | | anabitority <u>210</u> deptor name (12 or 10) | | | | |
| DELUXE ICE | CREAM CON | PANY | | | | |
| OR 16. INDIVIDUAL'SLASTI | VAME | *** | FIRSTNAME | MIDDLE | NAME | SUFFIX |
| | | | | - 1 | | |
| 1c. MAILING ADDRESS | • | | CITY | STATE | POSTAL CODE | COUNTRY |
| 1860 STATE STF | REET | | SALEM | OR | 97301 | USA |
| 1d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | Corp. | 1f. JURISDICTION OF ORGANIZATION | - | ANIZATIONAL ID #, if any 04–89 | NON |
| 2. ADDITIONAL DEBTO 2a. ORGANIZATION'S N | | LEGAL NAME - insert only one d | ebtor name (2a or 2b) - do not abbreviate or comb | ine names | | |
| OR 2b. INDIVIDUAL'S LAST | NAME | | FIRST NAME | MIDDLE | NAME | SUFFIX |
| 2c. MAILING ADDRESS | | A-A-R-R-R-R-R-R-R-R-R-R-R-R-R-R-R-R-R-R | ату | STATE | POSTAL CODE | COUNTRY |
| 2d. SEE INSTRUCTIONS | ADD'L INFO RE ORGANIZATION DEBTOR | 29. TYPE OF ORGANIZATION | 2f. JURISDICTION OF ORGANIZATION | 2g. ORG | ANIZATIONAL ID #, if any | Пиом |
| 3. SECURED PARTY'S | NAME (or NAME of | TOTAL ASSIGNEE of ASSIGNOR S/F | P) -insert only <u>one</u> secured party name (3a or 3b) | | | |
| Norse Dairy S | | | | | | |
| OR 36. INDIVIDUAL'S LAST | | | FIRSTNAME | MIDDLE | NAME | SUFFIX |
| 3: MAILING ADDRESS | | | CITY | STATE | POSTAL CODE | COUNTRY |
| | | | Columbus | ОН | 43219 | USA |
| | ontained machin | e known as the VL2-EPLC, | Columbus Serial No. 1324-001 together with part of replacements thereof and insurance | OH rts, attachm | 43219 | us |

| 5. ALTERNATIVE DESIGNATION [If applicable]: LESSEE/LESSOR | CONSIGNEE/CONSIGNOR | BAILEE/BAILOR | SELLER/BUYER | AG, LIEN NON-UCCFILING |
|---|-----------------------------|--------------------------|----------------------------------|-------------------------------|
| This FINANCING STATEMENT is to be filed [for record] (or recorded ESTATE RECORDS. Attach Addendum | in the REAL 7, Check to REC | UEST SEARCH REPO FEEL | RT(S) on Debtor(s) [optional] | All Debtors Debtor 1 Debtor 2 |
| 8. OPTIONAL FILER REFERENCE DATA | * | | | |
| | | | | 35966052 |

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

SECURITY AGREEMENT COVERING FARM PRODUCTS AND FARM EQUIPMENT

| (May | Be Used For Motor Vehicles) |
|--|---|
| Heath Hertley | 7-23-08 |
| 211117 | (Name) |
| (hereinefter called up.) (City) | Wilder 77 OT. |
| (hereinafter called "Debtor") hereby grants to | Valley Dragnic & True (State) 8367 |
| A. CROPS—All of the summer fellow and the su | of love NW & Tat in Lect the following goods (hereinafter called the "Collateral"): |
| A. CROPS—All of the summer fallow and all the following | ng crops, including but not limited to: |
| planted or growing, or to be grown, within the next five years on the finant legal description) | following described lands: |
| | |
| or on the lands described on exhibite and | |
| or on the lands described on exhibits attached hereto. The name 8. LIVESTOCK, POULTRY, ANIMALS, FEED, FARM PRODUCTION OF THE PROPERTY ANIMALS. | of the second owner isCounty, Ideho 75, EQUIPMENT AND SUPPLIES, including but not limited to: |
| (include brands on livestock, year, make, model, ident. numbe | r on aquipment AND SUPPLIES, including but not limited to: |
| | |
| | |
| | |
| • | |
| | |
| LEFT RIGHT | |
| LEFT RIGHT | . M. 14 |
| Y June Y | LEFT RIGHT |
| | |
| | |
| or as described on exhibits attached hereto. | Jan Jan y Y |
| by the guods similar to those down! | |
| and replacement equipment and supplies, accessories, parts, additions and replacement equipment and supplies, accessories, parts, additions and shall include all incentive payments and agricultural subsidies or a purpose of stimulating Debtor's production of livestant. | e may hereafter be planted or grown on the lands described above, or acquired into and progeny of livestock, animals and poolity, all products of such property, grazing rights granted to Debug or used in connection therewith. |
| pose of stimulating Dake payments and agricultural and | grazing rights granted a connection therewith |
| formance of different granted hereby in | is described or referred |
| of every Lind maplifies and oblinations of secure payment and per- | 3. 03 LOCATION OF COLLATERAL. The Collateral will be located in |
| 3. DESTOR HERERY MARRIED OF hereafter arising (all hereinafter | TIGHT NOTEN |
| | 3. 04 RECIPEACO |
| totale at the control of the control | 3. 04 RESIDENCY. Debtor resides or maintains his chief place of busi- tiess if not an individual in the county set forth above, unless some other |
| ther farming would is engaged in | 3. 05 PERSONAL PROPERTY COMPANY |
| THE TERMS are | 3. 05 PERFECTION OF SECURITY INTEREST. The Debtor agrees to unider applicable law to perfect and continue the Secured Party's interest ACK MERCO. |
| igned and delivered to Secured Party on the day and year first above with | under applicable law to perfect and continue the Secured Party's Interest in the Collateral, all at Debtor's expense. ACK HEREOF ARE PART OF THIS SECURITY AGREEMENT |
| | · |
| | |
| A Form 6 Printed and East St. Land 1999 | |

Pagamere of Pehra)

UCC FINANCING STATEMENT

| ELE | CTRONIC FILING ^a | | | | | | | |
|--|--|--|--|--------------|---|---------------|--|--|
| S | IAME, PHONE, EMAIL, FAX OF CONTACT TEPHEN H. JOHANSON 91 | | @johanson-assoc.com 916-649- | | 10 SECRETARY OF S 05/06/2009 15:0 | | | |
| 1373 B. SEND ACKNOWLEDSMENT TO: (Name and Address) JOHANSON & ASSOCIATES | | | | | 53.66 Filing Number: B 2009-1063937-9 | | | |
| | 2495 NATOMAS PARK SACRAMENTO, CA | | | THE_BOVE S | PACE/8 FOR FILHIS OF | F-CE USE ORLY | | |
| f. D | | nsert only <u>one</u> debtor name (Sa c | or %b} - do not abbreviate or combine names | | | | | |
| | 19. ORGANIZATION'S NAME: DELUXE ICE CREAM COMP | Vita | | | | | | |
| OR | 16. LAST NAME: | <u> </u> | FIRST NAME: | HIDDLE | NestE: | SUFFIX: | | |
| | MAILING ADDRESS: 60 STATE STREET | | CITY: SALEM | STATE: OR | POSTAL CODE: 97301 | COUNTRY | | |
| | TÁX ID #: 334 OR TIN ADD SIGRO RE CROANIZATION OSSIOR. | €. TYPE OF ORG: CORPORATION | st, jurisdiction of org: IDAHO | C1343 | ANIZATIONAL ID ≑: 17 | if any) | | |
| 3. 5 | | OTAL ASSIGNEE of ASSIGNOR S/P | ² } insert only <u>one</u> secured party name (3a or | 3b; | | | | |
| | 2a. ORGANIZATION'S NAME: CC&B HOLDINGS INC. | | | | | | | |
| OR | 36. LAST NAME: | | FIRST NAME: | WIDDLE | NAME: | SUFFIX: | | |
| | VAILING ADDRESS: 0 HOWE AVENUE, SUITE 110 |) | CITY: SACRAMENTO | STATE: CA | POSTAL CODE: 95825 | COUNTRY | | |
| 1 | ALL BOOKS AND RECORDS I | ITANGIBLES, INVENTOR PERTAINING TO THE FO | RY, FURNITURE, FIXTURES, EQUIF REGOING AND ALL PROCEEDS T MENT DATED MAY 6, 2009 BETWE | HEREOF AM | D AS MORE FL | JLLY | | |
| | TERNATIVE DESIGNATION (If applies bi | - | | | | | | |
| ì |]LESPERIERSOR ()CONSIGNEDICONP | GNOR { }EALEE/BAYLOR { } | 200 | | | | | |
| REA | This FINANCING STATEMENT is to i LESTATE RECORDS. Attach Addendur | |) in the 7. Check to REQUEST SEARCH REI (ADDITIONAL FEE) (optional) { } All | | | r 2 | | |
| | PTIONAL FILER REFERENCE DATA: | | | | | | | |
| *Fis | etennically asparated from original VIII | Designant | | | | | | |

UCC FINANCING STATEMENT AMENDMENT

| ELEC | CTRONIC FILING | | | | |
|------------|--|--|--|--|--|
| • | AME, PHONE, EMAIL, FAX OF CONTACT AT FI | | | | |
| | RIS ORMSETH (208) 389-9000, (| xt 4267 kjormseth@stoel.com | 1 (208) 389- | IDAHO SEGRETARY C | |
| 904 | | | | 05/22/2009 15 53.66 | 3:43 |
| 9. 3 | IEUD ACKNOWLEDGIJENT TO: (Name and Ad | lres! | | Filling Numba | r: |
| | STOEL RIVES LLP | | | B 6531813 | } |
| | 101 S. CAPITOL BOULEVARI |). SUITE 1900 | | | |
| | BOISE. ID 83702 | | | THE LEGILE SFACE (3 FOR FILING | OFFICE USE ONLY |
| íз. II | VITIAL FINANCING STATEMENT FILE ≠ | | | i FINANCING STATEMENT AMENDA | |
| Ē | 3 200910639379 | | { } resc | ord) (or recorded) in the REAL ES | FATE RECORDS. |
| 2. ¿ | $\mathbf{X}_{2}^{\mathbf{x}}$ TERMINATION: Effectiveness of the Financing | Statement (dent/Ned above is terminated with respe- | ct to security interest(s) of | f the Secured Party authorizing this Term) | nation Statement |
| 3. { ec | ¿ CONTINUATION: Effectiveness of the Financial distribution of | faupes of treepest fifw evods belittnebt fremelste g | ty interest(s) of the Secure | d Pertyeuthorizing this Continuation Sta | itement is continued for the |
| 4. { | } ASSIGNMENT (tok or partial); Give name of ass | gnee in them 7s or 7b and address of assignee in the | n: 70: and also give name | of assignor in tem 5 | |
| | SENDMENT (PARTY INFORMATION): This Amend so check one of the following three bases <u>and provide</u> 3 CHANGE name and/or eddress: Give current record name (if name change) in item Talor Tbland/or naw | ippropriate information in items 9 and/or 7. | of record. Check only <u>one</u> PELETE name: Give reco o be deleted in item & and | | iem 78 or 75, and also dem 7d - 7n Hrappioatrel |
| s. CL | JRRENT RECORD INFORMATION: | | | | |
| | 6a. ORGANIZATION'S NAME: | | | on to the output | *************************************** |
| OR | | | | | |
| ~., | 66. LAST NAWE: | FIRST NAME: | | MIDDLE NAME: | SUFFIX: |
| S. A. | T MENDMENT (COLLATERAL CHANGE): check die | / <u>286</u> p2Y | | | |
| | escribe comateres 🐔 🖟 demend or 🐔 🖟 edded, or give | | | | |
| | ASSE OF SECURED PARTY OF RECORD AUTHO radds the authorizing Debtor or Althis lea Termination | | | | Petitor which adds oblisters: |
| | Bal ORGANIZATION'S NAME: | | | | |
| OR | CC&B HOLDINGS INC. | | | | |
| ON | BB. LAST NAME: | FIRST NAME: | | MIDDLE NAME: | SUFFIX: |
| 15. O | L PTIONAL FILER REFERENCE DATA: | <u>.</u> | | 1 | |
| 6 | 2216-2 | | | | |
| 23. U | se this space for additional information. | | | | |
| 1 | IEN TERMINATION | | | | |

^{*}Electronically generated from original XML Document

UCC FINANCING STATEMENT

Springfield IL 62703

| ELECTRONIC FILING* | |
|---|--|
| A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: Corporation Service Company 800-858-5294 FilingDept@cscinfo.com 800-345- | IDAHO SECRETARY OF STATE 5/19/2010 14:41:11:80 |
| 6059 B. SEND ACKNOWLEDGMENT TO: (Name and Address) Diligenz | \$3.00 Filing Number: B 2010-1078992-0 |
| 801 Adlai Stevenson Dr | |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

| t. DEBTOR'S EXACT FULL LEGAL NAME: | - meet day one dector | Rame (1a or 10) - do not abbreviat | e or combine names | | |
|---|---|---|--------------------------|-----------------------|--------------|
| Deluxe Ice Cream Company | | | | | |
| 16. LAST NAME: | | FIRST NAME: | MIDDLE | NAME: | SUFFIX: |
| 1c. MAILING ADDRESS: | | CITY: | STATE: | POSTAL CODE: | COUNTRY |
| 1635 Village Center Circle #280 | | Las Vegas | NV | 89134 | USA |
| TOTAL TATIFY | te. T YPE OF ORG: Corporation | ff, Jยสโรมเติกเดพ of org: ID | 1g. ora C13431 | anizational 10 # 7 | t: (if any) |
| 3. SECURED PARTY'S NAME: (or NAME of | IT TOTAL ASSIGNEE of A | SSIGNOR S/P) — insert only <u>one</u> s | secured party name | (3a or 3b) | |
| 3a. ORGANIZATION'S NAME: | | | | | |
| OR Wells Fargo Bank, N.A. 36, LAST NAME: | | FIRST NAME: | MIDDLE | NAME: | SUFFIX: |
| 3c. MAILING ADDRESS: | | CITY: | STATE: | POSTAL CODE: | COUNTRY |
| 300 Tri-State International Ste 400 | | Lincolnshire | liL | 60069 | USA |
| 4. This FINANCING STATETMENT covers The equipment described below an and thereof, now or hereafter install installment payments, insurance prequipment. | d all equipment parts, led in, affixed to, or us | ed in conjunction therewith and | I the proceeds the | reof, together wit | h all |
| This financing statement is filed for a security interest under the Unifor 4 - Clark Forklifts TMX15S S/N-s 3 | m Commercial Code. 764-9597, 3765-9597, | • | oe deemed eviden | ce of any intentio | on to create |
| 5. ALTERNATIVE DESIGNATION (if application) [] LESSEELESSOR [] CONSIGNEE/CONTINUE] | * | OR { } SELLER/BLYER | | | |
| 6. This FINANCING STATEMENT is to be the REAL ESTATE RECORDS. Attack Ad | | | | |] Debtor 2 |

*Electronically generated from original XML Document

8. OPTIONAL FILER REFERENCE DATA:

1502637941

Matterhorn Group Inc. Consolidated Monthly Balance Sheets 2010

| LOC Borrowing Base LOC Excess/(Shortfall) to Borrowing Base LOC Maximum Allowed - Cap LOC Excess/(Shortfall) to Cap | Total Liab. & Sh. Equity | Total Shareholders' Equity | Retained Earnings | Equity | Deferred Interest Expense | Deferred Income Taxes | Total Long Term Liabilities | Other Notes Payable | Note Payable - SICW Note Payable - CC&B Holdings | Note Payable - OFC | Note Payable - SBA | Note Payable - PMF | Long -Term Portion Senior Debt | Total Current Liab. | Other Current Liabilities | Current Portion Senior Debt | Bank Revolver | Accrued Expenses & Other | Accounts Payable | Liab | Total Assets | Accumulated Amortization | Other Assets | Goodwill & Intangible Asset | PP&E - Net | Accumluated Depr. | PP&E - Cost | Total Current Assets | Other Current Assets | Inventory | Cash Accounts Receivable | As | |
|---|--------------------------|----------------------------|-------------------|------------|---------------------------|-----------------------|-----------------------------|---------------------|--|--------------------|--------------------|--------------------|--------------------------------|---------------------|---------------------------|-----------------------------|---------------|--------------------------|------------------|-------------|--------------|--------------------------|--------------|-----------------------------|------------|-------------------|-------------|----------------------|----------------------|------------|--------------------------|--------|-------------------|
| o Borrowing Base · Cap o Cap | | | | | | | š | e e | nos | | | | Debt | | | д - | _ | _ | | Liabilities | | | | t | | | | | | | | Assets | |
| | 16,409,558 | 6,077,534 | (24,128,281) | 30,205,815 | 1 | 20,000 | 1,739,598 | ī | | 1 | | 1 | 1,739,598 | 8,572,426 | ı | r | 5,763,595 | 1,557,811 | 1,251,020 | | 16,409,558 | (787,821) | 1,049,758 | 5,669,500 49,539 | 2,468,240 | (10,181,227) | 12,649,467 | 7,960,342 | 858,091 | 5.726.529 | (770,909) 2 145 631 | | 12/31/09 |
| 6,023,489 (527,185) 9,500,000 2,949,326 | 17,180,663 | 5,984,547 | (24,221,268) | 30,205,815 | , | 10,000 | 936,122 | ı | | , | 1 | 1 | 936,122 | 10,249,994 | 1 | 742,999 | 6,550,674 | 2,033,025 | 923,296 | | 17,180,663 | (809,164) | 1,109,067 | 5,669,500 47 414 | 2,586,730 | (10,219,847) | 12,806,577 | 8,577,117 | 764,943 | 6.993,537 | (1,513,064) | | January |
| 7,622,261 (613,625) 9,500,000 1,264,114 | 20,837,634 | 6,064,377 | (24,141,438) | 30,205,815 | 1 | 10,000 | 875,331 | ı | | 1 | , | 1 | 875,331 | 13,887,926 | 1 | 742,999 | 8,235,886 | 1,503,267 | 3,405,774 | | 20,837,634 | (830,507) | 1,065,972 | 5,669,500 | 2,726,782 | (10,258,463) | 12,985,245 | 12,160,598 | 752,671 | 7,726,504 | (266,983) | | February |
| 9,857,550 910,764 9,500,000 553,214 | 22,766,466 | 6,352,022 | (23,853,793) | 30,205,815 | 1 | 10,000 | 814,223 | í | 1 5 | 1 | , | | 814,223 | 15,590,221 | 1 | 742,999 | 8,946,786 | 1,581,048 | 4,319,388 | | 22,766,467 | (851,850) | 1,130,290 | 5,669,500 | 2,846,063 | (10,297,079) | 13,143,142 | 13,929,300 | 830,403 | 9.421.158 | (1,735,122) 5 412 861 | | March |
| 9,857,552 1,250,168 9,500,000 892,616 | 24,118,101 | 6,388,759 | (23,817,056) | 30,205,815 | | 10,000 | 753,059 | | | | | | 753,059 | 16,966,283 | ı | 742,999 | 8,607,384 | 994,681 | 6,621,219 | | 24,118,101 | (873,193) | 1,130,290 | 5,669,500 | 2,858,311 | (10,335,695) | 13,194,006 | 15,292,154 | 1,025,374 | 10,165,866 | (1,288,622) | | April |
| 9,518,711 717,241 9,500,000 698,530 | 23,042,840 | 6,500,007 | (23,705,808) | 30,205,815 | | 10,000 | 691,316 | | | | | | 691,316 | 15,841,516 | | 742,999 | 8,801,470 | 1,383,938 | 4,913,108 | | 23,042,840 | (894,536) | 1,140,795 | 5,669,500 | 2,909,202 | (10,374,311) | 13,283,514 | 14,183,494 | 1,021,524 | 9.176.874 | (1,456,855) 5,441,952 | | Мау |
| 9,588,379 106,588 9,500,000 18,208 | 23,165,048 | 6,749,436 | (23,456,379) | 30,205,815 | | 10,000 | 1,394,491 | | 510 000 | | | 255,000 | 629,491 | 15,011,121 | | 742,999 | 9,481,792 | 1,683,574 | 3,102,756 | | 23,165,048 | (915,879) | 1,166,735 | 5,669,500 | 2,900,309 | (10,416,689) | 13,316,998 | 14,315,709 | 1,357,053 | 8.151.751 | (1,212,714) | | June |
| | t | • | | | | | | | | | | | | , | | | | | | | | | | | t | | | 1 | | | | | July |
| | ı | | | | | | r | | | | | | | ı | | | | | | | | | | | ı | | | | | | | | August |
| | , | | | | | | , | | | | | | | | | | | | | | | | | | 1 | | | | | | | | September |
| | 1 | | | | | | , | | | | | | | | | | | | | | | | | | 1 | | | | | | | | October |
| | ı | | | | | | | | | | | | | | | | | | | | ı | | | | ī | | | | | | | | November |
| | | | | | | | | | | | | | | , | | | | | | | | | | | ı | | | | | | | | November December |
| | 6,755,490 | 671,902 | 671,902 | , | ı | (10,000) | (345,107) | 1 | 510 000 | 1 | ı | 255,000 | (1,110,107) | 6,438,698 | 1 | 742,999 | 3,/18,19/ | 125,766 | 1,851,736 | | 6,755,490 | (128,058) | 116,977 | (20.864) | 432,069 | (235,462) | 667,531 | 6,355,367 | 497,962 | 2,425,222 | (441,805) 3,873,087 | | Annual Change |

 Capital Expenditure Plan 2010
 1,053,00

 Capital Expenditure Actual 2010
 667,83

 Capital Expenditure Balance 2010
 553,32

EXHIBIT "4"